ACGME Program Requirements for Graduate Medical Education in Pulmonary Disease

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ACGME Program Requirements for Graduate Medical Education in Pulmonary Disease

Common Program Requirements (Fellowship) are in BOLD

Where applicable, text in italics describes the underlying philosophy of the requirements in that section. These philosophic statements are not program requirements and are therefore not citable.

Background and Intent: These fellowship requirements reflect the fact that these learners have already completed the first phase of graduate medical education. Thus, the Common Program Requirements (Fellowship) are intended to explain the differences.

Introduction

Int.A.

Fellowship is advanced graduate medical education beyond a core residency program for physicians who desire to enter more specialized practice. Fellowship-trained physicians serve the public by providing subspecialty care, which may also include core medical care, acting as a community resource for expertise in their field, creating and integrating new knowledge into practice, and educating future generations of physicians. Graduate medical education values the strength that a diverse group of physicians brings to medical care.

Fellows who have completed residency are able to practice independently in their core specialty. The prior medical experience and expertise of fellows distinguish them from physicians entering into residency training. The fellow's care of patients within the subspecialty is undertaken with appropriate faculty supervision and conditional independence. Faculty members serve as role models of excellence, compassion, professionalism, and scholarship. The fellow develops deep medical knowledge, patient care skills, and expertise applicable to their focused area of practice. Fellowship is an intensive program of subspecialty clinical and didactic education that focuses on the multidisciplinary care of patients. Fellowship education is often physically, emotionally, and intellectually demanding, and occurs in a variety of clinical learning environments committed to graduate medical education and the well-being of patients, residents, fellows, faculty members, students, and all members of the health care team.

In addition to clinical education, many fellowship programs advance fellows' skills as physician-scientists. While the ability to create new knowledge within medicine is not exclusive to fellowship-educated physicians, the fellowship experience expands a physician's abilities to pursue hypothesis-driven scientific inquiry that results in contributions to the medical literature and patient care. Beyond the clinical subspecialty expertise achieved, fellows develop mentored relationships built on an infrastructure that promotes collaborative research.

Int.B. Definition of Subspecialty

Pulmonary medicine is the subspecialty of internal medicine that focuses on the diagnosis and management of disorders of the respiratory system, including the lungs, upper airways, thoracic cavity, and chest wall.

Int.C. **Length of Educational Program**

The educational program in pulmonary disease must be 24 months in length.

I. **Oversight**

I.A. **Sponsoring Institution**

The Sponsoring Institution is the organization or entity that assumes the ultimate financial and academic responsibility for a program of graduate medical education consistent with the ACGME Institutional Requirements.

When the Sponsoring Institution is not a rotation site for the program, the most commonly utilized site of clinical activity for the program is the primary clinical site.

Background and Intent: Participating sites will reflect the health care needs of the community and the educational needs of the fellows. A wide variety of organizations may provide a robust educational experience and, thus, Sponsoring Institutions and participating sites may encompass inpatient and outpatient settings including, but not limited to a university, a medical school, a teaching hospital, a nursing home, a school of public health, a health department, a public health agency, an organized health care delivery system, a medical examiner's office, an educational consortium, a teaching health center, a physician group practice, federally qualified health center, or an educational foundation.

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I.A.1.

I.B.

I.B.1.

I.B.1.a)

I.B.1.b)

Sponsoring Institution. (Core)

Participating Sites

74 75 76

A participating site is an organization providing educational experiences or educational assignments/rotations for fellows.

The program must be sponsored by one ACGME-accredited

77 78 79

80 81 The program, with approval of its Sponsoring Institution, must designate a primary clinical site. (Core)

82 83 84

The pulmonary disease fellowship must function as an integral part of an ACGME-accredited residency in internal medicine. (Core)

85

The Sponsoring Institution must establish the pulmonary disease fellowship within a department of internal medicine or an administrative unit whose primary mission is the advancement of internal medicine subspecialty education and patient care. (Detail)†

90 91 92	I.B.1.c)	The Sponsoring Institution must ensure that there is a reporting relationship with the program director of the parent internal medicine residency program to ensure compliance with ACGME
93 94		accreditation requirements. (Core)
95	I.B.2.	There must be a program letter of agreement (PLA) between the
96		program and each participating site that governs the relationship
97		between the program and the participating site providing a required
98 99		assignment. (Core)
100	I.B.2.a)	The PLA must:
101	,	
102	I.B.2.a).(1)	be renewed at least every 10 years; and, (Core)
103		
104 105	I.B.2.a).(2)	be approved by the designated institutional official (DIO). (Core)
106		
107	I.B.3.	The program must monitor the clinical learning and working
108 109		environment at all participating sites. (Core)
1109	I.B.3.a)	At each participating site there must be one faculty member,
111	1. 5 .0.u _j	designated by the program director, who is accountable for
112		fellow education for that site, in collaboration with the
113		program director. (Core)
114		

Background and Intent: While all fellowship programs must be sponsored by a single ACGME-accredited Sponsoring Institution, many programs will utilize other clinical settings to provide required or elective training experiences. At times it is appropriate to utilize community sites that are not owned by or affiliated with the Sponsoring Institution. Some of these sites may be remote for geographic, transportation, or communication issues. When utilizing such sites, the program must designate a faculty member responsible for ensuring the quality of the educational experience. In some circumstances, the person charged with this responsibility may not be physically present at the site, but remains responsible for fellow education occurring at the site. The requirements under I.B.3. are intended to ensure that this will be the case.

Suggested elements to be considered in PLAs will be found in the ACGME Program Director's Guide to the Common Program Requirements. These include:

- Identifying the faculty members who will assume educational and supervisory responsibility for fellows
- Specifying the responsibilities for teaching, supervision, and formal evaluation of fellows
- Specifying the duration and content of the educational experience
- Stating the policies and procedures that will govern fellow education during the assignment

115
 116 I.B.4. The program director must submit any additions or deletions of
 117 participating sites routinely providing an educational experience,
 118 required for all fellows, of one month full time equivalent (FTE) or
 119 more through the ACGME's Accreditation Data System (ADS). (Core)

120		
121	I.C.	The program, in partnership with its Sponsoring Institution, must engage in
122		practices that focus on mission-driven, ongoing, systematic recruitment
123		and retention of a diverse and inclusive workforce of residents (if present),
124		fellows, faculty members, senior administrative staff members, and other
125		relevant members of its academic community. (Core)

Background and Intent: It is expected that the Sponsoring Institution has, and programs implement, policies and procedures related to recruitment and retention of minorities underrepresented in medicine and medical leadership in accordance with the Sponsoring Institution's mission and aims. The program's annual evaluation must include an assessment of the program's efforts to recruit and retain a diverse workforce, as noted in V.C.1.c).(5).(c).

