Supplemental Guide: Pediatric Transplant Hepatology



June 2023

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Milestones Supplemental Guide

This document provides additional guidance and examples for the Pediatric Transplant Hepatology Milestones. This is not designed to indicate any specific requirements for each level, but to provide insight into the thinking of the Milestone Work Group.

Included in this document is the intent of each Milestone and examples of what a Clinical Competency Committee (CCC) might expect to be observed/assessed at each level. Also included are suggested assessment models and tools for each subcompetency, references, and other useful information.

Review this guide with the CCC and faculty members. As the program develops a shared mental model of the Milestones, consider creating an individualized guide (Supplemental Guide Template available) with institution/program-specific examples, assessment tools used by the program, and curricular components.

Additional tools and references, including the Milestones Guidebook, Clinical Competency Committee Guidebook, and Milestones Guidebook for Residents and Fellows, are available at the end of this document as well as on the Resources page of the Milestones section of the ACGME website.

Patient Care 1: History and Physical Exam Overall Intent: To perform patient history and physical exam with the level of detail and focus required for the individual patient	
Milestones	Examples
Level 1 Acquires a comprehensive and developmentally appropriate pediatric medical history and physical examination	 In taking the history of a patient presenting to the clinic, asks questions pertinent to the chief complaint Reviews available medical records Performs a complete physical examination pertinent to age
Level 2 Acquires a pediatric transplant hepatology history and focused physical examination, including pertinent positives and negatives	 Using elements of the chief complaint and review of systems, appropriately focuses information gathering to characterize severity for a patient with signs and symptoms of liver injury Asks questions pertinent to liver disease Identifies relevant findings in the medical record Identifies important liver exam findings like jaundice, scleral icterus, hepatosplenomegaly, and skin lesions
Level 3 Acquires a focused pediatric transplant hepatology history with historical subtleties, including psychosocial and physical functioning, and performs a focused physical examination	 Uses an organized and descriptive approach to discuss common issues in a liver transplant recipient Reviews barriers that interfere with medication compliance Incorporates social determinants of health or other social screening questions when performing history Independently requests additional information to supplement available medical records Identifies ascites, spider nevi, asterixis, and signs of malnutrition
Level 4 Acquires the complete patient history and physical examination, interprets subtleties, and determines tailored assessment of disease activity for a patient with a complex presentation	 Recognizes during history taking the nuanced risk factors of complex and progressive liver disease processes and gathers the necessary information to help elucidate the diagnosis Obtains a targeted history of a patient with biliary atresia post Kasai who is presenting with pruritus and growth difficulties Requests mid-upper arm circumference and skin fold thickness to evaluate extent of malnutrition for infants with cholestasis Identifies lymphadenopathy, abnormal skin findings, and tonsillar hypertrophy in liver transplant recipients
Level 5 Serves as a role model in acquiring the complete patient history and physical examination, interpreting subtleties, recognizing ambiguities, and determining tailored assessment of disease activity for a patient with a complex presentation	 Teaches nuanced history taking for a patient with end-stage liver disease on parenteral nutrition, such as number of central line-associated blood stream infections/line replacements, growth, and future transplant risk Teaches the nuances of examining a patient with teeth discoloration, growth difficulties, cutaneous xanthomas, and progressive jaundice, physical exam findings that are pathognomonic for Alagille syndrome

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Assessment Models or Tools	 Case-based discussion Direct observation Medical record (chart) review Multisource feedback Oral patient presentations review
Curriculum Mapping	•
Notes or Resources	 Ayoub, Mohammed D., and Binita M. Kamath. 2022. "Alagille Syndrome: Current Understanding of Pathogenesis, and Challenges in Diagnosis and Management." <i>Clinics in Liver Disease</i> 26(3): 355-370. doi:10.1016/j.cld.2022.03.002. DiLeo Thomas, Liza, and Megan C. Henn. 2021. "Perfecting the Gastrointestinal Physical Exam: Findings and Their Utility and Examination Pearls." <i>Emergency Medicine Clinics of North America</i> 39(4): 689-702. doi: 10.1016/j.emc.2021.07.004. Normatov, Inessa, Shiran Kaplan, and Ruba K. Azzam. 2018. "Nutrition in Pediatric Chronic Liver Disease." <i>Pediatric Annals</i> 47(11):445-451. doi: https://doi.org/10.3928/19382359-20181022-03.

Patient Care 2: Organization and Prioritization of Patient Care Overall Intent: To organize and appropriately prioritize patient care	
Milestones	Examples
Level 1 Organizes patient care tasks, with assistance	 Sees patient with ascites and recommends imaging, with guidance from attending Calls the attending after the consult to determine when to re-evaluate patient
Level 2 Organizes patient care tasks and needs assistance for patients with complex	Recommends labs, imaging, antibiotics, and possible paracentesis for a patient with biliary atresia with ascites and fevers in the emergency department, with assistance
disease; recognizes urgent or emergent issues	 Evaluates a patient with end-stage liver disease with tachycardia and melena and confirms with attending the need for urgent endoscopic management and possible sclerotherapy versus banding Recognizes emergent nature of acute liver failure and triages appropriately
Level 3 Prioritizes patient care tasks with efficiency; anticipates urgent and emergent issues	 While admitting a stable liver transplant recipient with fevers and lymphadenopathy, gets notified of a gastrointestinal bleed in a patient awaiting liver transplant and prioritizes the second patient to discuss with attending Notifies the transplant surgeon of bilious output from Jackson-Pratt (JP) drain on post-operative day two and requests urgent imaging, simultaneously notifying the hepatology attending/proceduralist of an acute hemoglobin drop post liver biopsy
Level 4 Prioritizes patient care tasks and manages service independently	 After rounds, helps allocate tasks among team members, obtains consent for upcoming procedures, and discusses with patient/family the risks and benefits of steroids in new diagnosis of autoimmune hepatitis After receiving several pages during clinic, appropriately triages urgent issues and reaches out to others for help when needed
Level 5 Serves as a role model for organizing, prioritizing, and managing patient care tasks	Organizes a multidisciplinary meeting to discuss the needs of a patient with complex disease and brainstorms best practices moving forward
Assessment Models or Tools	 Case-based discussion Direct observation Multisource feedback
Curriculum Mapping	
Notes or Resources	 Katkin, Julie P., Susan J. Kressly, Anne R. Edwards, James M. Perrin, Colleen A. Kraft, Julia E. Richerson, Joel S. Tieder, and Liz Wall; Task Force on Pediatric Practice Change. 2017. "Guiding Principles for Team-Based Pediatric Care." <i>Pediatrics</i> 140(2): e20171489. doi: 10.1542/peds.2017-1489. PMID: 28739656.

Patient Care 3: Patient Management in Pediatric Transplant Hepatology Overall Intent: To develop a comprehensive care plan for liver disease based on disease presentation and urgency	
Milestones	Examples
Level 1 Requires direct supervision to deliver patient care	 Reviews with supervisor treatment strategy to adjust immunosuppression for a patient with acute cellular rejection Develops treatment plan of pruritus in patient with Alagille syndrome, with direct supervision
Level 2 Manages patients with straightforward diagnoses, with minimal assistance	 Titrates diuretics for patients with ascites with minimal assistance Implements increasing immunosuppression for patients with acute cellular rejection with minimal assistance Develops treatment plan of pruritus in patient with Alagille syndrome, with minimal assistance
Level 3 Independently manages patients with straightforward diagnoses	 Implements and independently discusses with patient increasing immunosuppression for treatment of acute cellular rejection, including possible complications and expected treatment outcome Prescribes treatment for pruritus in patient with Alagille syndrome Independently develops and implements a plan for steroid taper for a patient with autoimmune hepatitis and monitors response, adjusting steroid dose between visits
Level 4 Independently manages patients with complex and undifferentiated syndromes, and recognizes disease presentations that deviate from common patterns	 Adjusts plan of care when patient with acute cellular rejection is not responding to treatment as expected Facilitates transplant evaluation for refractory pruritus in patient with Alagille syndrome Independently manages patients with autoimmune hepatitis with lack of response to steroid therapy Determines timing for transplant evaluation for patient not responding to treatment of autoimmune hepatitis and evolving complications associated with end-stage liver disease
Level 5 Effectively manages unusual or rare disorders	 Proposes plan for escalation of care for patient with significant graft dysfunction from possible antibody-mediated rejection Formulates novel treatment plan for refractory pruritus in patient with Alagille syndrome after reaching out to experts in the field outside of the institution
Assessment Models or Tools	 Direct observation Medical record (chart) review Multisource feedback
Curriculum Mapping	
Notes or Resources	Garcia-Tsao, Guadalupe, Arun J. Sanyal, Norman D. Grace, and William Carey; Practice Guidelines Committee of the American Association for the Study of Liver Diseases; Practice Parameters Committee of the American College of Gastroenterology. 2007.

