

1 **ACGME Program Requirements for Graduate Medical Education**
2 **in Endocrinology, Diabetes and Metabolism (Internal Medicine)**

3
4 **Common Program Requirements are in BOLD**
5 *General Subspecialty Requirements are ITALICIZED*

6
7 Effective: July 1, 2012

8
9 **Introduction**

10
11 **Int.A. Residency is an essential dimension of the transformation of the medical**
12 **student to the independent practitioner along the continuum of medical**
13 **education. It is physically, emotionally, and intellectually demanding, and**
14 **requires longitudinally-concentrated effort on the part of the resident.**

15
16 **The specialty education of physicians to practice independently is**
17 **experiential, and necessarily occurs within the context of the health care**
18 **delivery system. Developing the skills, knowledge, and attitudes leading to**
19 **proficiency in all the domains of clinical competency requires the resident**
20 **physician to assume personal responsibility for the care of individual**
21 **patients. For the resident, the essential learning activity is interaction with**
22 **patients under the guidance and supervision of faculty members who give**
23 **value, context, and meaning to those interactions. As residents gain**
24 **experience and demonstrate growth in their ability to care for patients, they**
25 **assume roles that permit them to exercise those skills with greater**
26 **independence. This concept—graded and progressive responsibility—is**
27 **one of the core tenets of American graduate medical education.**
28 **Supervision in the setting of graduate medical education has the goals of**
29 **assuring the provision of safe and effective care to the individual patient;**
30 **assuring each resident’s development of the skills, knowledge, and**
31 **attitudes required to enter the unsupervised practice of medicine; and**
32 **establishing a foundation for continued professional growth.**

33
34 **Int.B. ~~Subspecialty programs must~~ Endocrinology, diabetes, and metabolism**
35 **fellowships provide advanced training-education to allow the a fellow to acquire**
36 **competency in the subspecialty with sufficient expertise to act as an independent**
37 **consultant.**

38
39 **Int.C. ~~An~~ The educational program accredited fellowship in endocrinology, diabetes**
40 **and metabolism must provide be 24 months of supervised graduate medical**
41 **education in length.**

42
43 **I. Institutions**

44
45 **I.A. Sponsoring Institution**

46
47 **One sponsoring institution must assume ultimate responsibility for the**
48 **program, as described in the Institutional Requirements, and this**
49 **responsibility extends to fellow assignments at all participating sites.**

50
51 **The sponsoring institution and program must ensure that the program**

52 **director has sufficient protected time and financial support for his or her**
53 **educational and administrative responsibilities to the program.**

54
55 I.A.1. An endocrinology, diabetes and metabolism fellowship must function as
56 an integral part of an ACGME-accredited residency program in internal
57 medicine.

58
59 I.A.2. *The sponsoring institution must:*

60
61 I.A.2.a) establish the endocrinology, diabetes and metabolism fellowship
62 within a department of internal medicine or an administrative unit
63 whose primary mission is the advancement of internal medicine
64 subspecialty education and patient care; and,

65
66 I.A.2.b) ~~provide~~ *ensure the program director with adequate support for the*
67 *administrative activities of the internal medicine subspecialty*
68 *program fellowship.*

69
70 I.A.2.b).(1) *The program director must not be required to generate*
71 *clinical or other income to provide this administrative*
72 *support.*

73
74 I.A.2.b).(2) ~~It is suggested~~ *This support should be 25-50% of the*
75 *program director's salary, or protected time, depending on*
76 *the size of the program.*

77
78 I.A.3. *The sponsoring institution and participating sites must:*

79
80 I.A.3.a) demonstrate that there is a culture of continuous quality
81 improvement in the areas of patient care, patient safety, and
82 education;

83
84 I.A.3.b) *demonstrate a commitment to quality patient-centered care and*
85 *safety, education ~~research~~ and scholarship sufficient to support*
86 *the fellowship program; and,*

87
88 I.A.3.c) share appropriate inpatient and outpatient faculty performance
89 data with the program director.

90
91 I.A.3.d) ~~provide fellow compensation, and benefits, faculty, facilities, and~~
92 ~~resources for education, clinical care, and research required for~~
93 ~~accreditation;~~

94
95 I.A.3.e) ~~notify the Review Committee within 60 days of changes in~~
96 ~~institutional governance, affiliation, or resources that affect the~~
97 ~~educational program as outlined in the Institutional Requirements;~~
98 ~~and~~

99
100 I.A.3.f) ~~provide fellowship positions in each training program that do not~~
101 ~~number than the number of accredited training in the program;~~

102

- 103 **I.B. Participating Sites**
104
105 **I.B.1.** **There must be a program letter of agreement (PLA) between the**
106 **program and each participating site providing a required**
107 **assignment. The PLA must be renewed at least every five years.**
108
109 **The PLA should:**
110
111 **I.B.1.a)** **identify the faculty who will assume both educational and**
112 **supervisory responsibilities for fellows;**
113
114 **I.B.1.b)** **specify their responsibilities for teaching, supervision, and**
115 **formal evaluation of fellows, as specified later in this**
116 **document;**
117
118 **I.B.1.c)** **specify the duration and content of the educational**
119 **experience; and**
120
121 **I.B.1.d)** **state the policies and procedures that will govern fellow**
122 **education during the assignment.**
123
124 **I.B.2.** **The program director must submit any additions or deletions of**
125 **participating sites routinely providing an educational experience,**
126 **required for all fellows, of one month full time equivalent (FTE) or**
127 **more through the Accreditation Council for Graduate Medical**
128 **Education (ACGME) Accreditation Data System (ADS).**
129
130 **II. Program Personnel and Resources**
131
132 **II.A. Program Director**
133
134 **II.A.1.** **There must be a single program director with authority and**
135 **accountability for the operation of the program. The sponsoring**
136 **institution's GMEC must approve a change in program director. After**
137 **approval, the program director must submit this change to the**
138 **ACGME via the ADS.**
139
140 **II.A.2.** **The program director should continue in his or her position for a**
141 **length of time adequate to maintain continuity of leadership and**
142 **program stability.**
143
144 **II.A.3.** **Qualifications of the program director must include:**
145
146 **II.A.3.a)** **requisite specialty expertise and documented educational**
147 **and administrative experience acceptable to the Review**
148 **Committee;**
149
150 **II.A.3.a).(1)** **The program director must have at least five years of**
151 **participation as an active faculty member in an ACGME-**
152 **accredited internal medicine residency or endocrinology.**

- 153 diabetes, and metabolism fellowship program.
- 154
- 155 **II.A.3.b) current certification in the subspecialty by the American**
- 156 **Board of Internal Medicine (ABIM), or specialty qualifications**
- 157 **acceptable to the Review Committee; and**
- 158
- 159 **II.A.3.b).(1) The Review Committee only accepts current ABIM**
- 160 **certification in endocrinology, diabetes and metabolism.**
- 161
- 162 **II.A.3.c) current medical licensure and appropriate medical staff**
- 163 **appointment.**
- 164
- 165 **II.A.4. The program director must administer and maintain an educational**
- 166 **environment conducive to educating the fellows in each of the**
- 167 **ACGME competency areas. The program director must:**
- 168
- 169 **II.A.4.a) oversee and ensure the quality of didactic and clinical**
- 170 **education in all sites that participate in the program;**
- 171
- 172 **II.A.4.b) approve a local director at each participating site who is**
- 173 **accountable for fellow education;**
- 174
- 175 **II.A.4.c) approve the selection of program faculty as appropriate;**
- 176
- 177 **II.A.4.d) evaluate program faculty and approve the continued**
- 178 **participation of program faculty based on evaluation;**
- 179
- 180 **II.A.4.e) monitor fellow supervision at all participating sites;**
- 181
- 182 **II.A.4.f) prepare and submit all information required and requested by**
- 183 **the ACGME, including but not limited to the program**
- 184 **information forms and annual program fellow updates to the**
- 185 **ADS, and ensure that the information submitted is accurate**
- 186 **and complete;**
- 187
- 188 **II.A.4.g) provide each fellow with documented semiannual evaluation**
- 189 **of performance with feedback;**
- 190
- 191 **II.A.4.h) ensure compliance with grievance and due process**
- 192 **procedures, as set forth in the Institutional Requirements and**
- 193 **implemented by the sponsoring institution;**
- 194
- 195 **II.A.4.i) provide verification of fellowship education for all fellows,**
- 196 **including those who leave the program prior to completion;**
- 197
- 198 **II.A.4.j) implement policies and procedures consistent with the**
- 199 **institutional and program requirements for fellow duty hours**
- 200 **and the working environment, including moonlighting, and, to**
- 201 **that end, must:**
- 202