	as noteu i	11 4.6.1.6).(3).(6).	
127			
128	I.D.	Resources	
129			
130	I.D.1.		, in partnership with its Sponsoring Institution, must
131			vailability of adequate resources for fellow education.
132		(Core)	
133			
134	I.D.1.a)	Space	and Equipment
135			
136			must be space and equipment for the program, including
137			ng rooms, examination rooms, computers, visual and other
138		educa	tional aids, and work/study space. ^(Core)
139	15 (1)	— 1000	
140	I.D.1.b)	Facilit	les
141	15 41) (4)		
142	I.D.1.b).(1)		Inpatient and outpatient systems must be in place to
143			prevent fellows from performing routine clerical functions,
144			such as scheduling tests and appointments, and retrieving
145			records and letters. ^(Detail)
146 147	ID 1 b) (2)		The Changering Institution must provide the broad range of
147	I.D.1.b).(2)		The Sponsoring Institution must provide the broad range of facilities and clinical support services required to provide
149			comprehensive care of adult patients. (Core)
150			comprehensive care of addit patients.
151	I.D.1.b).(3)		Fellows must have access to a lounge facility during
152	1.0.1.0).(3)		assigned duty hours. (Detail)
153			assigned duty flours.
154	I.D.1.b).(4)		When fellows are in the hospital, assigned night duty, or
155	1.5.1.5).(4)		called in from home, they must be provided with a secure
156			space for their belongings. (Detail)
157			opace for their bolerightge.
158	I.D.1.b).(5)		A pulmonary function testing laboratory must be available.
159	, . (•)		(Core)
160			
161	I.D.1.b).(6)		A bronchoscopy suite, including appropriate space and
162	, (-)		staffing for pulmonary procedure must be available. (Core)
163			
164	I.D.1.b).(7)		Critical care, post-operative care, and respiratory care
	, , ,		

165 166		services must be available. (Core)
167 168	I.D.1.c)	Laboratory and Imaging Services
169 170		The following must be available at the primary clinical site:
170 171 172 173	I.D.1.c).(1)	a supporting laboratory to provide complete and prompt laboratory evaluation; (Core)
174 175 176	I.D.1.c).(2)	timely bedside imaging services for patients in the critical care units; and, (Core)
176 177 178 179	I.D.1.c).(3)	computed tomography (CT) imaging, including CT angiography $^{(\text{Core})}$
180 181	I.D.1.d)	Other Support Services
182		The following must be available:
183 184	I.D.1.d).(1)	pathology services, including exfoliate cytology; (Core).
185 186	I.D.1.d).(2)	a thoracic surgery service; (Core)
187 188	I.D.1.d).(3)	a laboratory for sleep-related breathing disorders; and, (Core)
189 190 191 192 193	I.D.1.d).(4)	other services, including radiology, pathology, microbiology, laboratory medicine, occupational medicine, immunology, physical medicine and rehabilitation, otolaryngology, and anesthesiology. (Core)
194 195	I.D.1.e)	Medical Records
196 197 198 199 200		Access to an electronic health record should be provided. In the absence of an existing electronic health record, institutions must demonstrate institutional commitment to its development and progress toward its implementation. (Core)
201 202 203 204	I.D.2.	The program, in partnership with its Sponsoring Institution, must ensure healthy and safe learning and working environments that promote fellow well-being and provide for: (Core)
205 206 207	I.D.2.a)	access to food while on duty; (Core)
207 208 209 210 211	I.D.2.b)	safe, quiet, clean, and private sleep/rest facilities available and accessible for fellows with proximity appropriate for safe patient care; (Core)

Background and Intent: Care of patients within a hospital or health system occurs continually through the day and night. Such care requires that fellows function at their peak abilities, which requires the work environment to provide them with the ability to meet their basic needs within proximity of their clinical responsibilities.

Access to food and rest are examples of these basic needs, which must be met while fellows are working. Fellows should have access to refrigeration where food may be stored. Food should be available when fellows are required to be in the hospital overnight. Rest facilities are necessary, even when overnight call is not required, to accommodate the fatigued fellow.

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I.D.2.c) clean and private facilities for lactation that have refrigeration capabilities, with proximity appropriate for safe patient care;

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Background and Intent: Sites must provide private and clean locations where fellows may lactate and store the milk within a refrigerator. These locations should be in close proximity to clinical responsibilities. It would be helpful to have additional support within these locations that may assist the fellow with the continued care of patients, such as a computer and a phone. While space is important, the time required for lactation is also critical for the well-being of the fellow and the fellow's family, as outlined in VI.C.1.d).(1).

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I.D.2.d) security and safety measures appropriate to the participating site: and. (Core)

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I.D.2.e) accommodations for fellows with disabilities consistent with the Sponsoring Institution's policy. (Core)

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I.D.3.

I.D.4.

Fellows must have ready access to subspecialty-specific and other appropriate reference material in print or electronic format. This must include access to electronic medical literature databases with full text capabilities. (Core)

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The program's educational and clinical resources must be adequate to support the number of fellows appointed to the program. (Core)

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I.D.4.a) Patient Population

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I.D.4.a).(1) The patient population must have a variety of clinical problems and stages of diseases. (Core)

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I.D.4.a).(2) There must be patients of each gender, with a broad age range, including geriatric patients. (Core)

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I.D.4.a).(3)

A sufficient number of patients must be available to enable each fellow to achieve the required educational outcomes.

(Core)

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I.D.4.a).(4) There must be an average daily census of at least five patients per fellow during assignments to critical care units.

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I.E. A fellowship program usually occurs in the context of many learners and other care providers and limited clinical resources. It should be structured to optimize education for all learners present.

I.E.1. Fellows should contribute to the education of residents in core programs, if present. (Core)

253 254

Background and Intent: The clinical learning environment has become increasingly complex and often includes care providers, students, and post-graduate residents and fellows from multiple disciplines. The presence of these practitioners and their learners enriches the learning environment. Programs have a responsibility to monitor the learning environment to ensure that fellows' education is not compromised by the presence of other providers and learners, and that fellows' education does not compromise core residents' education.

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II. Personnel

II.A.1.

II.A.1.b)

II.A.2.a)

257258259

II.A. Program Director

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There must be one faculty member appointed as program director with authority and accountability for the overall program, including compliance with all applicable program requirements. (Core)

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II.A.1.a) The Sponsoring Institution's Graduate Medical Education Committee (GMEC) must approve a change in program director. (Core)

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Final approval of the program director resides with the Review Committee. (Core)

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Background and Intent: While the ACGME recognizes the value of input from numerous individuals in the management of a fellowship, a single individual must be designated as program director and have overall responsibility for the program. The program director's nomination is reviewed and approved by the GMEC. Final approval of the program director resides with the applicable ACGME Review Committee.

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II.A.2. The program director and, as applicable, the program's leadership team, must be provided with support adequate for administration of the program based upon its size and configuration. (Core)

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At a minimum, the program director must be provided with the salary support required to devote 20-50 percent FTE of non-clinical time to the administration of the program. (Core)

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At a minimum, the program director must be provided with the dedicated time and support specified below for administration of the program: (Core)

Number of Approved Fellow Positions	Minimum Support Required (FTE)
<u><7</u>	<u>.2</u>
<u>7-9</u>	<u>.25</u>
<u>10-12</u>	<u>.3</u>

<u>13-15</u> <u>.35</u>

285 II.A.2.b)

286 287 288

289 290 Programs must appoint at least one of the subspecialty-certified core faculty members to be associate program director(s). The associate program directors(s) must be provided with support equal to a dedicated minimum time for administration of the program as follows: (Core)

Number of Approved	Minimum Support
Fellow Positions	Required (FTE)
<u><7</u>	<u>0</u>
<u>7-9</u>	<u>.13</u>
<u>10-12</u>	<u>.14</u>
<u>13-15</u>	<u>.15</u>

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Background and Intent: To achieve successful graduate medical education, individuals serving as education and administrative leaders of fellowship programs, as well as those significantly engaged in the education, supervision, evaluation, and mentoring of fellows, must have sufficient dedicated professional time to perform the vital activities required to sustain an accredited program.