- "Prevention and Management of Gastroesophageal Varices and Variceal Hemorrhage in Cirrhosis." *American Journal of Gastroenterology* 102(9): 2086–2102. doi: 10.1002/hep.21907.
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- Lindor, Keith D., Christopher L. Bowlus, James Boyer, Cynthia Levy, and Marlyn Mayo 2018. "Primary Biliary Cholangitis: 2018 Practice Guidance from the American Association for the Study of Liver Disease." *Hepatology* 69(1): 394-419. https://aasldpubs.onlinelibrary.wiley.com/doi/full/10.1002/hep.30145.
- Manns, Michael P., Albert J. Czaja, James D. Gorham, Edward L. Krawitt, Giorgina Mieli-Vergani, Diego Vergani, and John M. Vierling; American Association for the Study of Liver Diseases. 2010. "Diagnosis and Management of Autoimmune Hepatitis." *Hepatology* 51(6): 2193-213. doi:10.1002/hep.23584.
- Runyon, Bruce, AASLD Practice Guidelines Committee. 2009. "Management of Adult Patients with Ascites Due to Cirrhosis: An Update." *Hepatology* 49(6): 2087-107. https://aasldpubs.onlinelibrary.wiley.com/doi/full/10.1002/hep.22853.
- Stanley, Adrain J., and Loren Laine. 2019. "Management of Acute Upper Gastrointestinal Bleeding." *BMJ* 364:I536. https://www.bmj.com/content/364/bmj.I536.long.

Patient Care 4: Transplant Hepatology Procedures Overall Intent: To independently perform all aspects of the pre- and post-procedural assessment, including evaluation of complications	
Milestones	Examples
Level 1 Identifies indications for procedures	 Identifies need for liver biopsy in a patient with elevated liver enzymes post-transplant With assistance, performs peri-procedural assessment for a liver biopsy Identifies need for endoscopy in a patient with portal hypertension presenting with melena
Level 2 Performs peri-procedural assessment and explains diagnostic procedures, including possible complications	 Determines need for a liver biopsy, evaluates patient, and checks labs/imaging studies to ensure safety for the patient Determines the need for endoscopy, including possible complications such as increased incidence of post-procedural bleeding
Level 3 Independently performs peri-procedural assessment and considers alternative procedures; interprets procedural findings with assistance	 Determines best route to perform liver biopsy in a patient with coagulopathy and/or ascites Independently performs peri-procedural assessment for a liver biopsy Independently performs peri-procedural assessment for patient undergoing therapeutic endoscopy performed by hepatology, and discusses possible alternatives to treatment, such as shunts With assistance, interprets results of liver biopsy that are consistent with a specific disease process such as acute cellular rejection or autoimmune hepatitis
Level 4 Independently interprets procedural findings and manages procedural complications	 Identifies findings associated with variceal bleeding during endoscopy such as red wale sign Identifies signs of post-liver biopsy complications such as intra-abdominal bleeding and appropriately initiates management in a timely manner Independently interprets findings from paracentesis that are associated with chronic liver disease Identifies biliary stricture in patient who has undergone endoscopic retrograde cholangiopancreatography (ERCP) or percutaneous transhepatic cholangiogram (PTC)
Level 5 Serves as a role model for managing patients with comorbidities and procedural complications	Teaches and supervises bleeding control strategies for patients with portal hypertension, including esophageal variceal banding or sclerotherapy
Assessment Models or Tools	 Case-based discussion Direct observation Medical record (chart) review Self-assessment
Curriculum Mapping	•
Notes or Resources	 North American Society For Pediatric Gastroenterology, Hepatology and Nutrition (NASPGHAN). "Procedures Curriculum." https://naspghan.org/training-career-

<u>development/for-fellowship-directors/curricular-resources/procedures-curriculum/.</u>
Accessed 2022.

• Rockey, Don C., Stephen H. Caldwell, Zachary D. Goodman, Rendon C. Nelson, and Alastair D. Smith. 2009. "Liver biopsy." *Hepatology* 49(3): 1017-1044. https://doi.org/10.1002/hep.22742.



Patient Care 5: Pre-Transplant Hepatology Overall Intent: To identify, evaluate, and manage patients along with the multidisciplinary team before liver transplantation	
Milestones	Examples
Level 1 Identifies patients who are eligible for liver transplant evaluation	Identifies that a patient with biliary atresia and growth failure warrants a liver transplant evaluation
Level 2 Evaluates patients using program selection criteria, with assistance	 Identifies potential alternative therapies besides transplant such as dietary therapy or surgical shunts Recognizes that a patient with active leukemia and subsequent liver failure is not a liver
	transplant candidate
Level 3 Independently evaluates patients, including complexities of selection criteria	Recognizes that a patient with hepatopulmonary syndrome requires further evaluation and management prior to transplant listing
	• Demonstrates awareness of ethical considerations when evaluating and listing a patient for transplant
Level 4 Independently determines eligibility for listing a patient for transplant; performs ongoing reassessment for continued eligibility	 Determines the suitability of a patient for liver transplant and presents this assessment to the multidisciplinary team Incorporates ethical considerations into listing decisions
reaccoonners for continuou englemity	• Utilizes the current United Network for Organ Sharing (UNOS) allocation listing policies for liver transplantation
	• Is proficient in the process of writing and submitting non-standard exception requests
Level 5 Optimizes selection of patients to meet the ethical responsibility to the patient, the	 Uses appropriate care settings and teams for patients with various profiles and stages of liver failure before transplantation
program, and the community	 Incorporates risk-benefit analysis and cost considerations in diagnostic and treatment decisions, including the adoption of new technologies
Assessment Models or Tools	Direct observation
	End-of-rotation evaluations
	Evaluation of conference presentations
Curriculum Monning	Evaluation of transplant evaluation notes and exception letters
Notes or Resources	 Biggins, Scott W., Paulo Angeli, Guadalupe Garcia-Tsao, Pere Ginès, Simon C. Ling, Mitra K. Nadim, Florence Wong, and W. Ray Kim. 2021. "Diagnosis, Evaluation, and Management of Ascites, Spontaneous Bacterial Peritonitis and Hepatorenal Syndrome: 2021 Practice Guidance by the American Association for the Study of Liver Diseases." Hepatology Aug;74(2): 1014-1048. doi:10.1002/hep.31884.

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- Mouzaki, Marialena, Jiri Bronsky, Girish Gupte, Iva Hojsak, Jorg Jahnel, Nikhil Pai, Ruben E. Quiros-Tejeira, Renee Wieman, and Shikha Sundaram. 2019. "Nutrition Support of Children with Chronic Liver Diseases: A Joint Position Paper of the North American Society for Pediatric Gastroenterology, Hepatology, and Nutrition and the European Society for Pediatric Gastroenterology, Hepatology, and Nutrition." *Journal of Pediatric Gastroenterology and Nutrition* 2019 Oct;69(4): 498-511. doi:10.1097/MPG.000000000000002443.
- Squires, Robert H., Vicky Ng, Rene Romero, Udeme Ekong, Winita Hardikar, Sukru Emre, and George V. Mazariegos. 2014. "Evaluation of the Pediatric Patient for Liver Transplantation: 2014 Practice Guideline by the American Association for the Study of Liver Diseases, American Society of Transplantation and the North American Society for Pediatric Gastroenterology, Hepatology and Nutrition." *Hepatology* 60(1): 362-398. DOI: 10.1002/hep.27191.

Patient Care 6: Peri-Operative and Post-Transplant Hepatology	
Overall Intent: 10 Identify, evaluate, and mana	ge patients along with the multidisciplinary team during and after liver transplantation
Milestones	Examples
Level 1 Uses institutional protocols to care for patients, including immunosuppression, acute and long-term monitoring	Is familiar with institutional protocol and recommends immunosuppression accordingly
Level 2 Identifies and manages common acute and long-term complications, with assistance	 Prescribes therapies to prevent opportunistic infections in liver transplant recipients Recognizes that vascular thromboses, biliary complications, and bleeding are complications in the immediate post-transplant period Identifies a patient with rising endobronchial valve (EBV) copies and considers lowering immunosuppression
Level 3 Independently identifies and manages common complications, including complications of immunosuppression and comorbidities	 With multidisciplinary team, evaluates post-transplant liver biopsies to diagnose acute cytomegalovirus (CMV) hepatitis and recommends treatment Recognizes kidney injury as a complication of immunosuppression and determines strategies to mitigate this side effect
Level 4 Independently identifies and manages complex complications, including deviations from institutional protocols	 Collaborates with colleagues in interventional radiology and interventional endoscopy in the identification and management of biliary complications Recognizes a patient with hypertension and altered mental status and takes next steps to diagnose and manage posterior reversible encephalopathy syndrome (PRES) Identifies chronic kidney disease as a possible indication for non-protocol care post-transplant Manages unique aspects of care for patients undergoing re-transplant
Level 5 Manages the interdisciplinary team to formulate a care plan to achieve the best possible outcome	 Collaboratively works with all members of the liver transplant team, including surgeons, other medical consultants, nurses, advanced practice providers, and ancillary staff members, managing conflicting opinions and facilitating optimal patient outcomes Effectively uses an interdisciplinary approach to transition patients to adult care
Assessment Models or Tools	 Direct observation End-of-rotation evaluations Evaluation of conference presentations Evaluation of transplant patient notes
Curriculum Mapping	
Notes or Resources	 Grimaldi, Chiara, Marco Spada, and Giuseppe Maggiore. 2021. "Liver Transplantation in Children: An Overview of Organ Allocation and Surgical Management." <i>Current Pediatric Reviews</i> 17(4): 245-252. doi:10.2174/1573396317666210604111538. Kelly, Deirdre A., John C. Bucuvalas, Estella M. Alonso, Saul J. Karpen, Upton Allen, Michael Green, Douglas Farmer, Eyal Shemesh, and Ruth A. McDonald; American

Association for the Study of Liver Diseases; American Society of Transplantation. 2013. "Long-term Medical Management of the Pediatric Patient after Liver Transplantation: 2013 Practice Guideline by the American Association for the Study of Liver Diseases and the American Society of Transplantation." *Liver Transplantation* Aug;19(8): 798-825. Doi: 10.1002/lt.23697. PMID: 23836431.