203	II.A.4.j).(1)	distribute these policies and procedures to the fellows and faculty;
204		
205		
206	II.A.4.j).(2)	monitor fellow duty hours, according to sponsoring institutional policies, with a frequency sufficient to ensure compliance with ACGME requirements;
207		
208		
209		
210	II.A.4.j).(3)	adjust schedules as necessary to mitigate excessive service demands and/or fatigue; and
211		
212		
213	II.A.4.j).(4)	if applicable, monitor the demands of at-home call and adjust schedules as necessary to mitigate excessive service demands and/or fatigue.
214		
215		
216		
217	II.A.4.k)	monitor the need for and ensure the provision of back up support systems when patient care responsibilities are unusually difficult or prolonged;
218		
219		
220		
221	II.A.4.l)	comply with the sponsoring institution's written policies and procedures, including those specified in Institutional Requirements, for selection, evaluation and promotion of fellows, disciplinary action, and supervision of fellows;
222		
223		
224		
225		
226	II.A.4.m)	be familiar with and comply with ACGME and Review Committee policies and procedures as outlined in the ACGME Manual of Policies and Procedures;
227		
228		
229		
230	II.A.4.n)	obtain review and approval of the sponsoring institution's GMEC/DIO before submitting to the ACGME information or requests for the following:
231		
232		
233		
234	II.A.4.n).(1)	all applications for ACGME accreditation of new programs;
235		
236		
237	II.A.4.n).(2)	changes in fellow complement;
238		
239	II.A.4.n).(3)	major changes in program structure or length of training;
240		
241		
242	II.A.4.n).(4)	progress reports requested by the Review Committee;
243		
244	II.A.4.n).(5)	responses to all proposed adverse actions;
245		
246	II.A.4.n).(6)	requests for increases or any change to fellow duty hours;
247		
248		
249	II.A.4.n).(7)	voluntary withdrawals of ACGME-accredited programs;
250		
251		
252	II.A.4.n).(8)	requests for appeal of an adverse action;

253		
254	II.A.4.n).(9)	appeal presentations to a Board of Appeal or the
255		ACGME; and
256		
257	II.A.4.n).(10)	proposals to ACGME for approval of innovative
258		educational approaches.
259		
260	II.A.4.o)	obtain DIO review and co-signature on all program
261		information forms, as well as any correspondence or
262		document submitted to the ACGME that addresses:
263		
264	II.A.4.o).(1)	program citations; and/or
265		
266	II.A.4.o).(2)	request for changes in the program that would have
267		significant impact, including financial, on the program
268		or institution.
269		
270	II.A.4.p)	<i>be responsible for monitoring fellow stress, including mental or</i>
271		<i>emotional conditions inhibiting performance or learning, and drug-</i>
272		<i>or alcohol-related dysfunction;</i>
273		
274	II.A.4.p).(1)	Both <u>The program director and faculty should provide</u>
275		<u>access to be sensitive to the need for timely provision of</u>
276		<u>confidential counseling and psychological support services</u>
277		<u>to fellows.</u>
278		
279	II.A.4.p).(2)	<i>Situations that demand excessive service or that</i>
280		<i>consistently produce undesirable stress on fellows must be</i>
281		<i>evaluated and modified.</i>
282		
283	II.A.4.p).(3)	<u>ensure that fellows' service responsibilities are limited to</u>
284		<u>patients for whom the teaching service has diagnostic and</u>
285		<u>therapeutic responsibility.</u>
286		
287	II.A.4.q)	<i>dedicate an average of 20 hours per week of his or her</i>
288		<i>professional effort to the internal medicine subspecialty program</i>
289		<i><u>fellowship, including with sufficient time for administration of the</u></i>
290		<i><u>program, and receive institutional support for that administrative</u></i>
291		<i><u>time.</u></i>
292		
293	II.A.4.r)	<i>participate in academic societies and in educational programs</i>
294		<i>designed to enhance his or her educational and administrative</i>
295		<i>skills;</i>
296		
297	II.A.4.s)	<i>have a reporting relationship with the program director of the</i>
298		<i>internal medicine residency program to ensure compliance with</i>
299		<i>the ACGME accreditation standards; and,</i>
300		
301	II.A.4.t)	<i>be available located at the <u>primary principal</u> clinical site.</i>
302		
303	II.B.	Faculty

- 304
305 **II.B.1.** At each participating site, there must be a sufficient number of
306 faculty with documented qualifications to instruct and supervise all
307 fellows at that location.
308
309 The faculty must:
- 310
311 **II.B.1.a)** devote sufficient time to the educational program to fulfill
312 their supervisory and teaching responsibilities; and to
313 demonstrate a strong interest in the education of fellows; and
314
- 315 **II.B.1.b)** administer and maintain an educational environment
316 conducive to educating fellows in each of the ACGME
317 competency areas.
318
- 319 **II.B.2.** The physician faculty must have current certification in the
320 subspecialty by the American Board of Internal Medicine, or possess
321 qualifications acceptable by the Review Committee.
322
- 323 **II.B.3.** The physician faculty must possess current medical licensure and
324 appropriate medical staff appointment.
325
- 326 **II.B.4.** The nonphysician faculty must have appropriate qualifications in
327 their field and hold appropriate institutional appointments.
328
- 329 **II.B.5.** The faculty must establish and maintain an environment of inquiry
330 and scholarship with an active research component.
331
- 332 **II.B.5.a)** The faculty must regularly participate in organized clinical
333 discussions, rounds, journal clubs, and conferences.
334
- 335 **II.B.5.b)** Some members of the faculty should also demonstrate
336 scholarship by one or more of the following:
337
- 338 **II.B.5.b).(1)** peer-reviewed funding;
339
- 340 **II.B.5.b).(2)** publication of original research or review articles in
341 peer-reviewed journals or chapters in textbooks;
342
- 343 **II.B.5.b).(3)** publication or presentation of case reports or clinical
344 series at local, regional, or national professional and
345 scientific society meetings; or
346
- 347 **II.B.5.b).(4)** participation in national committees or educational
348 organizations.
349
- 350 **II.B.5.c)** Faculty should encourage and support fellows in scholarly
351 activities.
352
- 353 **II.B.6.** *The physician faculty must meet professional standards of ethical*

354 behavior.

355

356 II.B.7. Key Clinical Faculty

357

358 In addition to the program director, each program must have at least one

359 ~~two~~ Key Clinical Faculty (KCF). KCF are attending physicians who

360 dedicate, on average, 10 hours per week throughout the year to the

361 training program. For programs with more than three fellows, ~~enrolled~~

362 ~~during the accredited portion of the training program, a ratio of KCF to~~

363 ~~fellows of at least 1: there must be at least one KCF for every 1.5 fellows.~~

364 ~~must be maintained.~~

365

366 II.B.7.a) Key Clinical Faculty Qualifications

367

368 II.B.7.a).(1) KCF must be active clinicians with ~~broad~~ knowledge of,

369 experience with, and commitment to endocrinology,

370 diabetes and metabolism as a discipline.

371

372 II.B.7.a).(2) KCF must have current ABIM certification in endocrinology,

373 diabetes and metabolism.

374

375 II.B.7.b) Key Clinical Faculty Responsibilities

376

377 II.B.7.b).(1) *In addition to the responsibilities of all individual faculty*

378 *members, the KCF ~~with and~~ the program director are*

379 *responsible for the planning, implementation, monitoring*

380 *and evaluation of the fellows' clinical and research*

381 *education training.*

382

383 II.B.7.b).(2) ~~The majority of~~ At least 50% of the KCF must demonstrate

384 evidence of productivity in the scholarship, specifically,

385 peer-reviewed funding; publication of original research,

386 review articles, editorial, or case reports in peer-reviewed

387 journals; or chapters in textbooks. as defined in II.B.5.b.(1),

388 or (2) above.

389

390 II.B.7.b).(3) At least one of the KCF must:

391

392 II.B.7.b).(3).(a) be knowledgeable in the evaluation and

393 assessment of the ACGME competencies; and,

394

395 II.B.7.b).(3).(b) spend significant time in the evaluation of fellows,

396 including the direct observation of fellows with

397 patients.

398

399 II.B.7.b).(4) Appointment of one KCF to be an associate program

400 director is suggested.

401

402 II.B.8. ~~All~~ Clinical faculty members should participate in ~~prescribed~~ faculty

403 development programs designed to enhance the effectiveness of their

404 teaching.