The ultimate outcome of graduate medical education is excellence in fellow education and patient care.

The program director and, as applicable, the program leadership team, devote a portion of their professional effort to the oversight and management of the fellowship program, as defined in II.A.4.-II.A.4.a).(16). Both provision of support for the time required for the leadership effort and flexibility regarding how this support is provided are important. Programs, in partnership with their Sponsoring Institutions, may provide support for this time in a variety of ways. Examples of support may include, but are not limited to, salary support, supplemental compensation, educational value units, or relief of time from other professional duties.

Program directors and, as applicable, members of the program leadership team, who are new to the role may need to devote additional time to program oversight and management initially as they learn and become proficient in administering the program. It is suggested that during this initial period the support described above be increased as needed.

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Subspecialty-Specific Background and Intent: For instance, a program with an approved complement of 12 fellows is required to have at least 30 percent FTE support for the Program Director and at least 14 percent FTE support for the associate program director(s). Because an associate program director is also a core faculty member, the minimum dedicated time requirements for associate program directors are inclusive of core faculty activities. An additional 10 percent FTE for the core faculty position is not required. For example, if one core faculty member is named the associate program director for a 12-fellow program, the required minimum support for that position is 14 percent FTE. Further, the Review Committee allows the minimum required FTE support to be shared among multiple associate program directors, as delegated by and at the discretion of the program director.

295 296 II.A.3.a) must include subspecialty expertise and qualification acceptable to the Review Committee; and, (Core) 298 299 II.A.3.a).(1) The program director must have administrative expand at least three years of participation as an active	perience ve faculty
299 II.A.3.a).(1) The program director must have administrative ex	e faculty
member in an ACGME-accredited internal medicin residency or pulmonary disease fellowship. (Core)	IC
304 II.A.3.b) must include current certification in the subspecialty which they are the program director by the American of Internal Medicine (ABIM) or by the American Osteope 307 Board of Internal Medicine (AOBIM), or subspecialty qualifications that are acceptable to the Review Comm (Core) 310	Board athic
311 II.A.3.b).(1) The Review Committee only accepts current ABIN AOBIM certification in pulmonary disease. (Core) 313	l or
314 II.A.4. Program Director Responsibilities 315	
The program director must have responsibility, authority, an accountability for: administration and operations; teaching a scholarly activity; fellow recruitment and selection, evaluation promotion of fellows, and disciplinary action; supervision of and fellow education in the context of patient care. (Core)	and on, and
322 II.A.4.a) The program director must:	
324 II.A.4.a).(1) be a role model of professionalism; (Core) 325	

Background and Intent: The program director, as the leader of the program, must serve as a role model to fellows in addition to fulfilling the technical aspects of the role. As fellows are expected to demonstrate compassion, integrity, and respect for others, they must be able to look to the program director as an exemplar. It is of utmost importance, therefore, that the program director model outstanding professionalism, high quality patient care, educational excellence, and a scholarly approach to work. The program director creates an environment where respectful discussion is welcome, with the goal of continued improvement of the educational experience.

II.A.4.a).(2)

design and conduct the program in a fashion consistent with the needs of the community, the mission(s) of the Sponsoring Institution, and the mission(s) of the program; (Core)

Background and Intent: The mission of institutions participating in graduate medical education is to improve the health of the public. Each community has health needs that vary based upon location and demographics. Programs must understand the social determinants of health of the populations they serve and incorporate them in the design

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and implementation of the program curriculum, with the ultimate goal of addressing these needs and health disparities. II.A.4.a).(3) administer and maintain a learning environment conducive to educating the fellows in each of the **ACGME Competency domains**; (Core) Background and Intent: The program director may establish a leadership team to assist in the accomplishment of program goals. Fellowship programs can be highly complex. In a complex organization the leader typically has the ability to delegate authority to others, yet remains accountable. The leadership team may include physician and nonphysician personnel with varying levels of education, training, and experience. II.A.4.a).(4) develop and oversee a process to evaluate candidates prior to approval as program faculty members for participation in the fellowship program education and at least annually thereafter, as outlined in V.B.; (Core) II.A.4.a).(5) have the authority to approve program faculty members for participation in the fellowship program education at all sites: (Core) II.A.4.a).(6) have the authority to remove program faculty members from participation in the fellowship program education at all sites: (Core) II.A.4.a).(7) have the authority to remove fellows from supervising interactions and/or learning environments that do not meet the standards of the program: (Core) Background and Intent: The program director has the responsibility to ensure that all who educate fellows effectively role model the Core Competencies. Working with a fellow is a privilege that is earned through effective teaching and professional role modeling. This privilege may be removed by the program director when the standards of the clinical learning environment are not met. There may be faculty in a department who are not part of the educational program, and the program director controls who is teaching the residents.

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356	II.A.4.a).(8)	submit accurate and complete information required
357	, , ,	and requested by the DIO, GMEC, and ACGME; (Core)
358		
359	II.A.4.a).(9)	provide applicants who are offered an interview with
360		information related to the applicant's eligibility for the
361		relevant subspecialty board examination(s); (Core)
362		
363	II.A.4.a).(10)	provide a learning and working environment in which
364	, , ,	fellows have the opportunity to raise concerns and
365		provide feedback in a confidential manner as

366			appropriate, without fear of intimidation or retaliation;	
367			(Core)	
368 369 370 371 372 373 374 375 376 377 378	II.A.4.a).(11)		ensure the program's compliance with the Sponsoring Institution's policies and procedures related to grievances and due process; (Core)	
	II.A.4.a).(12)		ensure the program's compliance with the Sponsoring Institution's policies and procedures for due process when action is taken to suspend or dismiss, not to promote, or not to renew the appointment of a fellow; (Core)	
	Institution. Institution's	It is expected that the spolicies and proceed	ram does not operate independently of its Sponsoring the program director will be aware of the Sponsoring dures, and will ensure they are followed by the tembers, support personnel, and fellows.	
379 380 381 382 383 384 385 386 387 388 389 390 391 392 393	II.A.4.a).(13)		ensure the program's compliance with the Sponsoring Institution's policies and procedures on employment and non-discrimination; (Core)	
	II.A.4.a).(13).	(a)	Fellows must not be required to sign a non-competition guarantee or restrictive covenant.	
	II.A.4.a).(14)		document verification of program completion for all graduating fellows within 30 days; (Core)	
	II.A.4.a).(15)		provide verification of an individual fellow's completion upon the fellow's request, within 30 days; and, (Core)	
394	Background and Intent: Primary verification of graduate medical education is important to credentialing of physicians for further training and practice. Such verification must be accurate and timely. Sponsoring Institution and program policies for record retention are important to facilitate timely documentation of fellows who have previously completed the program. Fellows who leave the program prior to completion also require timely documentation of their summative evaluation.			
395 396 397 398 399 400 401 402	II.A.4.a).(16)		obtain review and approval of the Sponsoring Institution's DIO before submitting information or requests to the ACGME, as required in the Institutional Requirements and outlined in the ACGME Program Director's Guide to the Common Program Requirements. (Core)	
403 404	II.B.	Faculty		
405 406			re a foundational element of graduate medical education teach fellows how to care for patients. Faculty members	

provide an important bridge allowing fellows to grow and become practice ready, ensuring that patients receive the highest quality of care. They are role models for future generations of physicians by demonstrating compassion, commitment to excellence in teaching and patient care, professionalism, and a dedication to lifelong learning. Faculty members experience the pride and joy of fostering the growth and development of future colleagues. The care they provide is enhanced by the opportunity to teach. By employing a scholarly approach to patient care, faculty members, through the graduate medical education system, improve the health of the individual and the population.