 Miloh, Tamir, Andrea Barton, Justin Wheeler, Yen Pham, Winston Hewitt, Tara Keegan, Christine Sanchez, Pinar Bulut, and John Goss. 2017. "Immunosuppression in Pediatric Liver Transplant Recipients: Unique Aspects." *Liver Transplantation* Feb;23(2): 244-256. doi:10.1002/lt.24677.

Medical Knowledge 1: Clinical Knowledge of Pediatric Transplant Hepatology (Non-Procedural)	
Overall Intent: To acquire, possess, and demonstrate the facts, concepts, and ideas related to the field of transplant hepatology in order to provide patient care and communicate with other medical professionals	
Milestones	Examples
Level 1 Demonstrates basic knowledge of liver	Understands the signs and symptoms of biliary atresia
disorders, including diagnostic, therapeutic/	Knows the diagnostic criteria for acute liver failure
pharmacologic categories for prevention and treatment of disease	Lists indications for liver transplantation
Level 2 Demonstrates expanding knowledge of	Describes the time-sensitive nature of biliary atresia and how delayed diagnosis/
liver disorders, including diagnostic, therapeutic/	management could impact outcomes
pharmacologic options for prevention and	Knows the etiologies of acute liver failure
treatment of disease	Understands technical variations in surgical approaches of transplant
	Identifies appropriate antirejection medications based on medical comorbidities
Level 3 Demonstrates broad knowledge of liver	Understands pathophysiology and presentation of biliary atresia, describes next steps in
disorders, including diagnostic, therapeutic/	diagnosis, and recognizes poor biliary drainage post-Kasai
pharmacologic options for prevention and	Lists age-appropriate workup for acute liver failure
treatment of disease	Understands how donor characteristics influence post-operative complications
Level 4 Synthesizes advanced knowledge of	Describes factors to consider when deciding between Kasai and primary transplant for a
liver disorders to select diagnostic, therapeutic/	patient with biliary atresia
pharmacologic options for prevention and treatment of disease	 Knows the listing criteria for a patient with acute liver failure Understands how aspects of the liver transplant surgery could influence post-operative
treatment or disease	complications
Level 5 Demonstrates expert knowledge within	Discusses ongoing clinical trials for biliary atresia patients who are post-Kasai
a focused area	Recommends expanding donor criteria to help mitigate wait list mortality
	Stays up to date on past and current literature on management of acute-on-chronic liver failure
Assessment Models or Tools	Case-based discussion
	Direct observation
Curriculum Mapping	•
Notes or Resources	American Association for the Study of Liver Disease. "Practice Guidelines."
	https://www.aasld.org/publications/practice-guidelines. Accessed 2019.
	American Association for the Study of Liver Disease. "LiverLearning."
	https://liverlearning.aasld.org/. Accessed 2023.
	American Board of Internal Medicine. "Transplant Hepatology." American Board of Internal Medicine. "Transplant Hepatology." American Board of Internal Medicine. "Transplant Hepatology." American Board of Internal Medicine. "Transplant Hepatology."
	https://www.abim.org/~/media/ABIM%20Public/Files/pdf/exam-
	<u>blueprints/certification/transplant-hepatology.pdf</u> . Updated January 2023.

- Hassan, Ammar, and Pratima Sharma. 2022. "CAQ Corner: Evolution of Liver Allocation Policy." *Liver Transplantation* 28(11): 1785-1795. doi:10.1002/lt.26497.
 Squires, Robert H., Benjamin L. Shneider, John Bucuvalas, Estella Alonso, Ronald J. Sokol, Michael R. Narkewicz, Anil Dhawan, et al. 2006. "Acute Liver Failure in Children: The First 348 Patients in the Pediatric Acute Liver Failure Study Group." *The Journal of*
 - Pediatrics 148(5): 652-658.e2. doi:10.1016/j.jpeds.2005.12.051.

 Sundaram, Shikha S., Cara L. Mack, Amy G. Feldman, and Ronald J. Sokol. 2017.

 "Biliary Atresia: Indications and Timing of Liver Transplantation and Optimization of Pretransplant Care." Liver Transplantation 23(1): 96-109. doi:10.1002/lt.24640.

Medical Knowledge 2: Clinical Reasoning for Pediatric Transplant Hepatology Overall Intent: To provide specialty-specific care for patients with liver diseases and post-liver transplant	
Examples	
 Needs assistance listing causes of elevated liver enzymes in a post-liver transplant patient Develops a differential diagnosis for fever in a patient with cirrhosis 	
Lists most common causes of elevated liver enzymes in a post-liver transplant patient	
Develops a focused differential diagnosis for fever in a patient with cirrhosis	
Prioritizes post-transplant lymphoproliferative disorders (PTLD) in a post-transplant patient with fever, Epstein-Barr virus (EBV) viremia, and lymphadenopathy on exam and understands need for cross-sectional imaging	
• Adds drug-induced liver injury to the differential when a detailed history reveals recent use of herbal remedies	
Synthesizes history and physical and diagnostic testing in a patient admitted with acute- on-chronic liver failure	
Does not anchor on acute rejection in a patient at risk for disease recurrence post- transplant	
Recognizes that new onset of an erythematous maculopapular rash in a post-transplant patient raises graft-versus-host disease (GVHD) as a likely etiology	
• Identifies potential toward anchoring bias and leads multidisciplinary conference to obtain input	
Conference participation Direct observation Formative evaluation Summative evaluation	

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Curriculum Mapping	
Notes or Resources	American Association for the Study of Liver Disease. "Practice Guidelines."
	https://www.aasld.org/publications/practice-guidelines. Accessed 2019.
	American College of Gastroenterology. "ACG Education Universe." http://universe.gi.org/ .
	Accessed 2019.
	American College of Gastroenterology. "ACG Guidelines." https://gi.org/tag/acg-
	guidelines/. Accessed 2019.
	American College of Gastroenterology. "The Gastroenterology Core Curriculum."
	https://webfiles.gi.org/docs/fellows-GICoreCurriculum.pdf. Accessed 2019.
	American Society for Gastrointestinal Endoscopy. "GESAP-Self Assessment."
	https://www.asge.org/quicklinks/gesap. Accessed 2019.
	The Society to Improve Diagnosis in Medicine. "Assessment of Reasoning Tool."
	https://www.improvediagnosis.org/art/. Accessed 2019.
	The Society to Improve Diagnosis in Medicine. "Inter-Professional Consensus Curriculum
	on Diagnosis and Diagnostic Error. Driver Diagram."
	https://www.improvediagnosis.org/wp-content/uploads/2018/10/Driver Diagram -
	July 31 - M.pdf. Accessed 2019.

Systems-Based Practice 1: Patient Safety Overall Intent: To engage in the analysis and management of patient safety events, including relevant communication with patients, their families, and health care professionals	
Milestones	Examples
Level 1 Demonstrates knowledge of common patient safety events	Lists common patient safety events such as delayed timing of immunosuppression for liver transplant recipients
Demonstrates knowledge of how to report patient safety events	• Recognizes "patient safety reporting system" or "patient safety hotline" as ways to report safety events
Level 2 Identifies system factors that lead to patient safety events	 Identifies that electronic health record (EHR) default timing of orders as "routine" (without changing to "stat") may lead to delays in medication administration time Identifies that medication formulation and dosing may cause confusion and lead to the incorrect dosing administration
Reports patient safety events through institutional reporting systems (simulated or actual)	Reports delayed antibiotic administration time using the appropriate reporting mechanism
Level 3 Participates in analysis of patient safety events (simulated or actual)	 Participates in department morbidity and mortality presentations Participates in a quality improvement project aimed at patient safety
Participates in disclosure of patient safety events to patients and families (simulated or actual)	With the support of an attending or risk management team member, participates in the disclosure of a procedural complication to a patient's family
Level 4 Conducts analysis of patient safety events and offers error prevention strategies (simulated or actual)	 Participates in a simulated or actual root cause analysis related to an adverse event in a patient who is pre-or post-liver transplant Recognizes biases among team members as a patient safety issue
Discloses patient safety events to patients and families (simulated or actual)	Following consultation with risk management and other team members, independently discloses a procedural complication to a patient's family
Level 5 Actively engages teams and processes to modify systems to prevent patient safety events	 Develops a team-based process to prevent discharge errors Establishes a program to ensure adequate transportation for patients who must return for additional procedures
Role models or mentors others in the disclosure of patient safety events	 Conducts a simulation demonstrating techniques and approaches for disclosing patient safety events Mentors a resident or fellow through the disclosure of patient safety events
Assessment Models or Tools	Case-based discussion

