

1 **ACGME Program Requirements for Graduate Medical Education**  
2 **in Hematology**  
3

4 **Common Program Requirements are in BOLD**

5 Proposed general requirements for all Pathology fellowships are in ITALICS  
6 [for tracking during the revision process]  
7

8 Effective: July 2004  
9

10 **Introduction**

11  
12 **Int.A. Residency and fellowship programs are essential dimensions of the**  
13 **transformation of the medical student to the independent practitioner along**  
14 **the continuum of medical education. They are physically, emotionally, and**  
15 **intellectually demanding, and require longitudinally-concentrated effort on**  
16 **the part of the resident or fellow.**  
17

18 **The specialty education of physicians to practice independently is**  
19 **experiential, and necessarily occurs within the context of the health care**  
20 **delivery system. Developing the skills, knowledge, and attitudes leading to**  
21 **proficiency in all the domains of clinical competency requires the resident**  
22 **and fellow physician to assume personal responsibility for the care of**  
23 **individual patients. For the resident and fellow, the essential learning**  
24 **activity is interaction with patients under the guidance and supervision of**  
25 **faculty members who give value, context, and meaning to those**  
26 **interactions. As residents and fellows gain experience and demonstrate**  
27 **growth in their ability to care for patients, they assume roles that permit**  
28 **them to exercise those skills with greater independence. This concept—**  
29 **graded and progressive responsibility—is one of the core tenets of**  
30 **American graduate medical education. Supervision in the setting of**  
31 **graduate medical education has the goals of assuring the provision of safe**  
32 **and effective care to the individual patient; assuring each resident's and**  
33 **fellow's development of the skills, knowledge, and attitudes required to**  
34 **enter the unsupervised practice of medicine; and establishing a foundation**  
35 **for continued professional growth.**  
36

37 ~~Int.A. Definition and Scope of the Subspecialty~~  
38

39 ~~Int.B. Hematology is the practice of pathology concerned with the study and diagnosis~~  
40 ~~of human diseases involving the hematopoietic tissues. and cells. Hematology~~  
41 ~~requires a strong foundation in pathology.~~  
42

43 ~~Int.B. Duration and Scope of Education~~  
44

45 ~~Int.B.1. Graduate medical education programs in hematology must provide an~~  
46 ~~organized educational program for qualified physicians seeking to acquire~~  
47 ~~additional competence in hematology, and should be associated with an~~  
48 ~~active program in both adult and pediatric hematology.~~  
49

50 ~~Int.B.2. Programs will be accredited to offer one year of organized training in all~~  
51 ~~current aspects of hematology, including laboratory procedures,~~

52 laboratory management, database management, quality assurance,  
53 self-assessment, clinical consultation, and the scientific basis of  
54 hematology.  
55

56 **III.C.** *The educational program in hematology must be 12 months in length.*

57  
58 **I. Institutions**

59  
60 **I.A. Sponsoring Institution**

61  
62 **One sponsoring institution must assume ultimate responsibility for the**  
63 **program, as described in the Institutional Requirements, and this**  
64 **responsibility extends to fellow assignments at all participating sites.**

65  
66 **The sponsoring institution and the program must ensure that the program**  
67 **director has sufficient protected time and financial support for his or her**  
68 **educational and administrative responsibilities to the program.**

69  
70 ~~A hematology program should be administratively attached to an Accreditation~~  
71 ~~Council for Graduate Medical Education (ACGME)-accredited residency in~~  
72 ~~anatomic and clinical pathology or anatomic pathology.~~

73  
74 **I.B. Participating Sites**

75  
76 **I.B.1. There must be a program letter of agreement (PLA) between the**  
77 **program and each participating site providing a required**  
78 **assignment. The PLA must be renewed at least every five years.**

79  
80 **The PLA should:**

81  
82 **I.B.1.a) identify the faculty who will assume both educational and**  
83 **supervisory responsibilities for fellows;**

84  
85 **I.B.1.b) specify their responsibilities for teaching, supervision, and**  
86 **formal evaluation of fellows, as specified later in this**  
87 **document;**

88  
89 **I.B.1.c) specify the duration and content of the educational**  
90 **experience; and,**

91  
92 **I.B.1.d) state the policies and procedures that will govern fellow**  
93 **education during the assignment.**

94  
95 **I.B.2. The program director must submit any additions or deletions of**  
96 **participating sites routinely providing an educational experience,**  
97 **required for all fellows, of one month full time equivalent (FTE) or**  
98 **more through the Accreditation Council for Graduate Medical**  
99 **Education (ACGME) Accreditation Data System (ADS).**