Faculty members ensure that patients receive the level of care expected from a specialist in the field. They recognize and respond to the needs of the patients, fellows, community, and institution. Faculty members provide appropriate levels of supervision to promote patient safety. Faculty members create an effective learning environment by acting in a professional manner and attending to the well-being of the fellows and themselves.

Background and Intent: "Faculty" refers to the entire teaching force responsible for educating fellows. The term "faculty," including "core faculty," does not imply or require an academic appointment.

II.B.1. For each participating site, there must be a sufficient number of faculty members with competence to instruct and supervise all fellows at that location. (Core)

II.B.2. Faculty members must:

II.B.2.a) be role models of professionalism; (Core)

II.B.2.b)

demonstrate commitment to the delivery of safe, quality, cost-effective, patient-centered care; (Core)

Background and Intent: Patients have the right to expect quality, cost-effective care with patient safety at its core. The foundation for meeting this expectation is formed during residency and fellowship. Faculty members model these goals and continually strive for improvement in care and cost, embracing a commitment to the patient and the community they serve.

demonstrate a strong interest in the education of fellows; (Core) II.B.2.c) II.B.2.d) devote sufficient time to the educational program to fulfill their supervisory and teaching responsibilities; (Core) administer and maintain an educational environment II.B.2.e) conducive to educating fellows; (Core) II.B.2.f) regularly participate in organized clinical discussions, rounds, journal clubs, and conferences; and, (Core)

450 II.B.2.g) pursue faculty development designed to enhance their skills at least annually. (Core)

452

Background and Intent: Faculty development is intended to describe structured programming developed for the purpose of enhancing transference of knowledge, skill, and behavior from the educator to the learner. Faculty development may occur in a variety of configurations (lecture, workshop, etc.) using internal and/or external resources. Programming is typically needs-based (individual or group) and may be specific to the institution or the program. Faculty development programming is to be reported for the fellowship program faculty in the aggregate.

453		
454	II.B.3.	Faculty Qualifications
455		•
456	II.B.3.a)	Faculty members must have appropriate qualifications in
457		their field and hold appropriate institutional appointments.
458		(Core)
459		
460	II.B.3.b)	Subspecialty physician faculty members must:
461		
462	II.B.3.b).(1)	have current certification in the subspecialty by the
463		American Board of Internal Medicine or the American
464		Osteopathic Board of Internal Medicine, or possess
465		qualifications judged acceptable to the Review
466		Committee. (Core)
467		
468	II.B.3.c)	Any non-physician faculty members who participate in
469		fellowship program education must be approved by the
470		program director. (Core)
471		

Background and Intent: The provision of optimal and safe patient care requires a team approach. The education of fellows by non-physician educators enables the fellows to better manage patient care and provides valuable advancement of the fellows' knowledge. Furthermore, other individuals contribute to the education of the fellow in the basic science of the subspecialty or in research methodology. If the program director determines that the contribution of a non-physician individual is significant to the education of the fellow, the program director may designate the individual as a program faculty member or a program core faculty member.

472 473 Any other specialty physician faculty members must have II.B.3.d) 474 current certification in their specialty by the appropriate American Board of Medical Specialties (ABMS) member 475 476 board or American Osteopathic Association (AOA) certifying 477 board, or possess qualifications judged acceptable to the Review Committee. (Core) 478 479 480 II.B.4. **Core Faculty** 481 482 Core faculty members must have a significant role in the education and supervision of fellows and must devote a significant portion of 483 484 their entire effort to fellow education and/or administration, and

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must, as a component of their activities, teach, evaluate, and provide formative feedback to fellows. (Core)

Background and Intent: Core faculty members are critical to the success of fellow education. They support the program leadership in developing, implementing, and assessing curriculum, mentoring fellows, and assessing fellows' progress toward achievement of competence in and the independent practice of the specialty. Core faculty members should be selected for their broad knowledge of and involvement in the program, permitting them to effectively evaluate the program. Core faculty members may also be selected for their specific expertise and unique contribution to the program. Core faculty members are engaged in a broad range of activities, which may vary across programs and specialties. Core faculty members provide clinical teaching and supervision of fellows, and also participate in non-clinical activities related to fellow education and program administration. Examples of these non-clinical activities include, but are not limited to, interviewing and selecting fellow applicants, providing didactic instruction, mentoring fellows, simulation exercises, completing the annual ACGME Faculty Survey, and participating on the program's Clinical Competency Committee, Program Evaluation Committee, and other GME committees.

489 490	II.B.4.a)	Core faculty members must be designated by the program director. (Core)
491 492 493 494	II.B.4.b)	Core faculty members must complete the annual ACGME Faculty Survey. (Core)
494 495 496 497 498	II.B.4.c)	In addition to the program director, there must be at least two core faculty members certified in pulmonary disease by the ABIM or the AOBIM. (Core)
499 500 501 502	II.B.4.d)	In programs approved for more than four fellows, there must be at least one core faculty member certified in pulmonary disease by the ABIM or the AOBIM for every 1.5 fellows. (Core)
503 504 505 506 507	II.B.4.e)	At a minimum, the required core faculty members, in aggregate and excluding members of the program leadership, must be provided with support equal to an average dedicated minimum of .1 FTE for educational and administrative responsibilities that do not involve direct patient care. (Core)

Specialty Background and Intent: The program must have a minimum number of ABIM-or AOBIM-certified pulmonary disease faculty members who devote significant time to teaching, supervising, and advising residents, and working closely with the program director. One way the pulmonary disease-certified faculty members can demonstrate they are devoting a significant portion of their effort to resident education is by dedicating an average of 10 hours per week to the program.

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Subspecialty-Specific Background and Intent: For instance, a program with an approved complement of 12 fellows is required to have a minimum of eight ABIM- or AOBIM-subspecialty-certified faculty members and an FTE of 10 percent each. Because an associate program director is also a core faculty member, the minimum dedicated time requirements for

associate program directors are inclusive of core faculty activities. An additional 10 percent FTE for the core faculty position is not required. For example, if one core faculty member is named the associate program director for a 12-fellow program, the required minimum support for that position is 14 percent FTE.