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	Direct observation
	Medical record (chart) review
Curriculum Mapping	
Notes or Resources	 Guralnick, Susan, Stephen Ludwig, and Robert Englander. 2014. "Domain of Competence: Systems-Based Practice." <i>Academic Pediatrics</i> 14: S70-S79. doi: 10.1016/j.acap.2013.11.015. Kruszewksi, Brennan D., and Nathan O. Spell III. 2018. "A Consensus Approach to Identify Tiered Competencies in Quality Improvement and Patient Safety." <i>Journal of Graduate Medical Education</i> 10(6): 646-650. https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6314353/. Shah, Brijen J. 2019. "How to Deliver Safer and Effective Patient Care: Tips for Team Leaders and Educators." <i>Gastroenterology</i> 156(4): 852-855. https://www.gastrojournal.org/article/S0016-5085(19)30390-7/fulltext?referrer=https%3A%2F%2Fwww.ncbi.nlm.nih.gov%2F. Siddique, Shazia Mehmood, Gyanprakash Ketwaroo, Carolyn Newberry, Simon Mathews, Vandana Khungar, and Shivan J. Mehta. 2018. "How to Incorporate Quality Improvement and Patient Safety Projects in Your Training." <i>Gastroenterology</i> 154(6): 1564-1568. https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5931739/. Singh, Ranjit, Bruce Naughton, John S. Taylor, Marlon R. Koenigsberg, Diana R. Anderson, Linda L. McCausland, Robert G. Wahler, Amanda Robinson, and Gurdev Singh. 2005. "A Comprehensive Collaborative Patient Safety Residency Curriculum to Address the ACGME Core Competencies." <i>Medical Education</i> 39(12): 1195-204. https://pubmed.ncbi.nlm.nih.gov/16313578/.

Systems-Based Practice 2: Quality Improvement Overall Intent: To understand and implement quality improvement methodologies to improve patient care	
Milestones	Examples
Level 1 Demonstrates knowledge of basic	Describes fishbone diagram
quality improvement methodologies and metrics	Describes components of a "Plan-Do-Study-Act" cycle
Level 2 Describes local quality improvement initiatives (e.g., community vaccination rate, infection rate, smoking cessation)	 Describes clinic initiatives to improve immunosuppression compliance among transplant recipients Describes an initiative to improve patient vaccination rates
Level 3 Participates in local quality improvement initiatives	 Participates in an ongoing interdisciplinary project to improve medication reconciliation Collaborates on a project to improve inpatient discharge instructions for immunosuppression after liver transplantation with the pharmacy team
Level 4 Demonstrates the skills required to identify, develop, implement, and analyze a quality improvement project	 Develops and implements a quality improvement project to optimize transition to adult liver transplant program In developing a quality improvement project, considers team bias and social determinants of health in patient populations
Level 5 Creates, implements, and assesses quality improvement initiatives at the institutional or community level	Leads a national multicenter quality improvement initiative on vaccinations for liver transplant recipients and shares results through a formal presentation
Assessment Models or Tools	 Direct observation Poster or other presentation evaluation Publication
Curriculum Mapping	
Notes or Resources	 Guralnick, Susan, Stephen Ludwig, and Robert Englander. 2014. "Domain of Competence: Systems-Based Practice." <i>Academic Pediatrics</i> 14: S70-S79. doi: 10.1016/j.acap.2013.11.015. Kruszewksi, Brennan D., and Nathan O. Spell III. 2018. "A Consensus Approach to Identify Tiered Competencies in Quality Improvement and Patient Safety." <i>Journal of Graduate Medical Education</i> 10(6): 646-650. https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6314353/. Murtagh Kurowski, Eileen, Amanda C. Schondelmeyer, Courtney Brown, Christopher E. Dandoy, Samuel J. Hanke, and Heather L. Tubbs Cooley. 2015. "A Practical Guide to Conducting Quality Improvement in the Health Care Setting." <i>Current Treatment Options in Pediatrics</i> 1: 380-392. https://link.springer.com/article/10.1007%2Fs40746-015-0027-3. Shah, Brijen J. 2019. "How to Deliver Safer and Effective Patient Care: Tips for Team Leaders and Educators." <i>Gastroenterology</i> 156(4): 852-855.

https://www.gastrojournal.org/article/S0016-5085(19)30390-7/fulltext?referrer=https%3A%2F%2Fwww.ncbi.nlm.nih.gov%2F.

• Siddique, Shazia Mehmood, Gyanprakash Ketwaroo, Carolyn Newberry, Simon Mathews, Vandana Khungar, and Shivan J. Mehta. 2018. "How to Incorporate Quality Improvement and Patient Safety Projects in Your Training." *Gastroenterology* 154(6): 1564-1568. https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5931739/.

Systems-Based Practice 3: System Navigation for Patient-Centered Care – Coordination of Care Overall Intent: To effectively navigate the health care system, including the interdisciplinary team and other care practitioners; to adapt care	
to a specific patient population to ensure high-q Milestones	uality patient outcomes Examples
Level 1 Lists the various interprofessional individuals involved in the patient's care coordination	Identifies the team members necessary to care for a patient with liver disease Identifies access to care and insurance coverage as social determinants of health
Level 2 Coordinates care of patients in routine clinical situations, incorporating interprofessional teams with consideration of patient and family needs	 Coordinates home health and subspecialty care for a child with Alagille syndrome Coordinates with outpatient dietician for a child with biliary atresia requiring supplemental tube feeds
Level 3 Coordinates care of patients in complex clinical situations, effectively utilizing the roles of interprofessional teams, and incorporating patient and family needs and goals	 Works with pharmacy and case management to ensure that patients have access to medications Recognizes that marginalized communities may have additional barriers to access and the need to involve a social worker in finding community resources
Level 4 Coordinates interprofessional, patient- centered care among different disciplines and specialties, actively assisting families in navigating the health care system	 During inpatient rotations, arranges a multidisciplinary meeting and leads team members in a complex case discussion Advocates for rescheduling a patient who missed several subspecialty appointments due to socioeconomic barriers and helps to arrange transportation
Level 5 Coaches others in interprofessional, patient-centered care coordination	 Leads an initiative to educate team members about home health services or medical home model for medically complex children, including discussion of health care disparities Coaches and mentors other learners in how to run a multidisciplinary team meeting for a child with complex health care needs
Assessment Models or Tools	Direct observation Medical record (chart) audit Multisource feedback/clinical observations Review of discharge planning documentation
Curriculum Mapping	•
Notes or Resources	 The published literature has many examples of descriptive studies, and results of interventions focus on hand-offs and care transitions within hepatology and inflammatory bowel disease. These papers can serve as tools for journal club or to guide the development of a quality improvement project. American Academy of Pediatrics (AAP). https://www.aap.org/en-us/Pages/Default.aspx. Accessed 2020.
	 The American Board of Pediatrics. "Entrustable Professional Activities for General Pediatrics." https://www.abp.org/entrustable-professional-activities-epas. Accessed 2020.

Kaplan, Keith J. 2016. "In Pursuit of Patient-Centered Care."
 http://tissuepathology.com/2016/03/29/in-pursuit-of-patient-centered-care/#axzz5e7nSsAns. Accessed 2019.
 Starr, Stephanie R., Neera Agrwal, Michael J. Bryan, Yuna Buhrman, Jack Gilbert, Jill M. Huber, Andrea N. Leep Hunderfund, et al. 2017. "Science of Health Care Delivery: An Innovation in Undergraduate Medical Education to Meet Society's Needs." Mayo Clinic Proceedings: Innovations, Quality & Outcomes. 1(2): 117-129.
 https://www.sciencedirect.com/science/article/pii/S2542454817300395.