100  
101 **II. Program Personnel and Resources**

- 102  
103 **II.A. Program Director**  
104  
105 **II.A.1. There must be a single program director with authority and**  
106 **accountability for the operation of the program. The sponsoring**  
107 **institution’s GMEC must approve a change in program director.**  
108 **After approval, the program director must submit this change to the**  
109 **ACGME via the ADS.**  
110  
111 **II.A.2. Qualifications of the program director must include:**  
112  
113 **II.A.2.a) requisite specialty expertise and documented educational**  
114 **and administrative experience acceptable to the Review**  
115 **Committee;**  
116  
117 **II.A.2.b) current certification in the subspecialty by the American**  
118 **Board of Pathology (ABP), or subspecialty qualifications that**  
119 **are acceptable to the Review Committee;**  
120  
121 **II.A.2.b).(1)** *If the program director is not certified in the subspecialty by*  
122 *the ABP, at least one full-time faculty member must be*  
123 *certified in the subspecialty.*  
124  
125 **II.A.2.c) current medical licensure and appropriate medical staff**  
126 **appointment; and,**  
127  
128 **II.A.2.c).(1)** ~~appointment in good standing; the program director must~~  
129 ~~be based at the primary teaching site;~~  
130  
131 **II.A.2.d)** *at least three years of active participation as a specialist in*  
132 *hematology following completion of the most recent graduate*  
133 *medical education program.*  
134  
135 **II.A.2.d).(1)** ~~licensure to practice medicine in the state where the~~  
136 ~~sponsoring institution is located.~~  
137  
138 **II.A.3. The program director must administer and maintain an educational**  
139 **environment conducive to educating the fellows in each of the**  
140 **ACGME competency areas. The program director must:**  
141  
142 **II.A.3.a) prepare and submit all information required and requested by**  
143 **the ACGME;**  
144  
145 **II.A.3.b) be familiar with and oversee compliance with ACGME and**  
146 **Review Committee policies and procedures as outlined in the**  
147 **ACGME Manual of Policies and Procedures;**  
148  
149 **II.A.3.c) obtain review and approval of the sponsoring institution’s**  
150 **GMEC/DIO before submitting to the ACGME information or**  
151 **requests for the following:**

- 152  
153 **II.A.3.c).(1)** all applications for ACGME accreditation of new  
154 programs;  
155
- 156 **II.A.3.c).(2)** changes in fellow complement;  
157
- 158 **II.A.3.c).(3)** major changes in program structure or length of  
159 training;  
160
- 161 **II.A.3.c).(4)** progress reports requested by the Review Committee;  
162
- 163 **II.A.3.c).(5)** responses to all proposed adverse actions;  
164
- 165 **II.A.3.c).(6)** requests for increases or any change to fellow duty  
166 hours;  
167
- 168 **II.A.3.c).(7)** voluntary withdrawals of ACGME-accredited  
169 programs;  
170
- 171 **II.A.3.c).(8)** requests for appeal of an adverse action; and,  
172
- 173 **II.A.3.c).(9)** appeal presentations to a Board of Appeal or the  
174 ACGME.  
175
- 176 **II.A.3.d)** obtain DIO review and co-signature on all program  
177 information forms, as well as any correspondence or  
178 document submitted to the ACGME that addresses:  
179
- 180 **II.A.3.d).(1)** program citations, and/or  
181
- 182 **II.A.3.d).(2)** request for changes in the program that would have  
183 significant impact, including financial, on the program  
184 or institution.  
185
- 186 *II.A.3.e) prepare and implement a supervision policy that specifies fellow*  
187 *and faculty lines of responsibility; and,*  
188
- 189 *II.A.3.f) devote at least 35% of his or her time to clinical work with fellows,*  
190 *teaching, and fellowship-related administration.*  
191
- 192 **II.B. Faculty**  
193
- 194 **II.B.1.** There must be a sufficient number of faculty with documented  
195 qualifications to instruct and supervise all fellows.  
196
- 197 **II.B.2.** The faculty must devote sufficient time to the educational program  
198 to fulfill their supervisory and teaching responsibilities and  
199 demonstrate a strong interest in the education of fellows.  
200
- 201 *II.B.2.a) The faculty must, in aggregate, devote at least 20 hours per week*

- 202 to fellowship-related clinical work and teaching.
- 203
- 204 **II.B.3. The physician faculty must have current certification in the**
- 205 **subspecialty by the American Board of Pathology, or possess**
- 206 **qualifications acceptable to the Review Committee.**
- 207
- 208 II.B.3.a) Physician faculty members who are not currently certified in
- 209 hematology, must have either completed a fellowship or have
- 210 three years of practice experience in the subspecialty.
- 211
- 212 **II.B.4. The physician faculty must possess current medical licensure and**
- 213 **appropriate medical staff appointment.**
- 214
- 215 **II.C. Other Program Personnel**
- 216
- 217 **The institution and the program must jointly ensure the availability of all**
- 218 **necessary professional, technical, and clerical personnel for the effective**
- 219 **administration of the program.**
- 220
- 221 *II.C.1. There must be secretarial and laboratory technical personnel to support*
- 222 *the clinical, teaching, educational, and research activities of the*
- 223 *fellowship.*
- 224
- 225 ~~II.C.2. The laboratories involved in the program must be directed by qualified~~
- 226 ~~physicians who are licensed to practice medicine and are members in~~
- 227 ~~good standing of the institution's medical staff.~~
- 228
- 229 **II.D. Resources**
- 230
- 231 **The institution and the program must jointly ensure the availability of**
- 232 **adequate resources for fellow education, as defined in the specialty**
- 233 **program requirements.**
- 234
- 235 *II.D.1. There must be office space, meeting rooms, and laboratory space to*
- 236 *support teaching, educational, and research activities.*
- 237
- 238 *II.D.2. Clinical material related to the subspecialty area of the fellowship must be*
- 239 *provided.*
- 240
- 241 *II.D.2.a) Clinical material must be indexed so as to permit retrieval of*
- 242 *archived records by specified organ and/or diagnosis in a timely*
- 243 *manner.*
- 244
- 245 *II.D.2.b) The clinical material must include a wide variety of hematology*
- 246 *laboratory specimens and anatomic pathologic materials from*
- 247 *both adult and pediatric patients.*
- 248
- 249 *II.D.2.b).(1) This must include neoplastic, non-neoplastic, and inherited*
- 250 *disorders of lymph node, bone marrow, blood, and body*
- 251 *fluids.*