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II.C.1. There must be a program coordinator. (Core)

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II.C.2. The program coordinator must be provided with support adequate for administration of the program based upon its size and configuration. (Core)

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II.C.2.a)

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At a minimum, the program coordinator must be provided with the dedicated time and support specified below for administration of the program. Additional administrative support must be provided based on the program size as follows: (Core)

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Number of Approved Fellow Positions	Minimum FTE Required for Coordinator Support	Additional Aggregate FTE Required for Administration of the Program
<u>1-3</u>	<u>.3</u>	<u>0</u>
<u>4-6</u>	<u>.3</u>	<u>.2</u>
<u>7-9</u>	<u>.3</u>	<u>.38</u>
<u>10-12</u>	<u>.3</u>	<u>.44</u>
<u>13-15</u>	<u>.3</u>	<u>.50</u>

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Background and Intent: The requirement does not address the source of funding required to provide the specified salary support.

Each program requires a lead administrative person, frequently referred to as a program coordinator, administrator, or as otherwise titled by the institution. This person will frequently manage the day-to-day operations of the program and serve as an important liaison and facilitator between the learners, faculty and other staff members, and the ACGME. Individuals serving in this role are recognized as program coordinators by the ACGME.

The program coordinator is a key member of the leadership team and is critical to the success of the program. As such, the program coordinator must possess skills in leadership and personnel management appropriate to the complexity of the program. Program coordinators are expected to develop in-depth knowledge of the ACGME and Program Requirements, including policies and procedures. Program coordinators assist the program director in meeting accreditation requirements, educational programming, and support of fellows.

Programs, in partnership with their Sponsoring Institutions, should encourage the professional development of their program coordinators and avail them of opportunities for both professional and personal growth. Programs with fewer fellows may not require a full-time coordinator; one coordinator may support more than one program.

Subspecialty-Specific Background and Intent: For instance, a program with an approved complement of 12 fellows is required to have at least 74 percent FTE administrative support: 30 percent FTE for the program coordinator; and an additional 44 percent FTE aggregate support. This additional support may be for the program coordinator only or divided among the program coordinator and one or more other administrative personnel. The Review Committee has not specified how the FTE should be distributed to allow programs, in partnership with their Sponsoring Institution, to allocate the FTE as they see fit.

II.D. Other Program Personnel

The program, in partnership with its Sponsoring Institution, must jointly ensure the availability of necessary personnel for the effective administration of the program. (Core)

Background and Intent: Multiple personnel may be required to effectively administer a program. These may include staff members with clerical skills, project managers, education experts, and staff members to maintain electronic communication for the program. These personnel may support more than one program in more than one discipline.

II.D.1. There must be services available from other health care professionals,

including dietitians, language interpreters, nurses, occupational

therapists, physical therapists, and social workers. (Detail)

II.D.2. There must be appropriate and timely consultation from other specialties.

III. Fellow Appointments

III.A. Eligibility Criteria

III.A.1. Eligibility Requirements – Fellowship Programs

fellowship programs must be completed in an ACGME-accredited residency program, an AOA-approved residency program, a program with ACGME International (ACGME-I) Advanced Specialty Accreditation, or a Royal College of Physicians and Surgeons of Canada (RCPSC)-accredited or College of Family Physicians of Canada (CFPC)-accredited residency program located in Canada.

All required clinical education for entry into ACGME-accredited

Background and Intent: Eligibility for ABMS or AOA Board certification may not be satisfied by fellowship training. Applicants must be notified of this at the time of application, as required in II.A.4.a).(9).

III.A.1.a)

 entering fellow's level of competence in the required field, upon matriculation, using ACGME, ACGME-I, or CanMEDS Milestones evaluations from the core residency program. (Core)

Fellowship programs must receive verification of each

561 562	III.A.1.b)	Prior to appointment in the fellowship, fellows should have
563 564 565	,	completed an internal medicine program that satisfies the requirements in III.A.1. (Core)
566 567 568 569 570 571 572	III.A.1.b).(1)	Fellows who did not complete an internal medicine program that satisfies the requirements in III.A.1. must have completed at least three years of internal medicine education prior to starting the fellowship as well as met all of the criteria in the "Fellow Eligibility Exception" section below. (Core)
573	III.A.1.c)	Fellow Eligibility Exception
574 575 576 577		The Review Committee for Internal Medicine will allow the following exception to the fellowship eligibility requirements:
578 579 580 581 582 583 584	III.A.1.c).(1)	An ACGME-accredited fellowship program may accept an exceptionally qualified international graduate applicant who does not satisfy the eligibility requirements listed in III.A.1., but who does meet all of the following additional qualifications and conditions: (Core)
585 586 587 588 589 590 591	III.A.1.c).(1).(a)	evaluation by the program director and fellowship selection committee of the applicant's suitability to enter the program, based on prior training and review of the summative evaluations of training in the core specialty; and, (Core)
592 593 594 595	III.A.1.c).(1).(b)	review and approval of the applicant's exceptional qualifications by the GMEC; and, (Core)
596 597 598 599	III.A.1.c).(1).(c)	verification of Educational Commission for Foreign Medical Graduates (ECFMG) certification. (Core)
600 601 602 603 604	III.A.1.c).(2)	Applicants accepted through this exception must have an evaluation of their performance by the Clinical Competency Committee within 12 weeks of matriculation. (Core)

Background and Intent: An exceptionally qualified international graduate applicant has (1) completed a residency program in the core specialty outside the continental United States that was not accredited by the ACGME, AOA, ACGME-I, RCPSC or CFPC, and (2) demonstrated clinical excellence, in comparison to peers, throughout training. Additional evidence of exceptional qualifications is required, which may include one of the following: (a) participation in additional clinical or research training in the specialty or subspecialty; (b) demonstrated scholarship in the specialty or subspecialty; and/or

(c) demonstrated leadership during or after residency. Applicants being considered for these positions must be informed of the fact that their training may not lead to certification by ABMS member boards or AOA certifying boards.

In recognition of the diversity of medical education and training around the world, this early evaluation of clinical competence required for these applicants ensures they can provide quality and safe patient care. Any gaps in competence should be addressed as per policies for fellows already established by the program in partnership with the Sponsoring Institution.

III.B. The program director must not appoint more fellows than approved by the Review Committee. (Core)

III.B.1. All complement increases must be approved by the Review Committee. (Core)

III.B.2. The number of available fellow positions in the program must be at least one per year. (Detail)

III.C. Fellow Transfers

The program must obtain verification of previous educational experiences and a summative competency-based performance evaluation prior to acceptance of a transferring fellow, and Milestones evaluations upon matriculation. (Core)

IV. Educational Program

The ACGME accreditation system is designed to encourage excellence and innovation in graduate medical education regardless of the organizational affiliation, size, or location of the program.

The educational program must support the development of knowledgeable, skillful physicians who provide compassionate care.

In addition, the program is expected to define its specific program aims consistent with the overall mission of its Sponsoring Institution, the needs of the community it serves and that its graduates will serve, and the distinctive capabilities of physicians it intends to graduate. While programs must demonstrate substantial compliance with the Common and subspecialty-specific Program Requirements, it is recognized that within this framework, programs may place different emphasis on research, leadership, public health, etc. It is expected that the program aims will reflect the nuanced program-specific goals for it and its graduates; for example, it is expected that a program aiming to prepare physician-scientists will have a different curriculum from one focusing on community health.