Systems-Based Practice 4: System Navigation for Patient-Centered Care - Transitions in Care Overall Intent: To effectively navigate the health care delivery system during transitions of care to ensure high-quality patient outcomes **Milestones Examples** • When handing off to colleagues for a weekend, reads verbatim from a templated hand-off **Level 1** Uses a standard template for transitions of care/hand-offs but lacks context Level 2 Adapts a standard template, • Routinely uses a standardized hand-off for a stable patient, verbalizes a basic recognizing key elements for safe and effective understanding of active problems, and provides basic contingency plans transitions of care/hand-offs in routine clinical • Discusses a patient who will need follow up in liver clinic with nurse coordination and determines timing of next labs situations • Routinely uses a standardized hand-off when transferring a patient to the intensive care Level 3 Performs safe and effective transitions unit, with direct communication of clinical reasoning of care/hand-offs in complex clinical situations. and ensures closed-loop communication • Performs the hand-off for a liver transplant recipient with a succinct summary by problem or system, a timeline for outpatient follow-up, with clearly delineated responsibilities • Prior to going on vacation, proactively seeks out colleagues to follow-up test results that **Level 4** Performs and advocates for safe and are still pending with specific instructions and contingency plans for the follow-up visit with effective transitions of care/hand-offs within and across health care delivery systems, including the patient/family • Ensures a thorough hand-off, including the patient's cultural preferences and social transitions to adult care needs, to the identified new adult practitioners • Develops and implements a process for team members to follow when transitioning liver **Level 5** Coaches others in improving transitions transplant recipients to adult transplant centers of care within and across health care delivery systems to optimize patient outcomes Assessment Models or Tools Direct observation Clinical evaluations • Review of sign-out tools, use and review of checklists Standardized hand-off checklist **Curriculum Mapping** • The American Board of Pediatrics. "Entrustable Professional Activities for General Notes or Resources Pediatrics." https://www.abp.org/entrustable-professional-activities-epas. Accessed 2020. GotTransition, "Clinician Education and Resources." https://www.gottransition.org/resources-and-research/clinician-education-resources.cfm. Accessed 2020. • Matern, Lukas H., Jeanne M. Farnan, Kristen W. Hirsch, Melissa Cappaert, Ellen S. Byrne, and Vineet M. Arora. 2018. "A Standardized Handoff Simulation Promotes Recovery from Auditory Distractions in Resident Physicians." Simulation in Healthcare 13(4): 233-238. https://insights.ovid.com/crossref?an=01266021-201808000-00003.

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Systems-Based Practice 5: Population and Community Health Overall Intent: To promote and improve health across communities and populations through patient care and advocacy, including public education and elimination of structural racism		
Level 1 Demonstrates awareness of population and community health needs and disparities	 Identifies that social issues and trauma can impact children with liver disease Identifies and helps navigate socioeconomic barriers in the treatment of a child with hepatitis C 	
Level 2 Identifies specific population and community health needs and disparities; identifies local resources	Discusses the impact of race and place of residence on outcomes for children with liver disease	
Level 3 Uses local resources effectively to meet the needs and reduce health disparities of a patient population and community	Connects patients who have limited English language proficiency with community health care workers who can guide the patient through the medical system	
Level 4 Adapts practice to provide for the needs of and reduce health disparities of a specific population	 Participates in an advocacy project to improve telehealth access for patients who reside in rural areas Creates a process to identify patient mental health issues and refer to appropriate services Advocates for exception points, and the use of living donors in children belonging to racial minorities 	
Level 5 Advocates at the local, regional, or national level for populations and communities with health care disparities	Participates in the public comment process for upcoming changes in pediatric liver allocation during regional UNOS meetings	
Assessment Models or Tools	 Case presentations Direct observation Multisource feedback 	
Curriculum Mapping		
Notes or Resources	 AAP. "Advocacy." https://services.aap.org/en/advocacy/. Accessed 2020. The American Board of Pediatrics. "Entrustable Professional Activities for General Pediatrics." https://www.abp.org/entrustable-professional-activities-epas. Accessed 2020. Blankenburg, Rebecca, Patricia Poitevien, Javier Gonzalez del Rey, Megan Aylor, John Frohna, Heather McPhillips, Linda Waggoner-Fountain, and Laura Degnon. 2020. "Dismantling Racism: Association of Pediatric Program Directors' Commitment to Action." https://www.ncbi.nlm.nih.gov/pmc/articles/PMC7450251/. Centers for Disease Control and Prevention. "Fast Facts: Preventing Adverse Childhood Experiences." https://www.cdc.gov/violenceprevention/aces/fastfact.html?CDC AA refVal=https%3A%2 	

- <u>F%2Fwww.cdc.gov%2Fviolenceprevention%2Facestudy%2Ffastfact.html</u>. Accessed 2020.
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Systems-Based Practice 6: Physician Role in Health Care Systems Overall Intent: To understand the physician's role in health systems science to optimize patient care delivery, including cost-conscious care **Milestones Examples Level 1** Engages with patients and other • Considers the differences in cost burden for a patient in the hospital versus being closely providers in discussions about cost-conscious followed as an outpatient care and key components of the health care delivery system Level 2 Identifies the relationships between the • Considers cost when ordering lab evaluation for an adolescent with isolated indirect delivery system and cost-conscious care and hyperbilirubinemia the impact on the patient care • Ensures that a patient hospitalized with a new diagnosis has outpatient laboratory orders and scheduled outpatient follow-up appointment at the time of discharge • Discusses pros and cons of endoscopic variceal screening as a tool for primary Level 3 Discusses the need for changes in clinical approaches based on evidence. prophylaxis in patient with portal hypertension outcomes, and cost-effectiveness to improve • Adapts plan to minimize costs and provides appropriate care for an uninsured patient care for patients and families Level 4 Advocates for the promotion of safe, • Develops an action plan for discharging children with cirrhosis to minimize hospital quality, and high-value care readmissions • Creates a checklist of labs and imaging tests for infants with cholestasis Level 5 Coaches others to promote safe, • Educates community pediatricians and neonatologists about updates on newborn quality, and high-value care across health care screening and early detection of biliary atresia, and institutes a streamlined referral process for timely evaluation of an infant with cholestasis systems Assessment Models or Tools Direct observation Multisource feedback **Curriculum Mapping** • AHRQ. "Major Physician Performance Sets." https://www.ahrq.gov/professionals/quality-Notes and Resources patient-safety/talkingquality/create/physician/measurementsets.html. Accessed 2019. American Board of Internal Medicine. "QI/PI Activities." https://www.abim.org/maintenance-of-certification/earning-points/qi-pi-activities.aspx. Accessed 2020. • American College of Physicians. "Newly Revised: Curriculum for Educators and Residents (Version 4.0)." https://www.acponline.org/clinical-information/high-value-care/medicaleducators-resources/newly-revised-curriculum-for-educators-and-residents-version-40. Accessed 2020. • The Commonwealth Fund. "State Health Data Center." http://datacenter.commonwealthfund.org/? ga=2.110888517.1505146611.1495417431-1811932185.1495417431#ind=1/sc=1, Accessed 2019.

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Practice-Based Learning and Improvement 1: Evidence-Based and Informed Practice Overall Intent: To practice evidence-based medicine that is tailored to the specific needs of individual patients and patient populations **Milestones Examples** • Identifies a question such as, "How do you manage patients with acute liver failure?" but Level 1 Develops an answerable clinical question and demonstrates how to access needs guidance to focus it into a searchable guestion available evidence, with guidance Level 2 Independently articulates clinical • Formulates a focused, answerable question and appropriately searches the medical question and accesses available evidence literature to answer a clinical question Level 3 Locates and applies the evidence, • Uses the most current literature for the management of children with liver disease and integrated with patient preference, to the care of transplant-related issues patients Level 4 Critically appraises and applies • Recognizes center variability in the management of post-transplant patients and lack of evidence, even in the face of uncertainty and standard of care for some liver and transplant-related issues and tailors management conflicting evidence to guide care tailored to the depending on patient's unique characteristics • Demonstrates ability to critically appraise literature individual patient Level 5 Coaches others to critically appraise • Participates in the development of clinical guidelines on a national committee • Role models and coaches others in creating efficient and effective search strategies to and apply evidence for complex patients answer clinical questions Assessment Models or Tools Direct observation Presentation evaluation Scholarly project **Curriculum Mapping** • Camilleri, Michael, and David A. Katzka. 2016. "Enhancing High Value Care in Notes or Resources Gastroenterology Practice." Clinical Gastroenterology and Hepatology 14(10): 1376-1384. https://www.cghjournal.org/article/S1542-3565(16)30211-7/fulltext. • Djulbegovic, Benjamin, and Gordon H. Guyatt. 2017. "Progress in Evidence-Based Medicine: A Quarter Century On." Lancet 390(10092): 415-423. doi: 10.1016/S0140-6736(16)31592-6. Epub 2017 Feb 17. PMID: 28215660. • Duke University. "Evidence-Based Practice." https://guides.mclibrary.duke.edu/ebm/home. Accessed 2020. • Guyatt, Gordon, Drummond Rennie, Maureen O. Meade, and Deborah Cook. 2015. Users' Guides to the Medical Literature: A Manual for Evidence-Based Clinical Practice. 3rd ed. USA: McGraw-Hill Education. https://jamaevidence.mhmedical.com/Book.aspx?bookId=847. Accessed 2020.

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 https://link.springer.com/article/10.1007/s10620-018-4993-8.
 US National Library of Medicine. "PubMed® Online Training."
 https://www.nlm.nih.gov/bsd/disted/pubmedtutorial/cover.html. Accessed 2020.