- 405
406 **II.C. Other Program Personnel**
407
408 **The institution and the program must jointly ensure the availability of all**
409 **necessary professional, technical, and clerical personnel for the effective**
410 **administration the program.**
411
412 II.C.1. *There must be services available from other health care professionals,*
413 *including dietitians, language interpreters, nurses, occupational*
414 *therapists, physical therapists, and social workers.*
415
416 II.C.2. There must be a close working relationship with dietary and/or nutrition
417 services, as well as with specialists in nephrology, neurology,
418 neurological surgery, obstetrics and gynecology, ophthalmology,
419 pediatrics, podiatry, surgery, and urology.
420
421 II.C.3. *~~There must be ensure the availability of~~ appropriate and timely*
422 *consultation from other specialties.*
423
424 **II.D. Resources**
425
426 **The institution and the program must jointly ensure the availability of**
427 **adequate resources for fellow education, as defined in the specialty**
428 **program requirements.**
429
430 II.D.1. *Space and Equipment*
431
432 *There must be space and equipment for the ~~educational~~ program,*
433 *including meeting rooms, ~~classrooms,~~ examination rooms, computers,*
434 *visual and other educational aids, and work/study space.*
435
436 II.D.2. *Facilities*
437
438 II.D.2.a) *Inpatient and outpatient systems must be in place to prevent*
439 *fellows from performing routine clerical functions, including*
440 *scheduling tests and appointments, and retrieving records and*
441 *letters.*
442
443 II.D.2.b) *The sponsoring institution must provide the broad range of*
444 *facilities and clinical support services required to provide*
445 *comprehensive care of adult patients. Fellows must have clinical*
446 *experiences in efficient, effective ambulatory and inpatient care*
447 *settings.*
448
449 II.D.2.c) *Fellows must have access to a lounge facility during assigned*
450 *duty hours.*
451
452 II.D.2.d) *When fellows are ~~assigned night duty~~ in the hospital, assigned*
453 *night duty, or called in from home, they must be provided with ~~on-~~*
454 *call facilities that are convenient and that afford privacy, safety,*
455 *and a restful environment with a secure space for their*

- 456 *belongings.*
- 457
- 458 II.D.3. Laboratory and Imaging Services
- 459
- 460 II.D.3.a) There must be a complete biochemistry laboratory and facilities
461 for hormone immunoassays.
- 462
- 463 II.D.3.b) There must be access to karyotyping and immunohistologic
464 studies.
- 465
- 466 II.D.3.c) Imaging services must include nuclear, ultrasound, and radiologic
467 facilities, including bone density.
- 468
- 469 II.D.4. *Medical Records*
- 470
- 471 Access to an electronic health record should be provided. In the absence
472 of an existing electronic health record, institutions must demonstrate
473 institutional commitment to its development and progress toward its
474 implementation.
- 475
- 476 II.D.5. Patient Population
- 477
- 478 II.D.5.a) The patient population must have a variety of clinical problems
479 and stages of diseases.
- 480
- 481 II.D.5.b) *There must be patients of each ~~both sexes~~ gender, with a broad*
482 *age range, including geriatric patients.*
- 483
- 484 II.D.5.c) *A sufficient number of patients must be available to enable ~~ensure~~*
485 *~~adequate inpatient and ambulatory experience for each fellow to~~ achieve the required educational outcomes.*
- 486
- 487
- 488 **II.E. Medical Information Access**
- 489
- 490 **Fellows must have ready access to specialty-specific and other appropriate**
491 **reference material in print or electronic format. Electronic medical literature**
492 **databases with search capabilities should be available.**
- 493
- 494 **III. Fellow Appointments**
- 495
- 496 **III.A. Eligibility Criteria**
- 497
- 498 **The program director must comply with the criteria for fellow eligibility as**
499 **specified in the Institutional Requirements.**
- 500
- 501 III.A.1. *Prior to appointment in the fellowship ~~program~~, fellows should have*
502 *completed an ACGME-accredited internal medicine ~~education~~ program.*
- 503
- 504 III.A.2. *Fellows from non-ACGME-accredited internal medicine ~~education~~*
505 *programs must have at least three years of internal medicine education*
506 *prior to starting the fellowship.*

- 507
508 III.A.3. *The program director must inform ~~non-ACGME trained~~ applicants from*
509 *non-ACGME-accredited programs, prior to appointment and in writing, of*
510 *the ABIM policies and procedures that ~~may~~ will affect the fellow's their*
511 *eligibility for ABIM certification.*
512
513 III.A.4. *When averaged over any five-year period, a minimum of 75% of fellows in*
514 *each ~~subspecialty training~~ program must be graduates of an ACGME-*
515 *accredited internal medicine ~~training~~ program. ~~Non-ACGME internal~~*
516 *medicine ~~trained~~ fellows must have at least three years of internal*
517 *medicine ~~training~~ prior to starting fellowship.*
518
519 **III.B. Number of Fellows**
520
521 **The program director may not appoint more fellows than approved by the**
522 **Review Committee, unless otherwise stated in the specialty-specific**
523 **requirements. The program's educational resources must be adequate to**
524 **support the number of fellows appointed to the program.**
525
526 III.B.1. *The ~~minimum~~ number of available fellow positions in the training program*
527 *must be at least one per year ~~not be less than the number of accredited~~*
528 *~~training years in the program.~~*
529
530 **III.C. Fellow Transfers**
531
532 **III.C.1. Before accepting a fellow who is transferring from another program,**
533 **the program director must obtain written or electronic verification of**
534 **previous educational experiences and a summative competency-**
535 **based performance evaluation of the transferring fellow.**
536
537 **III.C.2. A program director must provide timely verification of fellowship**
538 **education and summative performance evaluations for fellows who**
539 **leave the program prior to completion.**
540
541 **III.D. Appointment of Fellows and Other Learners**
542
543 **The presence of other learners (including, but not limited to, residents from**
544 **other specialties, subspecialty fellows, PhD students, and nurse**
545 **practitioners) in the program must not interfere with the appointed fellows'**
546 **education. The program director must report the presence of other learners**
547 **to the DIO and GMEC in accordance with sponsoring institution guidelines.**
548
549 **IV. Educational Program**
550
551 **IV.A. The curriculum must contain the following educational components:**
552
553 **IV.A.1. Overall educational goals for the program, which the program must**
554 **distribute to fellows and faculty annually;**
555
556 **IV.A.2. Competency-based goals and objectives for each assignment at**

557 each educational level, which the program must distribute to fellows
558 and faculty annually, in either written or electronic form. These
559 should be reviewed by the fellow at the start of each rotation;
560

561 **IV.A.3. Regularly scheduled didactic sessions;**

562
563 *IV.A.3.a) The core curriculum must include a didactic program based upon*
564 *the core knowledge content in the subspecialty area.*

565
566 *IV.A.3.a).(1) The program must afford each fellow an opportunity to*
567 *review topics covered in conferences that he or she was*
568 *unable to attend.*

569
570 *IV.A.3.a).(2) Fellows must participate in clinical case conferences,*
571 *journal clubs, research conferences, and morbidity and*
572 *mortality or quality improvement conferences.*

573
574 *IV.A.3.a).(3) All core conferences must have at least one faculty*
575 *member present, and must be scheduled as to ensure*
576 *peer-peer and peer-faculty interaction.*

577
578 *IV.A.3.b) Patient-based teaching must include direct interaction between*
579 *fellows and attendings-faculty members, bedside teaching,*
580 *discussion of pathophysiology, and the use of current evidence in*
581 *diagnostic and therapeutic decisions. The teaching must be:*

582
583 *IV.A.3.b).(1) formally conducted on all inpatient, outpatient, and*
584 *consultative services; and,*

585
586 *IV.A.3.b).(2) conducted with a frequency and duration sufficient to that*
587 *ensures a meaningful and continuous teaching relationship*
588 *between the assigned supervising faculty member(s)*
589 *teaching attending and fellows.*

590
591 *IV.A.3.c) Fellows must receive instruction in practice management relevant*
592 *to endocrinology, diabetes, and metabolism.*

593
594 **IV.A.4. Delineation of fellow responsibilities for patient care, progressive**
595 **responsibility for patient management, and supervision of fellows**
596 **over the continuum of the program.**

597
598 **IV.A.5. ACGME Competencies**

599
600 **The program must integrate the following ACGME competencies**
601 **into the curriculum:**

602
603 **IV.A.5.a) Patient Care**

604
605 **Fellows must be able to provide patient care that is**
606 **compassionate, appropriate, and effective for the treatment of**
607 **health problems and the promotion of health. Fellows:**