IV.A. The curriculum must contain the following educational components: (Core)

IV.A.1.

a set of program aims consistent with the Sponsoring Institution's mission, the needs of the community it serves, and the desired distinctive capabilities of its graduates; (Core)

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647 648 IV.A.1.a) The program's aims must be made available to program applicants, fellows, and faculty members. (Core) 649 650 IV.A.2. 651 competency-based goals and objectives for each educational 652 experience designed to promote progress on a trajectory to 653 autonomous practice in their subspecialty. These must be 654 distributed, reviewed, and available to fellows and faculty members; 655 656 657 IV.A.3. delineation of fellow responsibilities for patient care, progressive 658 responsibility for patient management, and graded supervision in their subspecialty: (Core) 659 660

Background and Intent: These responsibilities may generally be described by PGY level and specifically by Milestones progress as determined by the Clinical Competency Committee. This approach encourages the transition to competency-based education. An advanced learner may be granted more responsibility independent of PGY level and a learner needing more time to accomplish a certain task may do so in a focused rather than global manner.

IV.A.4. structured educational activities beyond direct patient care; and,

Background and Intent: Patient care-related educational activities, such as morbidity and mortality conferences, tumor boards, surgical planning conferences, case discussions, etc., allow fellows to gain medical knowledge directly applicable to the patients they serve. Programs should define those educational activities in which fellows are expected to participate and for which time is protected. Further specification can be found in IV.C.

IV.A.5. advancement of fellows' knowledge of ethical principles foundational to medical professionalism. (Core)

IV.B. ACGME Competencies

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Background and Intent: The Competencies provide a conceptual framework describing the required domains for a trusted physician to enter autonomous practice. These Competencies are core to the practice of all physicians, although the specifics are further defined by each subspecialty. The developmental trajectories in each of the Competencies are articulated through the Milestones for each subspecialty. The focus in fellowship is on subspecialty-specific patient care and medical knowledge, as well as refining the other competencies acquired in residency.

IV.B.1. The program must integrate the following ACGME Competencies into the curriculum: (Core)

IV.B.1.a) Professionalism

677		Fellows must demonstrate a commitment to professionalism
678		and an adherence to ethical principles. (Core)
679		
680	IV.B.1.b)	Patient Care and Procedural Skills

Background and Intent: Quality patient care is safe, effective, timely, efficient, patient-centered, equitable, and designed to improve population health, while reducing per capita costs. (See the Institute of Medicine [IOM]'s Crossing the Quality Chasm: A New Health System for the 21st Century, 2001 and Berwick D, Nolan T, Whittington J. The Triple Aim: care, cost, and quality. Health Affairs. 2008; 27(3):759-769.). In addition, there should be a focus on improving the clinician's well-being as a means to improve patient care and reduce burnout among residents, fellows, and practicing physicians.

These organizing principles inform the Common Program Requirements across all Competency domains. Specific content is determined by the Review Committees with input from the appropriate professional societies, certifying boards, and the community.

000	input from the appropriate	professional societies, certifying boards, and the community.
682 683 684 685 686 687	IV.B.1.b).(1)	Fellows must be able to provide patient care that is compassionate, appropriate, and effective for the treatment of health problems and the promotion of health. (Core)
688 689 690 691 692 693	IV.B.1.b).(1).(a)	Fellows must demonstrate competence in the practice of health promotion, disease prevention, diagnosis, care, and treatment of patients of each gender, from adolescence to old age, during health and all stages of illness; and, (Core)
694 695 696 697	IV.B.1.b).(1).(b)	Fellows must demonstrate competence in prevention, evaluation, and management of patients with:
698 699 700	IV.B.1.b).(1).(b).(i)	acute lung injury, including radiation, inhalation, and trauma; (Core)
701 702	IV.B.1.b).(1).(b).(ii)	circulatory failure; (Core)
703 704	IV.B.1.b).(1).(b).(iii)	diffuse interstitial lung disease; (Core)
705 706 707	IV.B.1.b).(1).(b).(iv)	disorders of the pleura and the mediastinum; (Core)
708 709 710	IV.B.1.b).(1).(b).(v)	iatrogenic respiratory diseases, including drug induced disease; ^(Core)
711 712	IV.B.1.b).(1).(b).(vi)	obstructive lung diseases; (Core)
713 714 715	IV.B.1.b).(1).(b).(vi).(a)	including asthma, bronchitis, emphysema, bronchiectasis. ^(Detail)
716	IV.B.1.b).(1).(b).(vii)	occupational and environmental lung

717 718		diseases; (Core)
719 720 721 722 723 724 725 726 727 728	IV.B.1.b).(1).(b).(viii)	pulmonary embolism and pulmonary embolic disease; (Core)
	IV.B.1.b).(1).(b).(ix)	pulmonary infections; (Core)
	IV.B.1.b).(1).(b).(ix).(a)	including tuberculous, fungal, and those infections in the immunocompromised host (e.g., HIV-related infections). (Detail)
729 730 731	IV.B.1.b).(1).(b).(x)	pulmonary malignancy – primary and metastatic; (Core)
732 733 734	IV.B.1.b).(1).(b).(xi)	pulmonary manifestations of systemic diseases; (Core)
735 736 737 738	IV.B.1.b).(1).(b).(xi).(a)	including collagen vascular disease and diseases that are primary in other organs. (Detail)
739 740 741 742 743 744	IV.B.1.b).(1).(b).(xii)	pulmonary vascular disease; (Core)
	IV.B.1.b).(1).(b).(xii).(a)	including primary and secondary pulmonary hypertension and the vasculitis and pulmonary hemorrhage syndromes. (Detail)
745 746	IV.B.1.b).(1).(b).(xiii)	respiratory failure; and, (Core)
747 748 749 750 751 752 753 754	IV.B.1.b).(1).(b).(xiii).(a)	including the acute respiratory distress syndrome, acute and chronic respiratory failure in obstructive lung diseases, and neuromuscular respiratory drive disorders. (Detail)
755 756	IV.B.1.b).(1).(b).(xiv)	sleep-disordered breathing. (Core)
757 758 759 760 761 762 763 764 765 766 767	IV.B.1.b).(2)	Fellows must be able to perform all medical, diagnostic, and surgical procedures considered essential for the area of practice. (Core)
	IV.B.1.b).(2).(a)	Fellows must demonstrate competence in interpreting data derived from various bedside devices commonly employed to monitor patients, as well as data from laboratory studies related to sputum, bronchopulmonary secretions, and pleural fluid; and, (Core)