Practice-Based Learning and Improvement 2: Reflective Practice and Commitment to Personal Growth Overall Intent: To continuously improve patient care based on self-evaluation and lifelong learning **Milestones Examples** Level 1 Participates in feedback sessions Attends scheduled feedback sessions. Develops personal and professional goals, with Sets a goal to improve clinical and procedural skills assistance **Level 2** Demonstrates openness to feedback Acknowledges concerns about timely note completion and works with clinic preceptor to and performance data develop goals for improvement Designs a learning plan based on established • Develops a plan to explore own biases and how they impact patient care goals, feedback, and performance data, with assistance Level 3 Seeks and incorporates feedback and Acknowledges feedback received while performing procedures and arranges ways to performance data episodically increase exposure Designs and implements a learning plan by • Recognizes lack of exposure to certain disease processes and works with supervisor to analyzing and reflecting on the factors which identify patients with such conditions coming to clinic contribute to gap(s) between performance expectations and actual performance Level 4 Seeks and incorporates feedback and Actively seeks feedback in areas and changes practices performance data consistently Adapts a learning plan using long-term Develops a lecture based on gaps of knowledge that have been self-identified professional goals, self-reflection, and performance data to measure its effectiveness **Level 5** Role models and coaches others in • Helps a junior learner schedule reoccurring time to discuss feedback with a supervisor seeking and incorporating feedback and performance data Demonstrates continuous self-reflection and Provides career mentoring to learners to review clinical practice goals and academic coaching of others on reflective practice aspirations • Guides other learners and team members in reflecting on their own implicit biases Assessment Models or Tools Direct observation Multisource feedback Review of learning plan

Curriculum Mapping	
Notes or Resources	Burke, Anne E., Bradley Benson, Robert Englander, Carol Carraccio, and Patricia J.
	Hicks. 2014. "Domain of Competence: Practice-Based Learning and Improvement."
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	● Lockspeiser, Tai M., Patricia A. Schmitter, J. Lindsey Lane, Janice L. Hanson, Adam A.
	Rosenberg, and Yoon Soo Park. 2013. "Assessing Residents' Written Learning Goals and
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	Marrero, Jorge A., Laura M. Kulik, Claude B. Sirlin, Andrew X. Zhu, Richard S. Finn,
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	Staging, and Management of Hepatocellular Carcinoma: 2018 Practice Guidance by the
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	https://aasldpubs.onlinelibrary.wiley.com/doi/full/10.1002/hep.29913.

Professionalism 1: Professional Behavior Overall Intent: To demonstrate ethical and professional behaviors, promote these behaviors in others, and use appropriate resources to manage professional dilemmas		
Level 1 Identifies expected professional behaviors and potential triggers for lapses	Identifies fatigue as a trigger for lapses in professionalism	
Identifies the value and role of pediatric transplant hepatology as a vocation/career	Acknowledges the importance of the pediatric transplant hepatologist in providing accurate, timely information to services requesting consultation	
Level 2 Demonstrates professional behavior with occasional lapses	 After appearing late for own presentation at morning conference, identifies this lapse, and immediately apologizes to peers and attendings upon arrival 	
Demonstrates accountability for patient care as a pediatric transplant hepatologist, with guidance	Asks attending for help in telling a patient and patient's family about delayed report of a biopsy result	
Level 3 Maintains professional behavior in increasingly complex or stressful situations	Advocates for an individual patient's needs in a humanistic and professional manner despite aggressive parental demands	
Fully engages in patient care and holds oneself accountable	Ensure timely follow-up on biopsy results without prompting on an intensive care unit patient	
Level 4 Recognizes situations that may trigger professionalism lapses and intervenes to prevent lapses in self and others	Provides feedback to residents who are speaking inappropriately about a patient scenario	
Exhibits a sense of duty to patient care and professional responsibilities	 Volunteers to assist colleagues with seeing patients when the clinic or inpatient service is busier than normal 	
Level 5 Models professional behavior and coaches others when their behavior fails to meet professional expectations	Mentors colleagues regarding handling difficult patient scenarios	
Extends the role of the pediatric transplant hepatologist beyond the care of patients by engaging with the community, specialty, and medical profession as a whole	Serves on the board of a patient advocacy group as a medical consultant	
Assessment Models or Tools	Direct observation	
	Multisource feedback	
	Oral or written self-reflection	

Curriculum Mapping	
Curriculum Mapping Notes or Resources	Below are resources that define professionalism and seek to focus it on what key knowledge, skills, and attitudes are required to ensure public trust and promote integrity within the profession. It is important to note a historical context in which the informal and formal assessment of "professionalism" has extended beyond these ideals to negatively impact the careers of women, LGBTQIA+ people, and underrepresented minorities in medicine. Explicitly, examples of this have included the way in which women, minoritized learners, and LGBTQIA+ learners have been targeted for certain forms of self-expression of racial, ethnic, or gender identity. The assessment of professionalism should seek to be anti-racist and eliminate all forms of bias. AbdelHameid, Duaa. 2020. "Professionalism 101 for Black Physicians." New England Journal of Medicine. 383(5): e34. doi:10.1056/NEJMpv2022773. Aeder, Lita, Lisa Altshuler, Elizabeth Kachur, and Ingrid Walker-Descartes. 2018. "Empowering Trainees to Promote Professionalism." Clinical Teacher 15(4): 304-308. doi: 10.1111/tct.12680. Epub 2017 Jun 14. PMID: 28612510. American Medical Association "Ethics." https://www.ama-assn.org/delivering-care/amacode-medical-ethics. Accessed 2019. American Board of Internal Medicine. 2002. "Medical Professionalism in the New Millennium: A Physician Charter." Annals of Internal Medicine 136: 243-246. http://abimfoundation.org/wp-content/uploads/2015/12/Medical-Professionalism-in-the-New-Millenium-A-Physician-Charter.pdf. American Board of Pediatrics. "Medical Professionalism." Accessed 2020. American Board of Pediatrics. "Residency Curriculum: Mental Health Education Resources." https://www.aap.org/en-us/advocacy-and-policy/aap-health-initiatives/Mental-Health/Paoes/Residency-Curriculum.aspx. Accessed 2020. Berger, Arielle S., Elizabeth Niedra, Stephanie G. Brooks, Waleed S. Ahmed, and Shiphra Ginsburg. 2020. "Teaching Professionalism in Postgraduate Medical Education: A Systematic Review." Academic Medicine 95(6): 938-946. doi: 10.1097/ACM.
	Professionalism Best Practices: Professionalism in the Modern Era. Menlo Park, CA: Alpha Omega Alpha Medical Society. https://www.alphaomegaalpha.org/wp-content/uploads/2022/01/Monograph2018.pdf. ISBN: 978-1-5323-6516-4.

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- Levinson, Wendy, Shiphra Ginsburg, Frederic W. Hafferty, and Catherine R. Lucey. 2014.
 Understanding Medical Professionalism. New York, NY: McGraw-Hill Education.
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 "Beyond a Moment Reckoning with Our History and Embracing Antiracism in Medicine."
 New England Journal of Medicine. 383: 1404-1406. doi:10.1056/NEJMp2021812
 https://www.nejm.org/doi/full/10.1056/NEJMp2021812.

Professionalism 2: Ethical Principles Overall Intent: To recognize and address common and complex ethical dilemmas		
Milestones	Examples	
Level 1 Demonstrates knowledge of the ethical principles underlying informed consent, surrogate decision making, advance directives, confidentiality, error disclosure, stewardship of limited resources, and related topics	 Recognizes need to contact a social worker in anticipation of performing a procedure on a patient who is in state custody Asks about resources for acknowledging an error on the inpatient service 	
Level 2 Applies ethical principles in common situations	Discusses with attending next steps in disclosure of a positive pregnancy test in a posttransplant adolescent	
Level 3 Analyzes complex situations using ethical principles to address conflict/controversy; seeks help when needed to manage and resolve complex ethical situations	Considers treatment options for a patient in acute liver failure who also has seizures and developmental delay	
Level 4 Manages and seeks to resolve ethical dilemmas using appropriate resources (e.g., ethics consultations, literature review, risk management/legal consultation)	Appropriately uses ethics resources to discuss end-of-life care of a child in the intensive care unit on the liver transplant waitlist whose clinical status is deteriorating	
Level 5 Called upon by others to consult in cases of complex ethical dilemmas; identifies and seeks to address system-level factors that induce or exacerbate	Leads discussion at an ethics consult for a patient with liver failure whose parents have declined transplant evaluation	
Assessment Models or Tools	 Direct observation Multisource feedback Oral or written self-reflection 	
Curriculum Mapping		
Notes or Resources	 American Medical Association. "Ethics." https://www.ama-assn.org/delivering-care/ama-code-medical-ethics. Accessed 2020. American Board of Internal Medicine, ACP-ASIM Foundation, European Federation of Internal Medicine. 2002. "Medical Professionalism in the New Millennium: A Physician Charter." Annals of Internal Medicine 136: 243-246. http://abimfoundation.org/wp-content/uploads/2015/12/Medical-Professionalism-in-the-New-Millenium-A-Physician-Charter.pdf. Accessed 2020. Bynny, Richard L., Douglas S. Paauw, Maxine Papadakis, and Sheryl Pfeil. 2017. Medical Professionalism Best Practices: Professionalism in the Modern Era. Menlo Park, CA: 	

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Domen, Ronald E., Kristen Johnson, Richard Michael Conran, Robert D. Hoffman, Miriam D. Post, Jacob J. Steinberg, Mark D. Brissette, et al. 2017. "Professionalism in Pathology: A Case-Based Approach as a Potential Education Tool." Archives of Pathology and Laboratory Medicine 141(2): 215-219. doi:10.5858/arpa.2016-0217-CP.
Levinson, Wendy, Shiphra Ginsburg, Frederic W. Hafferty, and Catherine R. Lucey. 2014. Understanding Medical Professionalism. New York, NY: McGraw-Hill Education.

https://accessmedicine.mhmedical.com/book.aspx?bookID=1058.