- 252  
253 II.D.3. Laboratories should be equipped to perform all tests required for the  
254 education of fellows.  
255  
256 II.D.3.a) This must include microscopes, including multi-headed  
257 microscopes, and computers with access to hospital and  
258 laboratory information systems and the Internet.  
259  
260 II.D.4. ~~The program must have access to the number and variety of patients~~  
261 ~~needed to provide education in hematology. The material and files must~~  
262 ~~be indexed to permit appropriate retrieval. There must be mechanisms to~~  
263 ~~facilitate correlation with anatomical material.~~  
264  
265 II.D.5. ~~The institutions and laboratories participating in the program must be~~  
266 ~~appropriately accredited and/or licensed.~~  
267  
268 **II.E. Medical Information Access**  
269  
270 **Fellows must have ready access to specialty-specific and other appropriate**  
271 **reference material in print or electronic format. Electronic medical literature**  
272 **databases with search capabilities should be available.**  
273  
274 **III. Fellow Appointments**  
275  
276 **III.A. Eligibility Criteria**  
277  
278 **Each fellow must successfully complete an ACGME-accredited specialty**  
279 **program and/or meet other eligibility criteria as specified by the Review**  
280 **Committee. The program must document that each fellow has met the**  
281 **eligibility criteria.**  
282  
283 *III.A.1. ~~Fellows should have completed at least two years of training in an~~*  
284 *~~ACGME-accredited pathology residency, or be certified in another~~*  
285 *~~specialty by a member board of the American Board of Medical~~*  
286 *~~Specialties. Prior to appointment in the program, fellows should have~~*  
287 *~~completed two years of a pathology residency accredited by the ACGME~~*  
288 *~~or the Royal College of Physicians and Surgeons of Canada (RCPSC), or~~*  
289 *~~have certification in anatomic pathology and clinical pathology, in~~*  
290 *~~anatomic pathology, or in clinical pathology, or be certified by a member~~*  
291 *~~board of the American Board of Medical Specialties (ABMS) in internal~~*  
292 *~~medicine or pediatrics with subspecialty certification in hematology.~~*  
293  
294 **III.B. Number of Fellows**  
295  
296 **The program director may not appoint more fellows than approved by the**  
297 **Review Committee, unless otherwise stated in the specialty-specific**  
298 **requirements. The program's educational resources must be adequate to**  
299 **support the number of fellows appointed to the program.**  
300  
301 *III.B.1. The education of other learners must not dilute the educational*

302 experience of the program's fellows.

303

304 **IV. Educational Program**

305

306 **IV.A. The curriculum must contain the following educational components:**

307

308 **IV.A.1. Skills and competencies the fellow will be able to demonstrate at the**  
309 **conclusion of the program. The program must distribute these skills**  
310 **and competencies to fellows and faculty annually, in either written**  
311 **or electronic form. These skills and competencies should be**  
312 **reviewed by the fellow at the start of each rotation;**

313

314 **IV.A.2. ACGME Competencies**

315

316 **The program must integrate the following ACGME competencies**  
317 **into the curriculum:**

318

319 **IV.A.2.a) Patient Care**

320

321 **Fellows must be able to provide patient care that is**  
322 **compassionate, appropriate, and effective for the treatment of**  
323 **health problems and the promotion of health. Fellows:**

324

325 **IV.A.2.a).(1) must demonstrate competence in performing procedures,**  
326 **including develop knowledge and skills in the techniques of**  
327 **bone marrow aspiration/biopsy; and,**

328

329 **IV.A.2.a).(1).(a) \_\_\_\_\_ and interpretation, lymph node interpretation,**

330

331 **IV.A.2.a).(1).(b) Fellows must document all bone marrow**  
332 **aspirations/biopsies they perform using the**  
333 **ACGME Case Log System.**

334

335 **IV.A.2.a).(1).(c) \_\_\_\_\_ and the applications of advanced technology,**  
336 **including in situ hybridization,**  
337 **immunocytochemistry, cytogenetics, and molecular**  
338 **studies (including FISH, Southern Blot, PCR, etc.),**  
339 **to hematologic problems. Adult and pediatric**  
340 **diagnostic material must be available. Fellows must**  
341 **maintain a log of their procedures;**

342

343 **IV.A.2.a).(2) must demonstrate diagnostic competence, including: focus**  
344 **on diagnosis, pathogenesis, clinical correlation, and**  
345 **prognostic significance of hematologic disease throughout**  
346 **the program;**