608		
609	IV.A.5.a).(1)	<i>must demonstrate competence in the practice of health promotion, disease prevention, diagnosis, care, and treatment of men and women patients of each gender, from adolescence to old age, during health and all stages of illness;</i>
610		
611		
612		
613		
614		
615	IV.A.5.a).(2)	must have formal instruction, clinical experience, and must demonstrate competence in the prevention, evaluation and management of hormonal problems including diseases, infections, neoplasms and other causes of dysfunction of the following endocrine organs:
616		
617		
618		
619		
620		
621	IV.A.5.a).(2).(a)	adrenal cortex and medulla;
622		
623	IV.A.5.a).(2).(b)	hypothalamus and pituitary;
624		
625	IV.A.5.a).(2).(c)	ovaries and testes;
626		
627	IV.A.5.a).(2).(d)	pancreatic islets;
628		
629	IV.A.5.a).(2).(e)	parathyroid; and,
630		
631	IV.A.5.a).(2).(f)	thyroid.
632		
633	IV.A.5.a).(3)	must have formal instruction, clinical experience, and must demonstrate competence in the evaluation and management of <u>care of patients with type-1 and type-2 diabetes</u>, including:
634		
635		
636		
637		
638	IV.A.5.a).(3).(a)	<u>diabetes detection and management during pregnancy;</u>
639		
640		
641	IV.A.5.a).(3).(b)	<u>evaluation and management of</u> acute, life-threatening complications of hyper- and hypoglycemia;
642		
643		
644		
645	IV.A.5.a).(3).(c)	<u>evaluation and management of</u> intensive insulin therapy in critical care and surgical patients;
646		
647		
648	IV.A.5.a).(3).(d)	intensive management of glycemic control in the ambulatory setting;
649		
650		
651	IV.A.5.a).(3).(e)	long term goals, counseling, education, and monitoring;
652		
653		
654	IV.A.5.a).(3).(f)	multidisciplinary diabetes education and treatment program; and,
655		
656		
657	IV.A.5.a).(3).(g)	prevention and surveillance of microvascular and macrovascular complications.
658		

659		
660	IV.A.5.a).(4)	must have formal instruction, clinical experience, and must
661		demonstrate competence in the evaluation and
662		management of multifactorial disorders associated with
663		hormonal regulation including <u>care of patients with</u>,
664		including:
665		
666	IV.A.5.a).(4).(a)	patients with calcium, phosphorus, and magnesium
667		imbalances;
668		
669	IV.A.5.a).(4).(b)	patients with disorders of bone and mineral
670		metabolism, with particular emphasis on the
671		diagnosis and management of osteoporosis;
672		
673	IV.A.5.a).(4).(c)	patients with disorders of fluid, electrolyte, and
674		acid-base metabolism;
675		
676	IV.A.5.a).(4).(d)	patients with <u>gonadal disorders</u> ; and,
677		
678	IV.A.5.a).(4).(e)	patients with nutritional disorders of obesity,
679		anorexia nervosa, and bulimia.
680		
681	IV.A.5.a).(5)	must demonstrate competence in the performance of the
682		following:
683		
684	IV.A.5.a).(5).(a)	diagnosis and management of ectopic hormone
685		production;
686		
687	IV.A.5.a).(5).(b)	diagnosis and management of lipid and lipoprotein
688		disorders;
689		
690	IV.A.5.a).(5).(c)	genetic screening and counseling for endocrine
691		and metabolic disorders;
692		
693	IV.A.5.a).(5).(d)	interpretation of hormone assays;
694		
695	IV.A.5.a).(5).(e)	interpretation of laboratory studies, including the
696		effects of non-endocrine disorders on these
697		studies;
698		
699	IV.A.5.a).(5).(f)	interpretation of radiologic studies for diagnosis and
700		treatment of endocrine and metabolic diseases,
701		<u>including:</u>
702		
703	IV.A.5.a).(5).(f).(i)	computed tomography;
704		
705	IV.A.5.a).(5).(f).(ii)	magnetic resonance imaging;
706		
707	IV.A.5.a).(5).(f).(iii)	<u>quantification of bone density;</u>
708		
709	IV.A.5.a).(5).(f).(iv)	radionuclide localization of endocrine tissue;

- 710 and,
 711
 712 IV.A.5.a).(5).(f).(v) ultrasonography of the soft tissues of the
 713 neck.
 714
 715 IV.A.5.a).(5).(g) parenteral nutrition support;
 716
 717 IV.A.5.a).(5).(h) performance and interpretation of stimulation and
 718 suppression tests; and,
 719
 720 IV.A.5.a).(5).(i) ~~must demonstrate competence in the performance-~~
 721 thyroid biopsy.
 722

723 **IV.A.5.b) Medical Knowledge**

724
 725 **Fellows must demonstrate knowledge of established and**
 726 **evolving biomedical, clinical, epidemiological and social-**
 727 **behavioral sciences, as well as the application of this**
 728 **knowledge to patient care. Fellows:**
 729

- 730 IV.A.5.b).(1) *must demonstrate knowledge of the scientific method of*
 731 *problem solving, and evidence-based decision making;*
 732 *commitment to lifelong learning, and an attitude of caring-*
 733 *that is derived from humanistic and professional values*
 734
 735 IV.A.5.b).(2) *must ~~develop~~ demonstrate knowledge understanding of*
 736 *indications, contraindications, limitations, complications,*
 737 *techniques, and interpretation of results of those diagnostic*
 738 *and therapeutic procedures integral to the discipline,*
 739 *including the appropriate indications for and use of*
 740 *screening tests/procedures;*
 741
 742 IV.A.5.b).(3) must demonstrate knowledge of:
 743
 744 IV.A.5.b).(3).(a) basic laboratory techniques, including quality
 745 control, quality assurance, and proficiency
 746 standards;
 747
 748 IV.A.5.b).(3).(b) biochemistry and physiology, including cell and
 749 molecular biology, as they relate to endocrinology,
 750 diabetes, and metabolism;
 751
 752 IV.A.5.b).(3).(c) ~~must demonstrate knowledge of~~ developmental
 753 endocrinology, including growth and development,
 754 sexual differentiation, and pubertal maturation;
 755
 756 IV.A.5.b).(3).(d) endocrine adaptations and maladaptations to
 757 systemic diseases;
 758
 759 IV.A.5.b).(3).(e) endocrine aspects of psychiatric diseases;
 760

- 761 IV.A.5.b).(3).(f) ~~must demonstrate knowledge of endocrine~~
762 ~~physiology and pathophysiology in systemic~~
763 ~~diseases and principles of hormone action;~~
764
765 IV.A.5.b).(3).(g) ~~must demonstrate knowledge of genetics as it~~
766 ~~relates to endocrine diseases;~~
767
768 IV.A.5.b).(3).(h) ~~must demonstrate knowledge of pathogenesis and~~
769 ~~epidemiology of diabetes mellitus;~~
770
771 IV.A.5.b).(3).(i) ~~must demonstrate knowledge of signal transduction~~
772 ~~pathways and biology of hormone receptors; and,~~
773
774 IV.A.5.b).(3).(j) ~~must demonstrate knowledge of whole organ and~~
775 ~~islet cell pancreatic transplantation.~~
776
777 IV.A.5.b).(3).(k) ~~performance of endocrine clinical laboratory and-~~
778 ~~radionuclide studies and~~
779

IV.A.5.c)

Practice-based Learning and Improvement

Fellows must demonstrate the ability to investigate and evaluate their care of patients, to appraise and assimilate scientific evidence, and to continuously improve patient care based on constant self-evaluation and life-long learning. Fellows are expected to develop skills and habits to be able to meet the following goals:

- 789 **IV.A.5.c).(1)** **identify strengths, deficiencies, and limits in one's**
790 **knowledge and expertise;**
791
792 **IV.A.5.c).(2)** **set learning and improvement goals;**
793
794 **IV.A.5.c).(3)** **identify and perform appropriate learning activities;**
795
796 **IV.A.5.c).(4)** **systematically analyze practice, using quality**
797 **improvement methods, and implement changes with**
798 **the goal of practice improvement;**
799
800 **IV.A.5.c).(5)** **incorporate formative evaluation feedback into daily**
801 **practice;**
802
803 **IV.A.5.c).(6)** **locate, appraise, and assimilate evidence from**
804 **scientific studies related to their patients' health**
805 **problems;**
806
807 **IV.A.5.c).(7)** **use information technology to optimize learning;**
808
809 **IV.A.5.c).(8)** **participate in the education of patients, families,**
810 **students, fellows and other health professionals;**