768 769 770	IV.B.1.b).(2).(b)	Fellows must demonstrate competence in procedural and technical skills, including:
771 772	IV.B.1.b).(2).(b).(i)	airway management; (Core)
772 773 774 775 776 777 778	IV.B.1.b).(2).(b).(ii)	use of a variety of positive pressure ventilatory modes, including: (Core)
	IV.B.1.b).(2).(b).(ii).(a)	initiation and maintenance of ventilatory support; (Detail)
779 780 781	IV.B.1.b).(2).(b).(ii).(b)	respiratory care techniques; and,
782 783	IV.B.1.b).(2).(b).(ii).(c)	withdrawal of mechanical ventilatory support. (Detail)
784 785 786 787 788 789 790 791 792 793 794 795 796 797 798 799 800 801 802 803 804 805 806	IV.B.1.b).(2).(b).(iii)	use of reservoir masks and continuous positive airway pressure masks for delivery of supplemental oxygen, humidifiers, nebulizers, and incentive spirometry; (Core)
	IV.B.1.b).(2).(b).(iv)	flexible fiber-optic bronchoscopy procedures including those where endobronchial and transbronchial biopsies and transbronchial needle aspiration are performed; (Core)
	IV.B.1.b).(2).(b).(v)	pulmonary function tests to assess respiratory mechanics and gas exchange; (Core)
	IV.B.1.b).(2).(b).(v).(a)	including spirometry, flow volume studies, lung volumes, diffusing capacity, arterial blood gas analysis, exercise studies, and interpretation of the results of bronchoprovocation testing using methacholine or histamine; (Detail)
807 808	IV.B.1.b).(2).(b).(vi)	diagnostic and therapeutic procedures; (Core)
809 810 811	IV.B.1.b).(2).(b).(vi).(a)	including thoracentesis, endotracheal intubation, and related procedures; (Detail)
812 813 814 815	IV.B.1.b).(2).(b).(vii)	use of chest tubes and drainage systems;
816 817 818	IV.B.1.b).(2).(b).(viii)	operation of bedside hemodynamic monitoring systems; (Core)

819 820	IV.B.1.b).(2).(b).(ix)	emergency cardioversion; (Core)
821 822 823 824	IV.B.1.b).(2).(b).(x)	use of ultrasound techniques to perform thoracentesis and place intravascular and intracavitary tubes and catheters; and, (Core)
825 826	IV.B.1.b).(2).(b).(xi)	use of transcutaneous pacemakers. (Core)
827 828	IV.B.1.c)	Medical Knowledge
829 830 831 832 833		Fellows must demonstrate knowledge of established and evolving biomedical, clinical, epidemiological and social-behavioral sciences, as well as the application of this knowledge to patient care. (Core)
834 835 836 837	IV.B.1.c).(1)	Fellows must demonstrate knowledge of the scientific method of problem solving and evidence-based decision making; (Core)
838 839 840 841 842 843	IV.B.1.c).(2)	Fellows must demonstrate knowledge of indications, contraindications, limitations, complications, techniques, and interpretation of results of those diagnostic and therapeutic procedures integral to the discipline, including the appropriate indication for and use of screening tests/procedures; (Core)
845 846 847 848 849	IV.B.1.c).(3)	Fellows must demonstrate knowledge in the indications, contraindications, and complications of placement of arterial, central venous, and pulmonary artery balloon flotation catheters; (Core)
850 851	IV.B.1.c).(4)	Fellows must demonstrate knowledge of:
852 853 854 855	IV.B.1.c).(4).(a)	imaging techniques commonly employed in the evaluation of patients with pulmonary diseases or critical illness, including the use of ultrasound; (Core)
856 857 858	IV.B.1.c).(4).(b)	the basic sciences, with particular emphasis on:
859 860 861	IV.B.1.c).(4).(b).(i)	genetics and molecular biology as they relate to pulmonary diseases; (Detail)
862 863	IV.B.1.c).(4).(b).(ii)	developmental biology; (Detail)
864 865 866	IV.B.1.c).(4).(b).(iii)	pulmonary physiology and pathophysiology in systemic diseases; and, ^(Detail)
867 868 869	IV.B.1.c).(4).(b).(iv)	biochemistry and physiology, including cell and molecular biology and immunology, as they relate to pulmonary disease. (Detail)

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871	IV.B.1.c).(4).(c)	indications, complications, and outcomes of lung
872 873		transplantation; (Core)
874	IV.B.1.c).(4).(d)	recognition and management of the critically-ill from
875	1V.B.1.0).(-1).(d)	disasters, (Core)
876		
877	IV.B.1.c).(4).(d).(i)	including those disasters caused by
878		chemical and biological agents; (Detail)
879		
880	IV.B.1.c).(4).(e)	the psychosocial and emotional effects of critical
881 882		illness on patients and their families; and, (Core)
883	IV.B.1.c).(4).(f)	the ethical, economic and legal aspects of critical
884		illness. (Core)
885		
886	IV.B.1.d)	Practice-based Learning and Improvement
887		
888		Fellows must demonstrate the ability to investigate and
889 890		evaluate their care of patients, to appraise and assimilate scientific evidence, and to continuously improve patient care
891		based on constant self-evaluation and lifelong learning. (Core)
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Background and Intent: Practice-based learning and improvement is one of the defining characteristics of being a physician. It is the ability to investigate and evaluate the care of patients, to appraise and assimilate scientific evidence, and to continuously improve patient care based on constant self-evaluation and lifelong learning.

The intention of this Competency is to help a fellow refine the habits of mind required to continuously pursue quality improvement, well past the completion of fellowship.

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894	IV.B.1.e)	Interpersonal and Communication Skills
895		
896		Fellows must demonstrate interpersonal and communication
897		skills that result in the effective exchange of information and
898		collaboration with patients, their families, and health
899		professionals. ^(Core)
900		
901	IV.B.1.f)	Systems-based Practice
902		
903		Fellows must demonstrate an awareness of and
904		responsiveness to the larger context and system of health
905		care, including the social determinants of health, as well as
906		the ability to call effectively on other resources to provide
907		optimal health care. (Core)
908		
909	IV.C.	Curriculum Organization and Fellow Experiences
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911 912 913 914	IV.C.1.	The curriculum must be structured to optimize fellow educational experiences, the length of these experiences, and supervisory continuity. (Core)
915 916 917 918 919 920 921	IV.C.1.a)	Assignment of rotations must be structured to minimize the frequency of rotational transitions, and rotations must be of sufficient length to provide a quality educational experience, defined by continuity of patient care, ongoing supervision, longitudinal relationships with faculty members, and meaningful assessment and feedback. (Core)
922 923 924 925 926	IV.C.1.b)	Clinical experiences should be structured to facilitate learning in a manner that allows fellows to function as part of an effective interprofessional team that works together towards the shared goals of patient safety and quality improvement. (Core)
927 928 929 930	IV.C.2.	The program must provide instruction and experience in pain management if applicable for the subspecialty, including recognition of the signs of addiction. (Core)
931 932	IV.C.3.	A minimum of 12 months must be devoted to clinical experience. (Core)
933 934 935	IV.C.3.a)	At least three months must be spent in the medical intensive care unit (MICU). (Core)
936 937 938	IV.C.3.b)	At least nine months must be spent in non-critical care pulmonary disease rotations. (Core)
939 940	IV.C.3.c)	18 months of clinical experience is strongly suggested. (Detail)
941 942	IV.C.4.	Fellows must participate in training using simulation. (Detail)
943 944 945	IV.C.5.	Fellows must have clinical experience in the evaluation and management of patients:
946 947 948	IV.C.5.a)	with genetic and developmental disorders of the respiratory system, including cystic fibrosis; and, (Core)
949 950	IV.C.5.b)	in pulmonary rehabilitation. (Core)
951 952 953	IV.C.6.	Fellows must have clinical experience in examination and interpretation of lung tissue for infectious agents, cytology, and histopathology. (Core)
954 955 956	IV.C.7.	Fellows must acquire knowledge regarding monitoring and supervising special services, including: (Core)
957 958	IV.C.7.a)	respiratory care units; (Detail)
959 960	IV.C.7.b)	respiratory care techniques and services; and, (Detail)
961	IV.C.7.c)	pulmonary function laboratories including quality control, quality