347

348 **IV.A.2.a).(2).(a) interpreting lymph nodes and related tissue**  
349 **pathology;**

350

351 **IV.A.2.a).(2).(b) interpreting bone marrow aspirates and biopsy**

- 352 specimens; and,
- 353
- 354 IV.A.2.a).(2).(c) analyzing laboratory results, including
- 355 immunohistochemistry, cytogenetics, molecular
- 356 studies, including Fluorescence In Situ
- 357 Hybridization (FISH), and Polymerase Chain
- 358 Reaction (PCR); coagulation testing; automated
- 359 hematology analyzers; and flow cytometry.
- 360
- 361 ~~IV.A.2.a).(3) must demonstrate a satisfactory level of diagnostic~~
- 362 ~~competence and the ability to provide appropriate and~~
- 363 ~~effective consultation in the context of pathology services.~~
- 364
- 365 **IV.A.2.b) Medical Knowledge**
- 366
- 367 **Fellows must demonstrate knowledge of established and**
- 368 **evolving biomedical, clinical, epidemiological and social-**
- 369 **behavioral sciences, as well as the application of this**
- 370 **knowledge to patient care. Fellows:**
- 371
- 372 IV.A.2.b).(1) must demonstrate competence in their knowledge of:
- 373
- 374 IV.A.2.b).(1).(a) pathogenesis, including clinical correlation and
- 375 prognostic significance, of hematologic disease;
- 376
- 377 IV.A.2.b).(1).(b) bone marrow pathology, lymph node pathology,
- 378 peripheral blood and body fluid examination, red
- 379 cell disorders, hemoglobinopathies, and
- 380 coagulation;
- 381
- 382 IV.A.2.b).(1).(c) techniques, including flow cytometry, molecular
- 383 techniques, and automated hematology
- 384 procedures;
- 385
- 386 IV.A.2.b).(1).(d) specimen collection and preparation for routine
- 387 hematologic testing; and,
- 388
- 389 IV.A.2.b).(1).(e) methods of correlating data from cytological,
- 390 histopathological, and clinical pathology
- 391 assessments of hematologic disease.
- 392
- 393 IV.A.2.b).(2) should demonstrate knowledge of the operation and
- 394 management of hematology and relevant specialty
- 395 laboratories, including quality control procedures, assay
- 396 development, quality improvement activities, and
- 397 laboratory regulations.
- 398
- 399 ~~IV.A.2.b).(3) must have regularly scheduled and held lectures, tutorials,~~
- 400 ~~seminars, rounds, and conferences with clinical services;~~
- 401
- 402 ~~IV.A.2.b).(4) should have instruction which includes using study sets of~~

403 usual and unusual cases, performance of tests under  
404 supervision, and interpretation of results with generation of  
405 narrative reports;

406  
407 ~~IV.A.2.b).(5) must be instructed in methods of correlating data from~~  
408 ~~cytological, histopathological, and clinical pathology~~  
409 ~~assessments of hematologic disease~~  
410

411 **IV.A.2.c) Practice-based Learning and Improvement**

412  
413 **Fellows are expected to develop skills and habits to be able**  
414 **to meet the following goals:**  
415

416 **IV.A.2.c).(1) systematically analyze practice using quality**  
417 **improvement methods, and implement changes with**  
418 **the goal of practice improvement;**

419  
420 **IV.A.2.c).(2) locate, appraise, and assimilate evidence from**  
421 **scientific studies related to their patients' health**  
422 **problems;**

423  
424 IV.A.2.c).(3) incorporate formative evaluation feedback into daily  
425 practice;

426  
427 IV.A.2.c).(4) use information technology to optimize learning and  
428 improve patient care; and,

429  
430 IV.A.2.c).(5) participate in quality improvement projects.  
431

432 **IV.A.2.d) Interpersonal and Communication Skills**

433  
434 **Fellows must demonstrate interpersonal and communication**  
435 **skills that result in the effective exchange of information and**  
436 **collaboration with patients, their families, and health**  
437 **professionals.**

438  
439 IV.A.2.d).(1) *Fellows must demonstrate competence in providing*  
440 *appropriate and effective consultations to other physicians*  
441 *and health professionals, both intra- and inter-*  
442 *departmental.*

443  
444 IV.A.2.d).(1).(a) Consultation should include providing medical  
445 advice on the diagnosis and management of  
446 hematologic disorders.

447  
448 IV.A.2.d).(2) Fellows must demonstrate competence in effective verbal  
449 and written communication.