811		
812	IV.A.5.c).(9)	<i>obtain procedure-specific informed consent by competently</i>
813		<i>educating patients about rationale, technique, and</i>
814		<i>complications of procedures; and,</i>
815		
816	IV.A.5.c).(10)	Fellows must acquire knowledge of and skill- <u>demonstrate</u>
817		<u>competence</u> in educating patients about the rationale,
818		technique, and complications of thyroid biopsy.
819		
820	IV.A.5.d)	Interpersonal and Communication Skills
821		
822		Fellows must demonstrate interpersonal and communication
823		skills that result in the effective exchange of information and
824		collaboration with patients, their families, and health
825		professionals. Fellows are expected to:
826		
827	IV.A.5.d).(1)	communicate effectively with patients, families, and
828		the public, as appropriate, across a broad range of
829		socioeconomic and cultural backgrounds;
830		
831	IV.A.5.d).(2)	communicate effectively with physicians, other health
832		professionals, and health related agencies;
833		
834	IV.A.5.d).(3)	work effectively as a member or leader of a health care
835		team or other professional group;
836		
837	IV.A.5.d).(4)	act in a consultative role to other physicians and
838		health professionals;-and,
839		
840	IV.A.5.d).(5)	maintain comprehensive, timely, and legible medical
841		records, if applicable.
842		
843	IV.A.5.e)	Professionalism
844		
845		Fellows must demonstrate a commitment to carrying out
846		professional responsibilities and an adherence to ethical
847		principles. Fellows are expected to demonstrate:
848		
849	IV.A.5.e).(1)	compassion, integrity, and respect for others;
850		
851	IV.A.5.e).(2)	responsiveness to patient needs that supersedes self-
852		interest;
853		
854	IV.A.5.e).(3)	respect for patient privacy and autonomy;
855		
856	IV.A.5.e).(4)	accountability to patients, society and the profession;
857		
858	IV.A.5.e).(5)	sensitivity and responsiveness to a diverse patient
859		population, including but not limited to diversity in
860		gender, age, culture, race, religion, disabilities, and

861		sexual orientation;
862		
863	IV.A.5.e).(6)	<u>high standards of ethical behavior, including maintaining</u>
864		<u>appropriate professional boundaries and relationships with</u>
865		<u>other physicians and other health care team members, and</u>
866		<u>avoiding conflicts of interest; and,</u>
867		
868	IV.A.5.e).(7)	<i>a commitment to lifelong learning, and an attitude of caring</i>
869		<i>derived from humanistic and professional values.</i>
870		
871	IV.A.5.f)	Systems-based Practice
872		
873		Fellows must demonstrate an awareness of and
874		responsiveness to the larger context and system of health
875		care, as well as the ability to call effectively on other
876		resources in the system to provide optimal health care.
877		Fellows are expected to:
878		
879	IV.A.5.f).(1)	work effectively in various health care delivery
880		settings and systems relevant to their clinical
881		specialty;
882		
883	IV.A.5.f).(2)	coordinate patient care within the health care system
884		relevant to their clinical specialty;
885		
886	IV.A.5.f).(3)	incorporate considerations of cost awareness and
887		risk-benefit analysis in patient and/or population-
888		based care as appropriate;
889		
890	IV.A.5.f).(4)	advocate for quality patient care and optimal patient
891		care systems;
892		
893	IV.A.5.f).(5)	work in interprofessional teams to enhance patient
894		safety and improve patient care quality; and
895		
896	IV.A.5.f).(6)	participate in identifying system errors and
897		implementing potential systems solutions.
898		
899	IV.A.6.	<u>Curriculum Organization and Fellow Experiences</u>
900		
901	IV.A.6.a)	A minimum of 12 months must be devoted to clinical experience.
902		
903	IV.A.6.b)	<u>Fellows must participate in training using simulation.</u>
904		
905	IV.A.6.c)	Experience with Continuity Ambulatory Patients
906		
907		Fellows must have continuity ambulatory clinic experience to
908		develop a continuous healing relationship with patients for whom
909		they provide endocrinology, diabetes and metabolism care. This
910		continuity experience should <u>that</u> exposes <u>fellows</u> <u>them</u> to the

911		breadth and depth of endocrinology, diabetes, and metabolism.
912		
913	IV.A.6.c).(1)	Overall This experience should average one half-day each week.
914		
915		
916	IV.A.6.c).(1).(a)	The program must include a minimum of two half-days of ambulatory care per week, as averaged over the two years of <u>training education</u> , which includes the continuity ambulatory experience.
917		
918		
919		
920		
921	IV.A.6.c).(1).(b)	Three half-days of ambulatory care per week is suggested.
922		
923		
924	IV.A.6.c).(2)	Overall This experience must include an appropriate distribution of patients of <u>each both</u> gender and a diversity of ages, which . This should be accomplished by <u>through either:</u>
925		
926		
927		
928		
929	IV.A.6.c).(2).(a)	a continuity clinic which provides fellows the opportunity to learn the course of disease; or,
930		
931		
932	IV.A.6.c).(2).(b)	selected blocks of at least six months which address specific areas of endocrine disease.
933		
934		
935	IV.A.6.c).(3)	Each fellow should, on average, be responsible for four to eight patients during each half-day session.
936		
937		
938	IV.A.6.c).(4)	The continuing patient care experience should not be interrupted by more than one month, excluding a fellow's vacation.
939		
940		
941		
942	IV.A.6.c).(5)	Continuity patients should not be limited to one disease type, but should expose fellows to patients with a broad variety and stage of disease.
943		
944		
945		
946	IV.A.6.c).(6)	It is suggested that Fellows should be informed of the status of their continuity patients when <u>they such patients</u> are hospitalized, <u>as clinically appropriate</u> . so the fellows can make appropriate arrangements to maintain continuity of care.
947		
948		
949		
950		
951		
952	IV.A.6.d)	Procedures and Technical Skills
953		
954	IV.A.6.d).(1)	<i><u>Direct faculty</u> supervision of procedures performed by each fellow must occur until proficiency has been acquired and documented by the program director.</i>
955		
956		
957		
958	IV.A.6.d).(2)	A skilled preceptor <u>Faculty members</u> must be available to teach and supervise the fellows in the performance <u>and interpretation</u> of these procedures, Procedures which must be documented in each fellow's record, including
959		
960		
961		

indications, outcomes, diagnoses, and supervisor(s).

IV.A.6.e) ~~The~~ Fellows must have experience ~~be given opportunities to function~~ in the role of an endocrinology consultant in both the inpatient and outpatient settings.

IV.B. Fellows' Scholarly Activities

IV.B.1. **The curriculum must advance fellows' knowledge of the basic principles of research, including how research is conducted, evaluated, explained to patients, and applied to patient care.**

IV.B.2. **Fellows should participate in scholarly activity.**

IV.B.2.a) *The majority of fellows must demonstrate evidence of ~~recent research productivity~~ scholarship conducted during the fellowship through one or more of the following:*

IV.B.2.a).(1) publication of articles, book chapters, abstracts or case reports in peer-reviewed journals;

IV.B.2.a).(2) publication of peer-reviewed performance improvement or education research;

IV.B.2.a).(3) peer-reviewed funding; or,

IV.B.2.a).(4) peer-reviewed abstracts presented at regional, state or national specialty meetings.

IV.B.3. **The sponsoring institution and program should allocate adequate educational resources to facilitate fellow involvement in scholarly activities.**

V. Evaluation

V.A. Fellow

V.A.1. Formative Evaluation

V.A.1.a) **The faculty must evaluate fellow performance in a timely manner during each rotation or similar educational assignment, and document this evaluation at completion of the assignment.**

V.A.1.a).(1) *The faculty must discuss this evaluation with ~~the~~ each fellow at the completion of ~~the~~ each assignment.*

V.A.1.a).(2) Assessment of procedural competence should include a formal evaluation process and not be based solely on a minimum number of procedures performed.