Professionalism 3: Accountability/Conscientiousness Overall Intent: To take responsibility for one's own actions and their impact on patients and other members of the health care team **Milestones Examples** Level 1 Performs tasks and responsibilities. • Responds to reminders from program administrator to complete work hour logs with prompting Level 2 Performs tasks and responsibilities in • Completes administrative tasks by specified due date a timely manner in routine situations • Completes basic tasks in anticipation of inability to access computer while traveling Level 3 Performs tasks and responsibilities in • Identifies multiple competing demands when caring for patients, appropriately triages tasks, and appropriately seeks help from other team members a thorough and timely manner in complex or stressful situations Level 4 Coaches others to ensure tasks and • Coaches junior fellows on taking responsibility for incomplete communication during responsibilities are completed in a thorough sign-out and timely manner in complex or stressful situations Level 5 Creates strategies to enhance others' • Organizes a multidisciplinary team meeting in order to develop an improved process ability to efficiently complete tasks and for discharging patients with complex medical care needs responsibilities Assessment Models or Tools • Compliance with deadlines and timelines Direct observation Multisource feedback Self-evaluations and reflective tools Simulation **Curriculum Mapping** Institution/GME code of ethics Notes or Resources • Code of conduct from fellow/resident institutional manual Expectations of fellowship program regarding accountability and professionalism • The American Board of Pediatrics. "Entrustable Professional Activities for General Pediatrics." https://www.abp.org/entrustable-professional-activities-epas. Accessed 2020. American Medical Association. "Ethics." https://www.ama-assn.org/deliveringcare/ama-code-medical-ethics. Accessed 2020.

Professionalism 4: Well-Being Overall Intent: To identify resources to manage and improve well-being		
Milestones	Examples	
Level 1 Recognizes the importance of addressing personal and professional wellbeing	Recognizes that personal stress may require a change in schedule	
Level 2 Describes institutional resources that are meant to promote well-being	• Identifies well-being resources such as meditation apps and mental health resources for students, residents, and fellows available through the program and institution	
Level 3 Recognizes institutional and personal factors that impact well-being	Prioritizes a set of activities that bring joy and personal fulfilment and emphasizes these activities in times of need	
Level 4 Describes interactions between institutional and personal factors that impact well-being	Discusses a plan to mitigate the tension between a busy schedule and time with family	
Level 5 Coaches and supports colleagues to optimize well-being at the team, program, or institutional level	Leads organizational efforts to address clinician well-being	
Assessment Models or Tools	 Direct observation Group interview or debrief Individual interview Institutional online training modules Self-assessment and personal learning plan 	
Curriculum Mapping	•	
Notes or Resources	 This subcompetency is not intended to evaluate a fellow's well-being, but to ensure each fellow has the fundamental knowledge of factors that impact well-being, the mechanisms by which those factors impact well-being, and available resources and tools to improve well-being. Local resources, including employee assistance and employee/student health services Hicks, Patricia J., Daniel Schumacher, Susan Guralnick, Carol Carraccio, and Ann E. Burke. 2014. "Domain of Competence: Personal and Professional Development." 	
	Academic Pediatrics. 14(2 Suppl): S80-97. https://doi.org/10.1016/j.acap.2013.11.017 . • ACGME. "Well-Being." https://dl.acgme.org/pages/well-being-tools-resources . 2023.	

Interpersonal and Comm	nunication Skills 1: Patient- and Family-Centered Communication
	onship with patients and their families, tailor communication to the needs of patients and their
families, and effectively navigate difficult/sensitive	Examples
Level 1 Demonstrates respect and attempts to establish rapport	Introduces self and faculty member, identifies patient and others in the room, and engages all appropriate parties in health care discussion
Attempts to adjust communication strategies based upon patient/family expectations	Identifies need for trained interpreter for patients with limited English proficiency or hearing impairment, with prompting
Level 2 Establishes a therapeutic relationship in straightforward encounters	Listens to concerns of patient's parents at the beginning of a visit with a child with acute- on-chronic liver disease
Adjusts communication strategies as needed to mitigate barriers and meet patient/family expectations	When seeing a distraught teenager with liver disease, adjusts communication strategies to meet patient/family needs
Level 3 Establishes a culturally competent and therapeutic relationship in most encounters	Addresses patient's family's health beliefs when caring for a child with liver disease
Communicates with sensitivity and compassion, elicits patient/family values, and acknowledges uncertainty and conflict	Recognizes importance of correctly pronouncing a patient's name and use of pronouns; apologizes to the patient and seeks to correct mistakes if made
Level 4 Establishes a therapeutic relationship in straightforward and complex encounters, including those with ambiguity and/or conflict	Continues to engage patients' parents who refuse transplant evaluation for a child, addressing misinformation and reviewing risks/benefits to assuage these concerns in a manner that engages rather than alienates the family
Uses shared decision making with patient/family to make a personalized care plan	Elicits family values during goals of care discussion for a child with chronic liver failure
Level 5 Mentors others to develop positive therapeutic relationships	Acts as a mentor for resident disclosing bad news to a patient and the patient's family
Models and coaches others in patient- and family-centered communication	Develops a curriculum on patient- and family-centered communication, including navigating difficult conversations related to liver transplant
Assessment Models or Tools	Direct observationStandardized patients
Curriculum Mapping	•

Notes or Resources	● Laidlaw, Anita, and Jo Hart. 2011. "Communication Skills: An Essential Component of
	Medical Curricula. Part I: Assessment of Clinical Communication: AMEE Guide No. 51."
	Medical Teacher. 33(1): 6-8. https://doi.org/10.3109/0142159X.2011.531170.
	Makoul, Gregory. 2001. "Essential Elements of Communication in Medical Encounters:
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	https://journals.lww.com/academicmedicine/Fulltext/2001/04000/Essential Elements of
	Communication in Medical.21.aspx#pdf-link.
	Makoul, Gregory. 2001. "The SEGUE Framework for Teaching and Assessing
	Communication Skills." Patient Education and Counseling. 45(1): 23-34.
	https://doi.org/10.1016/S0738-3991(01)00136-7
	National LGBTQIA+ Health and Education Center:
	https://www.lgbtqiahealtheducation.org/.
	• Symons, Andrew B., Andrew Swanson, Denise McGuigan, Susan Orrange, and Elie A.
	Akl. 2009. "A Tool for Self-Assessment of Communication Skills and Professionalism in
	Residents." BMC Medical Education 9:1. doi: 10.1186/1472-6920-9-1.

Interpersonal and Communication Skills 2: Interprofessional and Team Communication Overall Intent: To communicate effectively with the health care team, including consultants		
Milestones	Examples	
Level 1 Respectfully requests a consultation, with guidance	Requests a nephrology consultation for a patient with cirrhosis and renal dysfunction and formulates question with attending guidance	
Identifies the members of the interprofessional team	• Recognizes the important roles of nursing, the primary care team, and other consultants	
Level 2 Clearly and concisely requests consultation by communicating patient information	When requesting a consult from the infectious disease team, clearly and concisely describes the recent history of a child post-transplant on immunosuppression with fever	
Participates within the interprofessional team	Contacts the dietician to comanage a patient with cirrhosis and ascites to discuss decreasing the sodium in the parenteral nutrition	
Level 3 Formulates a specific question for consultation and tailors communication strategy	After a consultation has been completed, communicates with the primary care team to verify they have received and understand the recommendations	
Uses bi-directional communication within the interprofessional team	Using closed-loop communication with the liver transplant team social worker, ensures that a patient has received specialized formula that was ordered to home	
Level 4 Coordinates consultant recommendations to optimize patient care	Initiates a multidisciplinary meeting to develop a shared care plan for a patient with Alagille syndrome	
Facilitates interprofessional team communication	Plans and leads a multidisciplinary team meeting for a patient with advanced liver disease, hepatorenal syndrome, and pulmonary hypertension	
Level 5 Maintains a collaborative relationship with referring providers that maximizes adherence to practice recommendations	Continues to touch base with consultants regularly to update patient care plan after discharge from the hospital	
Coaches others in effective communication within the interprofessional team	Mediates a conflict among members of the health care team about a difficult decision regarding listing a patient for liver transplant	
Assessment Models or Tools	 Clinical evaluations Direct observation Simulation 	
Curriculum Mapping		
Notes or Resources	Braddock, Clarence H., Kelly A. Edwards, Nicole M. Hasenberg, Tracy L. Laidley, and Wendy Levinson. 1999. "Informed Decision Making in Outpatient Practice: Time to Get	

Back to Basics." *JAMA* 282(24): 2313-2320. https://jamanetwork.com/journals/jama/fullarticle/192233.