450  
451 IV.A.2.d).(3) Fellows must maintain comprehensive, timely, and legible  
452 medical records.

|     |                   |  |
|-----|-------------------|--|
| 453 |                   |  |
| 454 | <b>IV.A.2.e)</b>  | <b>Professionalism</b>   |
| 455 |                   |  |
| 456 |                   | <b>Fellows must demonstrate a commitment to carrying out</b>                 |
| 457 |                   | <b>professional responsibilities and an adherence to ethical</b>             |
| 458 |                   | <b>principles.</b>   |
| 459 |                   |  |
| 460 | <b>IV.A.2.f)</b>  | <b>Systems-based Practice</b>  |
| 461 |                   |  |
| 462 |                   | <b>Fellows must demonstrate an awareness of and</b>                          |
| 463 |                   | <b>responsiveness to the larger context and system of health</b>             |
| 464 |                   | <b>care, as well as the ability to call effectively on other</b>             |
| 465 |                   | <b>resources in the system to provide optimal health care.</b>               |
| 466 |                   |  |
| 467 | IV.A.2.f).(1)     | <u>Fellows must demonstrate the ability to:</u>                              |
| 468 |                   |  |
| 469 | IV.A.2.f).(1).(a) | <u>work effectively in a variety of health care delivery</u>                 |
| 470 |                   | <u>settings and systems relevant to hematology;</u>                          |
| 471 |                   |  |
| 472 | IV.A.2.f).(1).(b) | <u>incorporate cost considerations and risk-benefit</u>                      |
| 473 |                   | <u>analysis in patient and population-based care;</u>                        |
| 474 |                   |  |
| 475 | IV.A.2.f).(1).(c) | <u>participate in identifying system errors and</u>                          |
| 476 |                   | <u>implementing potential systems solutions; and,</u>                        |
| 477 |                   |  |
| 478 | IV.A.2.f).(1).(d) | <u>advocate for quality patient care and optimal</u>                         |
| 479 |                   | <u>patient care systems.</u>   |
| 480 |                   |  |
| 481 | IV.A.3.           | <u>Curriculum Organization and Fellow Experiences</u>                        |
| 482 |                   |  |
| 483 | IV.A.3.a)         | <del>Fellows must be given increasing responsibilities for services to</del> |
| 484 |                   | <del>patients and other as they progress through the program. Fellows</del>  |
| 485 |                   | <del>must be provided with clearly defined graduated responsibilities</del>  |
| 486 |                   | <del>and delegated authority;</del>  |
| 487 |                   |  |
| 488 | IV.A.3.b)         | <u>The didactic curriculum must include teaching conferences in</u>          |
| 489 |                   | <u>hematology, journal clubs, and joint conferences with the</u>             |
| 490 |                   | <u>Pathology Department, as well as with clinical services involved in</u>   |
| 491 |                   | <u>the diagnosis and management of patient care utilizing</u>                |
| 492 |                   | <u>hematology.</u>   |
| 493 |                   |  |
| 494 | IV.A.3.b).(1)     | <u>Fellows should participate in conferences, on average, at</u>             |
| 495 |                   | <u>least once per month, and should give a minimum of two</u>                |
| 496 |                   | <u>presentations per year.</u>   |
| 497 |                   |  |
| 498 | IV.A.3.b).(2)     | <u>Didactic instruction should include the use of study sets of</u>          |
| 499 |                   | <u>common and unusual cases, and interpretation of results</u>               |
| 500 |                   | <u>with generation of narrative reports.</u>                                 |
| 501 |                   |  |
| 502 | IV.A.3.b).(3)     | <u>Fellows must have instruction and experience in quality</u>               |
| 503 |                   | <u>assurance.</u>  |

- 504  
505 **IV.B. Fellows' Scholarly Activities**  
506  
507 *IV.B.1. Each fellow should participate in scholarly activity, including at least one*  
508 *of the following:*  
509  
510 *IV.B.1.a) research;*  
511  
512 *IV.B.1.b) evidence-based presentations at journal club or meetings (local,*  
513 *regional or national); or,*  
514  
515 *IV.B.1.c) preparation/submission of articles for peer-reviewed publications.*  
516  
517 **V. Evaluation**  
518  
519 **V.A. Fellow Evaluation**  
520  
521 **V.A.1. Formative Evaluation**  
522  
523 **V.A.1.a) The faculty must evaluate fellow performance in a timely**  
524 **manner.**  
525  
526 **V.A.1.b) The program must:**  
527  
528 **V.A.1.b).(1) provide objective assessments of competence in**  
529 **patient care, medical knowledge, practice-based**  
530 **learning and improvement, interpersonal and**  
531 **communication skills, professionalism, and systems-**  
532 **based practice;**  
533  
534 **V.A.1.b).(2) use multiple evaluators (e.g., faculty, peers, patients,**  
535 **self, and other professional staff); and,**  
536  
537 **V.A.1.b).(3) provide each fellow with documented semiannual**  
538 **evaluation of performance with feedback.**  
539  
540 **V.A.1.c) The evaluations of fellow performance must be accessible for**  
541 **review by the fellow, in accordance with institutional policy.**  
542  
543 **V.A.2. Summative Evaluation**  
544  
545 **The program director must provide a summative evaluation for each**  
546 **fellow upon completion of the program. This evaluation must**  
547 **become part of the fellow's permanent record maintained by the**  
548 **institution, and must be accessible for review by the fellow in**  
549 **accordance with institutional policy. This evaluation must:**  
550  
551 **V.A.2.a) document the fellow's performance during their education,**  
552 **and**  
553