1013	V.A.1.b)	The program must:
1014		
1015	V.A.1.b).(1)	provide objective assessments of competence in
1016		patient care, medical knowledge, practice-based
1017		learning and improvement, interpersonal and
1018		communication skills, professionalism, and systems-
1019		based practice;
1020		
1021	<i>V.A.1.b).(1).(a)</i>	<u><i>Patient Care</i></u>
1022		
1023		<u><i>The program must assess the fellow in data</i></u>
1024		<u><i>gathering, clinical reasoning, patient management</i></u>
1025		<u><i>and procedures in both the inpatient and outpatient</i></u>
1026		<u><i>setting. This assessment must involve direct</i></u>
1027		<u><i>observation of fellow-patient encounters.</i></u>
1028		
1029	<i>V.A.1.b).(1).(a).(i)</i>	<i>Each program must define a standard</i>
1030		<i><u>criteria</u> for proficiency <u>competence</u> for all</i>
1031		<i>required and elective procedures.</i>
1032		
1033	<i>V.A.1.b).(1).(a).(ii)</i>	<u><i>The record of evaluation must include the</i></u>
1034		<u><i>fellow's logbook or an equivalent method to</i></u>
1035		<u><i>demonstrate that each fellow has achieved</i></u>
1036		<u><i>competence in the performance of required</i></u>
1037		<u><i>procedures.</i></u>
1038		
1039	<i>V.A.1.b).(1).(b)</i>	<u><i>Medical Knowledge</i></u>
1040		
1041		<u><i>The program must use an objective formative</i></u>
1042		<u><i>assessment method. The same formative</i></u>
1043		<u><i>assessment method must be administered at least</i></u>
1044		<u><i>twice during the program.</i></u>
1045		
1046	<i>V.A.1.b).(1).(c)</i>	<u><i>Practice-based Learning and Improvement</i></u>
1047		
1048		<u><i>The program must use performance data to assess</i></u>
1049		<u><i>the fellow in:</i></u>
1050		
1051	<i>V.A.1.b).(1).(c).(i)</i>	<u><i>application of evidence to patient care;</i></u>
1052		
1053	<i>V.A.1.b).(1).(c).(ii)</i>	<u><i>practice improvement;</i></u>
1054		
1055	<i>V.A.1.b).(1).(c).(iii)</i>	<u><i>teaching skills involving peers and patients;</i></u>
1056		<u><i>and,</i></u>
1057		
1058	<i>V.A.1.b).(1).(c).(iv)</i>	<u><i>scholarship.</i></u>
1059		
1060	<i>V.A.1.b).(1).(d)</i>	<u><i>Interpersonal and Communication Skills</i></u>
1061		
1062		<u><i>The program must use both direct observation and</i></u>
1063		<u><i>multi-source evaluation, including patients, peers</i></u>

1064		<u>and non-physician team members, to assess fellow</u>
1065		<u>performance in:</u>
1066		
1067	V.A. 1.b).(1).(d).(i)	<u>communication with patient and family;</u>
1068		
1069	V.A. 1.b).(1).(d).(ii)	<u>teamwork;</u>
1070		
1071	V.A. 1.b).(1).(d).(iii)	<u>communication with peers, including</u>
1072		<u>transitions in care; and,</u>
1073		
1074	V.A. 1.b).(1).(d).(iv)	<u>record keeping.</u>
1075		
1076	V.A. 1.b).(1).(e)	<u>Professionalism</u>
1077		
1078		<u>The program must use multi-source evaluation,</u>
1079		<u>including patients, peers, and non-physician team</u>
1080		<u>members, to assess each fellow's:</u>
1081		
1082	V.A. 1.b).(1).(e).(i)	<u>honesty and integrity;</u>
1083		
1084	V.A. 1.b).(1).(e).(ii)	<u>ability to meet professional responsibilities;</u>
1085		
1086	V.A. 1.b).(1).(e).(iii)	<u>ability to maintain appropriate professional</u>
1087		<u>relationships with patients and colleagues;</u>
1088		<u>and,</u>
1089		
1090	V.A. 1.b).(1).(e).(iv)	<u>commitment to self-improvement.</u>
1091		
1092	V.A. 1.b).(1).(f)	<u>Systems-based Practice</u>
1093		
1094		<u>The program must use multi-source evaluation,</u>
1095		<u>including peers, and non-physician team members,</u>
1096		<u>to assess each fellow's:</u>
1097		
1098	V.A. 1.b).(1).(f).(i)	<u>ability to provide care coordination,</u>
1099		<u>including transition of care;</u>
1100		
1101	V.A. 1.b).(1).(f).(ii)	<u>ability to work in interdisciplinary teams;</u>
1102		
1103	V.A. 1.b).(1).(f).(iii)	<u>advocacy for quality of care; and,</u>
1104		
1105	V.A. 1.b).(1).(f).(iv)	<u>ability to identify system problems and</u>
1106		<u>participate in improvement activities.</u>
1107		
1108	V.A.1.b).(2)	use multiple evaluators (e.g., faculty, peers, patients,
1109		self, and other professional staff);
1110		
1111	V.A.1.b).(3)	document progressive fellow performance
1112		improvement appropriate to educational level; and
1113		
1114	V.A.1.b).(4)	provide each fellow with documented semiannual

1115 **evaluation of performance with feedback.**

1116
1117 V.A.1.b).(4).(a) *Fellows' performance in continuity clinic must be*
1118 *reviewed with them verbally and in writing at least*
1119 *semiannually.*

1120
1121 **V.A.1.c) The evaluations of fellow performance must be accessible for**
1122 **review by the fellow, in accordance with institutional policy.**

1123
1124 **V.A.2. Summative Evaluation**

1125
1126 **The program director must provide a summative evaluation for each**
1127 **fellow upon completion of the program. This evaluation must**
1128 **become part of the fellow's permanent record maintained by the**
1129 **institution, and must be accessible for review by the fellow in**
1130 **accordance with institutional policy. This evaluation must:**

1131
1132 **V.A.2.a) document the fellow's performance during the final period of**
1133 **education; and**

1134
1135 **V.A.2.b) verify that the fellow has demonstrated sufficient competence**
1136 **to enter practice without direct supervision.**

1137
1138 **V.B. Faculty Evaluation**

1139
1140 **V.B.1. At least annually, the program must evaluate faculty performance as**
1141 **it relates to the educational program.**

1142
1143 **V.B.2. These evaluations should include a review of faculty's clinical**
1144 **teaching abilities, commitment to the educational program, clinical**
1145 **knowledge, professionalism, and scholarly activities.**

1146
1147 **V.B.3. This evaluation must include at least annual written confidential**
1148 **evaluations by fellows.**

1149
1150 *~~In addition,~~ Fellows must have the opportunity to provide*
1151 *confidential written evaluations of each supervising faculty*
1152 *member at the end of a each rotation.*

1153
1154 *~~The program director must be reviewed~~ These evaluations must*
1155 *be reviewed with each attending faculty member annually.*

1156
1157 **V.C. Program Evaluation and Improvement**

1158
1159 **V.C.1. The program must document formal, systematic evaluation of the**
1160 **curriculum at least annually. The program must monitor and track**
1161 **each of the following areas:**

1162
1163 **V.C.1.a) fellow performance;**
1164

- 1165 **V.C.1.b)** **faculty development;**
 1166
 1167 **V.C.1.c)** **graduate performance, including performance of program**
 1168 **graduates on the certification examination; and,**
 1169
 1170 V.C.1.c).(1) *At least 80% of program's graduating fellows from those*
 1171 *eligible to take an ABIM subspecialty certifying*
 1172 *examination upon completion of their training for the most*
 1173 *recently defined five year period who are eligible should*
 1174 *must have taken an the ABIM subspecialty certifying*
 1175 *examination. (Note: Five-year rolling pass rate for first time*
 1176 *takers of the ABIM certifying examination will be examined*
 1177 *at each program review).*
 1178
 1179 V.C.1.c).(2) *At least 80% of a program's graduates taking the ABIM*
 1180 *certifying examination for the first time during the most*
 1181 *recently defined five year period should pass.*
 1182
 1183 **V.C.1.d)** **program quality. Specifically:**
 1184
 1185 **V.C.1.d).(1)** **Fellows and faculty must have the opportunity to**
 1186 **evaluate the program confidentially and in writing at**
 1187 **least annually.**
 1188
 1189 **V.C.1.d).(2)** **The program must use the results of fellows'**
 1190 **assessments of the program together with other**
 1191 **program evaluation results to improve the program.**
 1192
 1193 V.C.1.d).(3) *At least 80% of the entering fellows should have*
 1194 *completed the program when averaged over a five-year*
 1195 *period.*
 1196
 1197 V.C.2. **If deficiencies are found, the program should prepare a written plan**
 1198 **of action to document initiatives to improve performance in the**
 1199 **areas listed in section V.C.1. The action plan should be reviewed**
 1200 **and approved by the teaching faculty and documented in meeting**
 1201 **minutes.**
 1202
 1203 V.C.3. *Representative program personnel, at a minimum to include the program*
 1204 *director, representative faculty, and one fellow, must review program*
 1205 *goals and objectives, and the effectiveness with which they are achieved.*
 1206
 1207 **VI. Fellow Duty Hours in the Learning and Working Environment**
 1208
 1209 **VI.A. Professionalism, Personal Responsibility, and Patient Safety**
 1210
 1211 **VI.A.1. Programs and sponsoring institutions must educate fellows and**
 1212 **faculty members concerning the professional responsibilities of**
 1213 **physicians to appear for duty appropriately rested and fit to provide**
 1214 **the services required by their patients.**