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- Henry, Stephen G., Eric S. Holmboe, and Richard M. Frankel. 2013. "Evidence-Based Competencies for Improving Communication Skills in Graduate Medical Education: A Review with Suggestions for Implementation." *Medical Teacher*. 35(5):395-403. https://doi.org/10.3109/0142159X.2013.769677.
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- Roth, Christine G., Karen W. Eldin, Vijayalakshmi Padmanabhan, and Ellen M. Freidman. 2019. "Twelve Tips for the Introduction of Emotional Intelligence in Medical Education." *Medical Teacher*. 41(7): 1-4. https://doi.org/10.1080/0142159X.2018.1481499.

Interpersonal and Communication Skills 3: Communication within Health Care Systems Overall Intent: To effectively communicate using a variety of tools and methods		
Milestones	Examples	
Level 1 Records accurate information in the patient record	Corrects progress note after attending identifies outdated plan	
Identifies the importance of and responds to multiple forms of communication (e.g., inperson, electronic health record (EHR), telephone, email)	Understands that communication with a patient's family should be through a secure patient portal or by phone	
Level 2 Records accurate and timely information in the patient record	Provides organized and accurate documentation that supports the treatment plan and limits extraneous information	
Selects appropriate method of communication, with prompting	Asks resident to call nurse with urgent request for labs after rounds	
Level 3 Concisely documents updated, prioritized, diagnostic and therapeutic reasoning in the patient record	Produces concise documentation that reflects complex clinical thinking and planning	
Aligns type of communication with message to be delivered (e.g., direct and indirect) based on urgency and complexity	 Effectively communicates with team members, including triaging urgency of communication and most appropriate communication method Recognizes value of in-person conversations 	
Level 4 Documents diagnostic and therapeutic reasoning, including anticipatory guidance	Documentation is consistently accurate, organized, and concise; reflects complex clinical reasoning and frequently incorporates contingency planning	
Demonstrates exemplary written and verbal communication	Communicates effectively and proactively with collaborating physicians and teams, and identifies communication gaps	
Level 5 Models and coaches others in documenting diagnostic and therapeutic reasoning	Leads teams by modeling a range of effective tools and methods of communication that fit the context of a broad variety of clinical encounters	
Coaches others in written and verbal communication	Designs and facilitates an EHR order set or disease-specific note template that integrates effective communication among teams, departments, and institutions	
Assessment Models or Tools	Direct observationEvaluationsSimulation	

Curriculum Mapping	
Notes or Resources	Bierman, Jennifer A., Kathryn Kinner Hufmeyer, David T. Liss, A. Charlotta Weaver, and
	Heather L. Heiman. 2017. "Promoting Responsible Electronic Documentation: Validity
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	Teaching and Learning in Medicine. 29(4): 420-432.
	https://doi.org/10.1080/10401334.2017.1303385.
	● Haig, Kathleen M., Staci Sutton, and John Whittington. 2006. "SBAR: A Shared Mental
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	559. doi: 10.1055/s-0042-1748855. Epub 2022 Jun 1.PMID: 35649501.
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	https://doi.org/10.1542/peds.2011-2966.

Interpersonal and Communication Skills 4: Complex Communication around Serious Illness Overall Intent: To sensitively and effectively communicate about serious illness with patients and their families/caregivers		
Milestones	Examples	
Level 1 Recognizes when a topic may be challenging when communicating with patients and their families	Recognizes importance of communicating prognosis to facilitate shared decision making, but is unable to do so independently	
Level 2 Assesses patients' and patients' families' situational awareness and identifies preferences for receiving challenging information	Using open-ended questions and appropriate pauses, determines a patient's/family's understanding of prognosis and preferences for learning outcome data	
Level 3 Communicates challenging information and attends to emotional responses of patients and patients' families	 Compassionately communicates a newly identified and unexpected complication, such as PTLD or portal vein stenosis, to a patient coming in for routine post-transplant care Remains calm and responds compassionately when a patient's family has an unexpected emotional response upon hearing their child needs re-transplantation 	
Level 4 Anticipates needs of patients and their families and tailors communication according to the situation, emotional response, and medical uncertainty	 Engages family and multispecialty team of a patient with a catastrophic complication while awaiting liver transplant to discuss options, including possibility of removing from wait list Considers the autonomy of an adolescent patient who does not wish to pursue liver transplantation for metabolic liver disease despite the parents' wishes 	
Level 5 Coaches others in the communication of challenging information	 Serves as a role model in leading multidisciplinary care conferences Creates a teaching session for medical students on breaking bad news 	
Assessment Models or Tools	 Direct observation Objective structured clinical examination Multisource feedback Simulation 	
Curriculum Mapping	•	
Notes or Resources	 Back, Anthony, Robert Arnold, and James Tulsky. 2009. Mastering Communication with Seriously III Patients. Cambridge: Cambridge University Press. Kaufman, Miriam, Eyal Shemesh, Tami Benton. 2010. "The Adolescent Transplant Recipient." Pediatric Clinics of North America Apr;57(2): 575-92, table of contents. doi: 10.1016/j.pcl.2010.01.013. PMID: 20371053. Levetown, Marcia, and American Academy of Pediatrics Committee on Bioethics. 2008. "Communicating with Children and Families: From Everyday Interactions to Skill in Conveying Distressing Information." Pediatrics 121(5):e1441-60. https://doi.org/10.1542/peds.2008-0565. Puscas, Liana, Jennifer R. Kogan, and Eric S. Holmboe. 2021. "Assessing Interpersonal and Communication Skills." Journal of Graduate Medical Education 13(2s): 91–95. 	

https://meridian.allenpress.com/jgme/article/13/2s/91/464384/Assessing-Interpersonal-and-Communication-Skills.

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Pediatric Transplant Hepatology Supplemental Guide

To help programs transition to the new version of the Milestones, the ACGME has mapped the original Milestones 1.0 to the new Milestones 2.0. Indicated below are the subcompetencies that are similar between versions. These are not exact matches, but are areas that include similar elements. Not all subcompetencies map between versions. Inclusion or exclusion of any subcompetency does not change the educational value or impact on curriculum or assessment.

Milestones 1.0		Milestones	s 2.0
		be filled in once es are finalized	

Pediatric Transplant Hepatology Supplemental Guide		

Available Milestones Resources

Clinical Competency Committee Guidebook, updated 2020 -

https://www.acgme.org/Portals/0/ACGMEClinicalCompetencyCommitteeGuidebook.pdf?ver=2020-04-16-121941-380

Clinical Competency Committee Guidebook Executive Summaries, new 2020 - https://www.acgme.org/What-We-Do/Accreditation/Milestones/Resources - Guidebooks - Clinical Competency Committee Guidebook Executive Summaries

Milestones Guidebook, updated 2020 - https://www.acgme.org/Portals/0/MilestonesGuidebook.pdf?ver=2020-06-11-100958-330

Milestones Guidebook for Residents and Fellows, updated 2020 -

 $\underline{https://www.acgme.org/Portals/0/PDFs/Milestones/MilestonesGuidebookforResidentsFellows.pdf?ver=2020-05-08-150234-750}$

Milestones for Residents and Fellows PowerPoint, new 2020 - https://www.acgme.org/Residents-and-Fellows/The-ACGME-for-Residents-and-Fellows

Milestones for Residents and Fellows Flyer, new 2020 https://www.acgme.org/Portals/0/PDFs/Milestones/ResidentFlyer.pdf

Implementation Guidebook, new 2020 - https://www.acgme.org/Portals/0/Milestones%20Implementation%202020.pdf?ver=2020-05-20-152402-013

Assessment Guidebook, new 2020 -

https://www.acgme.org/Portals/0/PDFs/Milestones/Guidebooks/AssessmentGuidebook.pdf?ver=2020-11-18-155141-527

Milestones National Report, updated each fall -

https://www.acgme.org/Portals/0/PDFs/Milestones/2019MilestonesNationalReportFinal.pdf?ver=2019-09-30-110837-587 (2019)

Milestones Bibliography, updated twice each year -

https://www.acgme.org/Portals/0/PDFs/Milestones/MilestonesBibliography.pdf?ver=2020-08-19-153536-447

Developing Faculty Competencies in Assessment courses - https://www.acgme.org/Meetings-and-Educational-Activities/Other-Educational-Activitie

Assessment Tool: Direct Observation of Clinical Care (DOCC) - https://dl.acgme.org/pages/assessment

Assessment Tool: Teamwork Effectiveness Assessment Module (TEAM) - https://dl.acgme.org/pages/assessment

Learn at ACGME has several courses on Assessment and Milestones - https://dl.acgme.org/