- 554 V.A.2.b) verify that the fellow has demonstrated sufficient competence  
555 to enter practice without direct supervision.  
556
- 557 V.B. Faculty Evaluation  
558
- 559 V.B.1. At least annually, the program must evaluate faculty performance as  
560 it relates to the educational program.  
561
- 562 V.B.2. These evaluations should include a review of the faculty's clinical  
563 teaching abilities, commitment to the educational program, clinical  
564 knowledge, professionalism, and scholarly activities.  
565
- 566 V.C. Program Evaluation and Improvement  
567
- 568 V.C.1. The program must document formal, systematic evaluation of the  
569 curriculum at least annually. The program must monitor and track  
570 each of the following areas:  
571
- 572 V.C.1.a) fellow performance, and  
573
- 574 V.C.1.b) faculty development  
575
- 576 V.C.2. If deficiencies are found, the program should prepare a written plan  
577 of action to document initiatives to improve performance in the  
578 areas listed in section V.C.1. The action plan should be reviewed  
579 and approved by the teaching faculty and documented in meeting  
580 minutes.  
581
- 582 V.C.3. 60 percent of the program's graduates from the preceding five years  
583 taking the ABP certifying examination for hematology for the first time  
584 must pass.  
585
- 586 VI. Fellow Duty Hours in the Learning and Working Environment  
587
- 588 VI.A. Professionalism, Personal Responsibility, and Patient Safety  
589
- 590 VI.A.1. Programs and sponsoring institutions must educate fellows and  
591 faculty members concerning the professional responsibilities of  
592 physicians to appear for duty appropriately rested and fit to provide  
593 the services required by their patients.  
594
- 595 VI.A.2. The program must be committed to and responsible for promoting  
596 patient safety and fellow well-being in a supportive educational  
597 environment.  
598
- 599 VI.A.3. The program director must ensure that fellows are integrated and  
600 actively participate in interdisciplinary clinical quality improvement  
601 and patient safety programs.  
602
- 603 VI.A.4. The learning objectives of the program must:

- 604  
605 **VI.A.4.a)** be accomplished through an appropriate blend of supervised  
606 patient care responsibilities, clinical teaching, and didactic  
607 educational events; and,  
608
- 609 **VI.A.4.b)** not be compromised by excessive reliance on fellows to fulfill  
610 non-physician service obligations.  
611
- 612 **VI.A.5.** The program director and sponsoring institution must ensure a  
613 culture of professionalism that supports patient safety and personal  
614 responsibility. Fellows and faculty members must demonstrate an  
615 understanding and acceptance of their personal role in the  
616 following:  
617
- 618 **VI.A.5.a)** assurance of the safety and welfare of patients entrusted to  
619 their care;  
620
- 621 **VI.A.5.b)** provision of patient- and family-centered care;  
622
- 623 **VI.A.5.c)** assurance of their fitness for duty;  
624
- 625 **VI.A.5.d)** management of their time before, during, and after clinical  
626 assignments;  
627
- 628 **VI.A.5.e)** recognition of impairment, including illness and fatigue, in  
629 themselves and in their peers;  
630
- 631 **VI.A.5.f)** attention to lifelong learning;  
632
- 633 **VI.A.5.g)** the monitoring of their patient care performance improvement  
634 indicators; and,  
635
- 636 **VI.A.5.h)** honest and accurate reporting of duty hours, patient  
637 outcomes, and clinical experience data.  
638
- 639 **VI.A.6.** All fellows and faculty members must demonstrate responsiveness  
640 to patient needs that supersedes self-interest. Physicians must  
641 recognize that under certain circumstances, the best interests of the  
642 patient may be served by transitioning that patient's care to another  
643 qualified and rested provider.  
644
- 645 **VI.B.** Transitions of Care  
646
- 647 **VI.B.1.** Programs must design clinical assignments to minimize the number  
648 of transitions in patient care.  
649
- 650 **VI.B.2.** Sponsoring institutions and programs must ensure and monitor  
651 effective, structured hand-over processes to facilitate both  
652 continuity of care and patient safety.  
653

- 654 **VI.B.3.** Programs must ensure that fellows are competent in communicating  
655 with team members in the hand-over process.  
656
- 657 **VI.B.4.** The sponsoring institution must ensure the availability of schedules  
658 that inform all members of the health care team of attending  
659 physicians and fellows currently responsible for each patient's care.  
660
- 661 **VI.C.** Alertness Management/Fatigue Mitigation  
662
- 663 **VI.C.1.** The program must:  
664
- 665 **VI.C.1.a)** educate all faculty members and fellows to recognize the  
666 signs of fatigue and sleep deprivation;  
667
- 668 **VI.C.1.b)** educate all faculty members and fellows in alertness  
669 management and fatigue mitigation processes; and,  
670
- 671 **VI.C.1.c)** adopt fatigue mitigation processes to manage the potential  
672 negative effects of fatigue on patient care and learning, such  
673 as naps or back-up call schedules.  
674
- 675 **VI.C.2.** Each program must have a process to ensure continuity of patient  
676 care in the event that a fellow may be unable to perform his/her  
677 patient care duties.  
678
- 679 **VI.C.3.** The sponsoring institution must provide adequate sleep facilities  
680 and/or safe transportation options for fellows who may be too  
681 fatigued to safely return home.  
682
- 683 **VI.D.** Supervision of Fellows  
684
- 685 **VI.D.1.** In the clinical learning environment, each patient must have an  
686 identifiable, appropriately-credentialed and privileged attending  
687 physician (or licensed independent practitioner as approved by each  
688 Review Committee) who is ultimately responsible for that patient's  
689 care.  
690
- 691 **VI.D.1.a)** This information should be available to fellows, faculty  
692 members, and patients.  
693
- 694 **VI.D.1.b)** Fellows and faculty members should inform patients of their  
695 respective roles in each patient's care.  
696
- 697 **VI.D.2.** The program must demonstrate that the appropriate level of  
698 supervision is in place for all fellows who care for patients.  
699
- 700 Supervision may be exercised through a variety of methods. Some  
701 activities require the physical presence of the supervising faculty  
702 member. For many aspects of patient care, the supervising  
703 physician may be a more advanced fellow. Other portions of care