- 1215
1216 **VI.A.2.** **The program must be committed to and responsible for promoting**
1217 **patient safety and fellow well-being in a supportive educational**
1218 **environment.**
1219
- 1220 **VI.A.3.** **The program director must ensure that fellows are integrated and**
1221 **actively participate in interdisciplinary clinical quality improvement**
1222 **and patient safety programs.**
1223
- 1224 **VI.A.4.** **The learning objectives of the program must:**
1225
- 1226 **VI.A.4.a)** **be accomplished through an appropriate blend of supervised**
1227 **patient care responsibilities, clinical teaching, and didactic**
1228 **educational events; and,**
1229
- 1230 **VI.A.4.b)** **not be compromised by excessive reliance on fellows to fulfill**
1231 **non-physician service obligations.**
1232
- 1233 ~~VI.A.4.b).(1) *Fellows' service responsibilities must be limited to patients*~~
1234 ~~*for whom the teaching service has diagnostic and*~~
1235 ~~*therapeutic responsibility.*~~
1236
- 1237 **VI.A.5.** **The program director and institution must ensure a culture of**
1238 **professionalism that supports patient safety and personal**
1239 **responsibility. Fellows and faculty members must demonstrate an**
1240 **understanding and acceptance of their personal role in the**
1241 **following:**
1242
- 1243 **VI.A.5.a)** **assurance of the safety and welfare of patients entrusted to**
1244 **their care;**
1245
- 1246 **VI.A.5.b)** **provision of patient- and family-centered care;**
1247
- 1248 **VI.A.5.c)** **assurance of their fitness for duty;**
1249
- 1250 **VI.A.5.d)** **management of their time before, during, and after clinical**
1251 **assignments;**
1252
- 1253 **VI.A.5.e)** **recognition of impairment, including illness and fatigue, in**
1254 **themselves and in their peers;**
1255
- 1256 **VI.A.5.f)** **attention to lifelong learning;**
1257
- 1258 **VI.A.5.g)** **the monitoring of their patient care performance improvement**
1259 **indicators; and,**
1260
- 1261 **VI.A.5.h)** **honest and accurate reporting of duty hours, patient**
1262 **outcomes, and clinical experience data.**
1263
- 1264 **VI.A.6.** **All fellows and faculty members must demonstrate responsiveness**

1265 to patient needs that supersedes self-interest. Physicians must
1266 recognize that under certain circumstances, the best interests of the
1267 patient may be served by transitioning that patient's care to another
1268 qualified and rested provider.

1269
1270 **VI.B. Transitions of Care**

1271
1272 **VI.B.1. Programs must design clinical assignments to minimize the number**
1273 **of transitions in patient care.**

1274
1275 **VI.B.2. Sponsoring institutions and programs must ensure and monitor**
1276 **effective, structured hand-over processes to facilitate both**
1277 **continuity of care and patient safety.**

1278
1279 **VI.B.3. Programs must ensure that fellows are competent in communicating**
1280 **with team members in the hand-over process.**

1281
1282 **VI.B.4. The sponsoring institution must ensure the availability of schedules**
1283 **that inform all members of the health care team of attending**
1284 **physicians and fellows currently responsible for each patient's care.**

1285
1286 **VI.C. Alertness Management/Fatigue Mitigation**

1287
1288 **VI.C.1. The program must:**

1289
1290 **VI.C.1.a) educate all faculty members and fellows to recognize the**
1291 **signs of fatigue and sleep deprivation;**

1292
1293 **VI.C.1.b) educate all faculty members and fellows in alertness**
1294 **management and fatigue mitigation processes; and,**

1295
1296 **VI.C.1.c) adopt fatigue mitigation processes to manage the potential**
1297 **negative effects of fatigue on patient care and learning, such**
1298 **as naps or back-up call schedules.**

1299
1300 **VI.C.2. Each program must have a process to ensure continuity of patient**
1301 **care in the event that a fellow may be unable to perform his/her**
1302 **patient care duties.**

1303
1304 **VI.C.3. The sponsoring institution must provide adequate sleep facilities**
1305 **and/or safe transportation options for fellows who may be too**
1306 **fatigued to safely return home.**

1307
1308 **VI.D. Supervision of Fellows**

1309
1310 **VI.D.1. In the clinical learning environment, each patient must have an**
1311 **identifiable, appropriately-credentialed and privileged attending**
1312 **physician (or licensed independent practitioner as approved by each**
1313 **Review Committee) who is ultimately responsible for that patient's**
1314 **care.**

1315		
1316	VI.D.1.a)	This information should be available to fellows, faculty members, and patients.
1317		
1318		
1319	VI.D.1.b)	Fellows and faculty members should inform patients of their respective roles in each patient’s care.
1320		
1321		
1322	VI.D.2.	The program must demonstrate that the appropriate level of supervision is in place for all fellows who care for patients.
1323		
1324		
1325		Supervision may be exercised through a variety of methods. Some activities require the physical presence of the supervising faculty member. For many aspects of patient care, the supervising physician may be a more advanced resident or fellow. Other portions of care provided by the fellow can be adequately supervised by the immediate availability of the supervising faculty member or resident physician, either in the institution, or by means of telephonic and/or electronic modalities. In some circumstances, supervision may include post-hoc review of fellow-delivered care with feedback as to the appropriateness of that care.
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1336	VI.D.3.	Levels of Supervision
1337		
1338		To ensure oversight of fellow supervision and graded authority and responsibility, the program must use the following classification of supervision:
1339		
1340		
1341		
1342	VI.D.3.a)	Direct Supervision – the supervising physician is physically present with the fellow and patient.
1343		
1344		
1345	VI.D.3.b)	Indirect Supervision:
1346		
1347	VI.D.3.b).(1)	with direct supervision immediately available – the supervising physician is physically within the hospital or other site of patient care, and is immediately available to provide Direct Supervision.
1348		
1349		
1350		
1351		
1352	VI.D.3.b).(2)	with direct supervision available – the supervising physician is not physically present within the hospital or other site of patient care, but is immediately available by means of telephonic and/or electronic modalities, and is available to provide Direct Supervision.
1353		
1354		
1355		
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1358		
1359	VI.D.3.c)	Oversight – the supervising physician is available to provide review of procedures/encounters with feedback provided after care is delivered.
1360		
1361		
1362		
1363	VI.D.4.	The privilege of progressive authority and responsibility, conditional independence, and a supervisory role in patient care delegated to
1364		

- 1365 each fellow must be assigned by the program director and faculty
 1366 members.
 1367
- 1368 **VI.D.4.a)** The program director must evaluate each fellow’s abilities
 1369 based on specific criteria. When available, evaluation should
 1370 be guided by specific national standards-based criteria.
 1371
- 1372 **VI.D.4.b)** Faculty members functioning as supervising physicians
 1373 should delegate portions of care to fellows, based on the
 1374 needs of the patient and the skills of the fellows.
 1375
- 1376 **VI.D.4.c)** Senior residents or fellows should serve in a supervisory role
 1377 of junior residents in recognition of their progress toward
 1378 independence, based on the needs of each patient and the
 1379 skills of the individual resident or fellow.
 1380
- 1381 **VI.D.5.** Programs must set guidelines for circumstances and events in
 1382 which fellows must communicate with appropriate supervising
 1383 faculty members, such as the transfer of a patient to an intensive
 1384 care unit, or end-of-life decisions.
 1385
- 1386 **VI.D.5.a)** Each fellow must know the limits of his/her scope of
 1387 authority, and the circumstances under which he/she is
 1388 permitted to act with conditional independence.
 1389
- 1390 **VI.D.5.a).(1)** In particular, PGY-1 residents should be supervised
 1391 either directly or indirectly with direct supervision
 1392 immediately available.
 1393
- 1394 **VI.D.6.** Faculty supervision assignments should be of sufficient duration to
 1395 assess the knowledge and skills of each fellow and delegate to
 1396 him/her the appropriate level of patient care authority and
 1397 responsibility.
 1398
- 1399 **VI.E.** **Clinical Responsibilities**
 1400
 1401 The clinical responsibilities for each fellow must be based on PGY-level,
 1402 patient safety, fellow education, severity and complexity of patient
 1403 illness/condition and available support services.
 1404
- 1405 **VI.F.** **Teamwork**
 1406
 1407 Fellows must care for patients in an environment that maximizes effective
 1408 communication. This must include the opportunity to work as a member of
 1409 effective interprofessional teams that are appropriate to the delivery of care
 1410 in the specialty.
 1411
- 1412 **VI.G.** **Fellow Duty Hours**
 1413
- 1414 **VI.G.1.** **Maximum Hours of Work per Week**