704 provided by the fellow can be adequately supervised by the  
705 immediate availability of the supervising faculty member or fellow  
706 physician, either in the institution, or by means of telephonic and/or  
707 electronic modalities. In some circumstances, supervision may  
708 include post-hoc review of fellow-delivered care with feedback as to  
709 the appropriateness of that care.

710  
711 **VI.D.3. Levels of Supervision**

712  
713 To ensure oversight of fellow supervision and graded authority and  
714 responsibility, the program must use the following classification of  
715 supervision:

716  
717 **VI.D.3.a) Direct Supervision – the supervising physician is physically**  
718 **present with the fellow and patient.**

719  
720 **VI.D.3.b) Indirect Supervision:**

721  
722 **VI.D.3.b).(1) with direct supervision immediately available – the**  
723 **supervising physician is physically within the hospital**  
724 **or other site of patient care, and is immediately**  
725 **available to provide Direct Supervision.**

726  
727 **VI.D.3.b).(2) with direct supervision available – the supervising**  
728 **physician is not physically present within the hospital**  
729 **or other site of patient care, but is immediately**  
730 **available by means of telephonic and/or electronic**  
731 **modalities, and is available to provide Direct**  
732 **Supervision.**

733  
734 **VI.D.3.c) Oversight – the supervising physician is available to provide**  
735 **review of procedures/encounters with feedback provided**  
736 **after care is delivered.**

737  
738 **VI.D.4. The privilege of progressive authority and responsibility, conditional**  
739 **independence, and a supervisory role in patient care delegated to**  
740 **each fellow must be assigned by the program director and faculty**  
741 **members.**

742  
743 **VI.D.4.a) The program director must evaluate each fellow’s abilities**  
744 **based on specific criteria. When available, evaluation should**  
745 **be guided by specific national standards-based criteria.**

746  
747 **VI.D.4.b) Faculty members functioning as supervising physicians**  
748 **should delegate portions of care to fellows, based on the**  
749 **needs of the patient and the skills of the fellows.**

750  
751 **VI.D.4.c) Fellows should serve in a supervisory role of residents or**  
752 **junior fellows in recognition of their progress toward**  
753 **independence, based on the needs of each patient and the**

754 skills of the individual fellow.  
755  
756 **VI.D.5.** Programs must set guidelines for circumstances and events in  
757 which fellows must communicate with appropriate supervising  
758 faculty members, such as the transfer of a patient to an intensive  
759 care unit, or end-of-life decisions.  
760  
761 **VI.D.5.a)** Each fellow must know the limits of his/her scope of  
762 authority, and the circumstances under which he/she is  
763 permitted to act with conditional independence.  
764  
765 **VI.D.6.** Faculty supervision assignments should be of sufficient duration to  
766 assess the knowledge and skills of each fellow and delegate to  
767 him/her the appropriate level of patient care authority and  
768 responsibility.  
769  
770 **VI.E.** **Clinical Responsibilities**  
771  
772 The clinical responsibilities for each fellow must be based on PGY-level,  
773 patient safety, fellow education, severity and complexity of patient  
774 illness/condition and available support services.  
775  
776 *[Optimal clinical workload will be further specified by each Review Committee.]*  
777  
778 **VI.F.** **Teamwork**  
779  
780 Fellows must care for patients in an environment that maximizes effective  
781 communication. This must include the opportunity to work as a member of  
782 effective interprofessional teams that are appropriate to the delivery of care  
783 in the specialty.  
784  
785 *[Each Review Committee will define the elements that must be present in each*  
786 *specialty.]*  
787  
788 **VI.G.** **Fellow Duty Hours**  
789  
790 **VI.G.1.** **Maximum Hours of Work per Week**  
791  
792 Duty hours must be limited to 80 hours per week, averaged over a  
793 four-week period, inclusive of all in-house call activities and all  
794 moonlighting.  
795  
796 **VI.G.1.a)** **Duty Hour Exceptions**  
797  
798 A Review Committee may grant exceptions for up to 10% or a  
799 maximum of 88 hours to individual programs based on a  
800 sound educational rationale.  
801  
802 **VI.G.1.a).(1)** In preparing a request for an exception the program  
803 director must follow the duty hour exception policy