1415		
1416		Duty hours must be limited to 80 hours per week, averaged over a
1417		four-week period, inclusive of all in-house call activities and all
1418		moonlighting.
1419		
1420	VI.G.1.a)	Duty Hour Exceptions
1421		
1422		A Review Committee may grant exceptions for up to 10% or a
1423		maximum of 88 hours to individual programs based on a
1424		sound educational rationale.
1425		
1426		<i>The Review Committee for Internal Medicine will not consider</i>
1427		<i>requests for exceptions to the 80-hour limit to the fellows' work</i>
1428		<i>week.</i>
1429		
1430	VI.G.1.a).(1)	In preparing a request for an exception the program
1431		director must follow the duty hour exception policy
1432		from the ACGME Manual on Policies and Procedures.
1433		
1434	VI.G.1.a).(2)	Prior to submitting the request to the Review
1435		Committee, the program director must obtain approval
1436		of the institution's GMEC and DIO.
1437		
1438	VI.G.2.	Moonlighting
1439		
1440	VI.G.2.a)	Moonlighting must not interfere with the ability of the fellow
1441		to achieve the goals and objectives of the educational
1442		program.
1443		
1444	VI.G.2.b)	Time spent by fellows in Internal and External Moonlighting
1445		(as defined in the ACGME Glossary of Terms) must be
1446		counted towards the 80-hour Maximum Weekly Hour Limit.
1447		
1448	VI.G.2.c)	PGY-1 residents are not permitted to moonlight.
1449		
1450	VI.G.3.	Mandatory Time Free of Duty
1451		
1452		Fellows must be scheduled for a minimum of one day free of duty
1453		every week (when averaged over four weeks). At-home call cannot
1454		be assigned on these free days.
1455		
1456	VI.G.4.	Maximum Duty Period Length
1457		
1458	VI.G.4.a)	Duty periods of PGY-1 residents must not exceed 16 hours in
1459		duration.
1460		
1461	VI.G.4.b)	Duty periods of PGY-2 residents and above may be
1462		scheduled to a maximum of 24 hours of continuous duty in
1463		the hospital. Programs must encourage fellows to use
1464		alertness management strategies in the context of patient

1465 care responsibilities. Strategic napping, especially after 16
1466 hours of continuous duty and between the hours of 10:00
1467 p.m. and 8:00 a.m., is strongly suggested.
1468

1469 **VI.G.4.b).(1)** It is essential for patient safety and fellow education
1470 that effective transitions in care occur. Fellows may be
1471 allowed to remain on-site in order to accomplish these
1472 tasks; however, this period of time must be no longer
1473 than an additional four hours.
1474

1475 **VI.G.4.b).(2)** Fellows must not be assigned additional clinical
1476 responsibilities after 24 hours of continuous in-house
1477 duty.
1478

1479 **VI.G.4.b).(3)** In unusual circumstances, fellows, on their own
1480 initiative, may remain beyond their scheduled period
1481 of duty to continue to provide care to a single patient.
1482 Justifications for such extensions of duty are limited
1483 to reasons of required continuity for a severely ill or
1484 unstable patient, academic importance of the events
1485 transpiring, or humanistic attention to the needs of a
1486 patient or family.
1487

1488 **VI.G.4.b).(3).(a)** Under those circumstances, the fellow must:
1489

1490 **VI.G.4.b).(3).(a).(i)** appropriately hand over the care of all
1491 other patients to the team responsible
1492 for their continuing care; and,
1493

1494 **VI.G.4.b).(3).(a).(ii)** document the reasons for remaining to
1495 care for the patient in question and
1496 submit that documentation in every
1497 circumstance to the program director.
1498

1499 **VI.G.4.b).(3).(b)** The program director must review each
1500 submission of additional service, and track
1501 both individual fellow and program-wide
1502 episodes of additional duty.
1503

1504 **VI.G.5.** **Minimum Time Off between Scheduled Duty Periods**
1505

1506 **VI.G.5.a)** PGY-1 residents should have 10 hours, and must have eight
1507 hours, free of duty between scheduled duty periods.
1508

1509 **VI.G.5.b)** Intermediate-level residents have 10 hours free of duty, and
1510 must have eight hours between scheduled duty periods. They
1511 must have at least 14 hours free of duty after 24 hours of in-
1512 house duty.
1513
1514 Internal medicine subspecialty fellows are considered to be in the

1515		<u>final years of education.</u>
1516		
1517	VI.G.5.c)	Residents in the final years of education be prepared to enter the unsupervised practice of medicine and care for patients over irregular or extended periods.
1518		
1519		
1520		
1521		<u>Internal medicine subspecialty fellows are considered to be in the</u>
1522		<u>final years of education.</u>
1523		
1524	VI.G.5.c).(1)	This preparation must occur within the context of the 80-hour, maximum duty period length, and one-day-off-in-seven standards. While it is desirable that fellows in their final years of education have eight hours free of duty between scheduled duty periods, there may be circumstances when these fellows must stay on duty to care for their patients or return to the hospital with fewer than eight hours free of duty.
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1533	VI.G.5.c).(1).(a)	Circumstances of return-to-hospital activities with fewer than eight hours away from the hospital by fellows in their final years of education must be monitored by the program director.
1534		
1535		
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1538		
1539	VI.G.5.c).(1).(b)	<u>In unusual circumstances, fellows may remain beyond their scheduled period of duty or return after their scheduled period of duty to provide care to a single patient. Justifications for such extensions of duty are limited to reasons of required continuity of care for a severely ill or unstable patient, academic importance of the events transpiring, or humanistic attention to the needs of the patient or family. Such episodes should be rare, must be of the fellows' own initiative, and need not initiate a new 'off-duty period' nor require a change in the scheduled 'off-duty period.'</u>
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1553	VI.G.5.c).(1).(c)	<u>Under such circumstances, the fellow must appropriately hand over care of all other patients to the team responsible for their continuing care, and document the reasons for remaining or returning to care for the patient in question and submit that documentation to the program director.</u>
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1560	VI.G.5.c).(1).(d)	<u>The program director must review each submission of additional service and track both individual fellows' and program-wide episodes of additional duty.</u>
1561		
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1564		
1565	VI.G.6.	Maximum Frequency of In-House Night Float

1566
1567 **Fellows must not be scheduled for more than six consecutive nights**
1568 **of night float.**

1569
1570 **VI.G.7. Maximum In-House On-Call Frequency**

1571
1572 **PGY-2 residents and above must be scheduled for in-house call no**
1573 **more frequently than every-third-night (when averaged over a four-**
1574 **week period).**

1575
1576 *VI.G.7.a) Internal Medicine ~~residency programs are~~ fellowships must not*
1577 *allowed to average in-house call over a four-week period.*

1578
1579 **VI.G.8. At-Home Call**

1580
1581 **VI.G.8.a) Time spent in the hospital by fellows on at-home call must**
1582 **count towards the 80-hour maximum weekly hour limit. The**
1583 **frequency of at-home call is not subject to the every-third-**
1584 **night limitation, but must satisfy the requirement for one-day-**
1585 **in-seven free of duty, when averaged over four weeks.**

1586
1587 **VI.G.8.a).(1) At-home call must not be so frequent or taxing as to**
1588 **preclude rest or reasonable personal time for each**
1589 **fellow.**

1590
1591 **VI.G.8.b) Fellows are permitted to return to the hospital while on at-**
1592 **home call to care for new or established patients. Each**
1593 **episode of this type of care, while it must be included in the**
1594 **80-hour weekly maximum, will not initiate a new “off-duty**
1595 **period”.**

1596
1597 **VII. Innovative Projects**

1598
1599 **Requests for innovative projects that may deviate from the institutional, common**
1600 **and/or specialty specific program requirements must be approved in advance by**
1601 **the Review Committee. In preparing requests, the program director must follow**
1602 **Procedures for Approving Proposals for Innovative Projects located in the ACGME**
1603 **Manual on Policies and Procedures. Once a Review Committee approves a**
1604 **project, the sponsoring institution and program are jointly responsible for the**
1605 **quality of education offered to fellows for the duration of such a project.**

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