804 from the ACGME Manual on Policies and Procedures.  
805  
806 **VI.G.1.a).(2)** Prior to submitting the request to the Review  
807 Committee, the program director must obtain approval  
808 of the institution's GMEC and DIO.  
809  
810 **VI.G.2. Moonlighting**  
811  
812 **VI.G.2.a)** Moonlighting must not interfere with the ability of the fellow  
813 to achieve the goals and objectives of the educational  
814 program.  
815  
816 **VI.G.2.b)** Time spent by fellows in Internal and External Moonlighting  
817 (as defined in the ACGME Glossary of Terms) must be  
818 counted towards the 80-hour Maximum Weekly Hour Limit.  
819  
820 **VI.G.3. Mandatory Time Free of Duty**  
821  
822 Fellows must be scheduled for a minimum of one day free of duty  
823 every week (when averaged over four weeks). At-home call cannot  
824 be assigned on these free days.  
825  
826 **VI.G.4. Maximum Duty Period Length**  
827  
828 Duty periods of fellows may be scheduled to a maximum of 24 hours  
829 of continuous duty in the hospital. Programs must encourage  
830 fellows to use alertness management strategies in the context of  
831 patient care responsibilities. Strategic napping, especially after 16  
832 hours of continuous duty and between the hours of 10:00 p.m. and  
833 8:00 a.m., is strongly suggested.  
834  
835 **VI.G.4.a)** It is essential for patient safety and fellow education that  
836 effective transitions in care occur. Fellows may be allowed to  
837 remain on-site in order to accomplish these tasks; however,  
838 this period of time must be no longer than an additional four  
839 hours.  
840  
841 **VI.G.4.b)** Fellows must not be assigned additional clinical  
842 responsibilities after 24 hours of continuous in-house duty.  
843  
844 **VI.G.4.c)** In unusual circumstances, fellows, on their own initiative,  
845 may remain beyond their scheduled period of duty to  
846 continue to provide care to a single patient. Justifications for  
847 such extensions of duty are limited to reasons of required  
848 continuity for a severely ill or unstable patient, academic  
849 importance of the events transpiring, or humanistic attention  
850 to the needs of a patient or family.  
851  
852 **VI.G.4.c).(1)** Under those circumstances, the fellow must:  
853

854 **VI.G.4.c).(1).(a)** appropriately hand over the care of all other  
855 patients to the team responsible for their  
856 continuing care; and,  
857

858 **VI.G.4.c).(1).(b)** document the reasons for remaining to care for  
859 the patient in question and submit that  
860 documentation in every circumstance to the  
861 program director.  
862

863 **VI.G.4.c).(2)** The program director must review each submission of  
864 additional service, and track both individual fellow and  
865 program-wide episodes of additional duty.  
866

867 **VI.G.5.** **Minimum Time Off between Scheduled Duty Periods**

868

869 **VI.G.5.a)** **Fellows in the final years of education [as defined by the**  
870 **Review Committee] must be prepared to enter the**  
871 **unsupervised practice of medicine and care for patients over**  
872 **irregular or extended periods.**  
873

874 **VI.G.5.a).(1)** **This preparation must occur within the context of the**  
875 **80-hour, maximum duty period length, and one-day-**  
876 **off-in-seven standards. While it is desirable that**  
877 **fellows in their final years of education have eight**  
878 **hours free of duty between scheduled duty periods,**  
879 **there may be circumstances [as defined by the Review**  
880 **Committee] when these fellows must stay on duty to**  
881 **care for their patients or return to the hospital with**  
882 **fewer than eight hours free of duty.**  
883

884 **VI.G.5.a).(1).(a)** **Circumstances of return-to-hospital activities**  
885 **with fewer than eight hours away from the**  
886 **hospital by fellows in their final years of**  
887 **education must be monitored by the program**  
888 **director.**  
889

890 **VI.G.6.** **Maximum Frequency of In-House Night Float**

891

892 **Fellows must not be scheduled for more than six consecutive nights**  
893 **of night float.**

894

895 *[The maximum number of consecutive weeks of night float, and maximum*  
896 *number of months of night float per year may be further specified by the*  
897 *Review Committee.]*  
898

899 **VI.G.7.** **Maximum In-House On-Call Frequency**

900

901 **Fellows must be scheduled for in-house call no more frequently than**  
902 **every-third-night (when averaged over a four-week period).**  
903

904 **VI.G.8. At-Home Call**

905

906 **VI.G.8.a) Time spent in the hospital by fellows on at-home call must**  
907 **count towards the 80-hour maximum weekly hour limit. The**  
908 **frequency of at-home call is not subject to the every-third-**  
909 **night limitation, but must satisfy the requirement for one-day-**  
910 **in-seven free of duty, when averaged over four weeks.**

911

912 **VI.G.8.a).(1) At-home call must not be so frequent or taxing as to**  
913 **preclude rest or reasonable personal time for each**  
914 **fellow.**

915

916 **VI.G.8.b) Fellows are permitted to return to the hospital while on at-**  
917 **home call to care for new or established patients. Each**  
918 **episode of this type of care, while it must be included in the**  
919 **80-hour weekly maximum, will not initiate a new “off-duty**  
920 **period”.**

921

922

\*\*\*