962 963		assurance and proficiency standards. (Detail)
964 965 966 967 968	IV.C.8.	Fellows must be given opportunities to assume continuing responsibility for both acutely- and chronically-ill patients, in order to learn both the natural history of pulmonary disease, and the effectiveness of therapeutic programs. (Core)
969 970	IV.C.9.	Experience with Continuity Ambulatory Patients
971 972 973	IV.C.9.a)	Fellows must have a continuity ambulatory clinic experience that exposes them to the breadth and depth of the subspecialty. (Core)
974 975	IV.C.9.b)	This experience should average one half-day each week. (Detail)
976 977 978	IV.C.9.c)	This experience must include an appropriate distribution of patients of each gender and a diversity of ages. (Core)
979 980		This should be accomplished through either:
981 982 983	IV.C.9.c).(1)	a continuity clinic which provides fellows the opportunity to observe and learn the course of disease; or, (Detail)
984 985 986	IV.C.9.c).(2)	selected blocks of at least six months which address specific areas of pulmonary disease. (Detail)
987 988 989	IV.C.9.d)	Each fellow should, on average, be responsible for four to eight patients during each half-day session. (Detail)
990 991 992 993	IV.C.9.e)	Up to six months may be exempted from ambulatory experiences during MICU rotations, other time-intensive rotations, or vacation.
994 995 996 997	IV.C.9.f)	Fellows should be informed of the status of their continuity patients when such patients are hospitalized, as clinically appropriate. (Detail)
998 999	IV.C.10.	Procedures and Technical Skills
1000 1001 1002 1003 1004 1005 1006 1007 1008 1009 1010 1011 1012	IV.C.10.a)	Direct supervision of procedures performed by each fellow must occur until proficiency has been acquired and documented by the program director. (Core)
	IV.C.10.b)	Faculty members must teach and supervise the fellows in the performance and interpretation of procedures, which must be documented in each fellow's record, including indications, outcomes, diagnoses, and supervisor(s). (Core)
	IV.C.11.	Fellows must have experience in the role of a pulmonary disease consultant in both the inpatient and outpatient settings. (Core)
	IV.C.12.	The core curriculum must include a didactic program based upon the core

1013 1014		knowledge content in the subspecialty area. (Core)
1014 1015 1016 1017 1018	IV.C.12.a)	The program must afford each fellow an opportunity to review topics covered in conferences that he or she was unable to attend.
1019 1020 1021 1022	IV.C.12.b)	Fellows must participate in clinical case conferences, journal clubs, research conferences, and morbidity and mortality or quality improvement conferences. (Detail)
1023 1024 1025 1026	IV.C.12.c)	All core conferences must have at least one faculty member present, and must be scheduled as to ensure peer-peer and peer-faculty interaction. (Detail)
1026 1027 1028 1029 1030 1031	IV.C.13.	Patient-based teaching must include direct interaction between fellows and faculty members, bedside teaching, discussion of pathophysiology, and the use of current evidence in diagnostic and therapeutic decisions. (Core)
1032		The teaching must be:
1033 1034 1035 1036	IV.C.13.a)	formally conducted on all inpatient, outpatient, and consultative services; and, $^{(\mbox{\scriptsize Detail})}$
1037 1038 1039 1040	IV.C.13.b)	conducted with a frequency and duration that ensures a meaningful and continuous teaching relationship between the assigned supervising faculty member(s) and fellows. (Detail)
1040 1041 1042 1043	IV.C.14.	Fellows must receive instruction in practice management relevant to pulmonary disease. (Detail)
1044	IV.D.	Scholarship
1045 1046 1047 1048 1049 1050 1051 1052 1053 1054		Medicine is both an art and a science. The physician is a humanistic scientist who cares for patients. This requires the ability to think critically, evaluate the literature, appropriately assimilate new knowledge, and practice lifelong learning. The program and faculty must create an environment that fosters the acquisition of such skills through fellow participation in scholarly activities as defined in the subspecialty-specific Program Requirements. Scholarly activities may include discovery, integration, application, and teaching.
1054 1055 1056 1057 1058 1059 1060 1061 1062 1063		The ACGME recognizes the diversity of fellowships and anticipates that programs prepare physicians for a variety of roles, including clinicians, scientists, and educators. It is expected that the program's scholarship will reflect its mission(s) and aims, and the needs of the community it serves. For example, some programs may concentrate their scholarly activity on quality improvement, population health, and/or teaching, while other programs might choose to utilize more classic forms of biomedical research as the focus for scholarship.

1064 1065	IV.D.1.	Program Responsibilities
1065 1066 1067 1068	IV.D.1.a)	The program must demonstrate evidence of scholarly activities, consistent with its mission(s) and aims. (Core)
1069 1070 1071 1072	IV.D.1.b)	The program in partnership with its Sponsoring Institution, must allocate adequate resources to facilitate fellow and faculty involvement in scholarly activities. (Core)
1073 1074	IV.D.2.	Faculty Scholarly Activity
1075 1076 1077 1078	IV.D.2.a)	Among their scholarly activity, programs must demonstrate accomplishments in at least three of the following domains: (Core)
1076 1079 1080		 Research in basic science, education, translational science, patient care, or population health
1081		Peer-reviewed grants
1082		 Quality improvement and/or patient safety initiatives
1083		 Systematic reviews, meta-analyses, review articles,
1084		chapters in medical textbooks, or case reports
1085		Creation of curricula, evaluation tools, didactic
1086		educational activities, or electronic educational materials
1087 1088		
1089		 Contribution to professional committees, educational organizations, or editorial boards
1090		Innovations in education
1091		- milovations in sausation
1092	IV.D.2.b)	The program must demonstrate dissemination of scholarly
1093	,	activity within and external to the program by the following
1094		methods:
1095		

Background and Intent: For the purposes of education, metrics of scholarly activity represent one of the surrogates for the program's effectiveness in the creation of an environment of inquiry that advances the fellows' scholarly approach to patient care. The Review Committee will evaluate the dissemination of scholarship for the program as a whole, not for individual faculty members, for a five-year interval, for both core and non-core faculty members, with the goal of assessing the effectiveness of the creation of such an environment. The ACGME recognizes that there may be differences in scholarship requirements between different specialties and between residencies and fellowships in the same specialty.

1096 1097 IV.D.2.b).(1) faculty participation in grand rounds, posters, workshops, quality improvement presentations, 1098 podium presentations, grant leadership, non-peer-1099 1100 reviewed print/electronic resources, articles or publications, book chapters, textbooks, webinars, 1101 1102 service on professional committees, or serving as a 1103 journal reviewer, journal editorial board member, or editor; (Outcome)‡ 1104

1105 1106 1107 1108 1109 1110 1111	IV.D.2.b).(1).(a)	At least 50 percent of the core faculty members who are certified in pulmonary disease by the ABIM or AOBIM (see Program Requirements II.B.4.c)-d) must annually engage in a variety of scholarly activities, as listed in Program Requirement IV.D.2.b).(1). (Core)
1113 1114	IV.D.3.	Fellow Scholarly Activity
1114 1115 1116 1117 1118 1119 1120 1121 1122 1123	IV.D.3.a)	While in the program, at least 50 percent of a program's fellows must engage in more than one of the following scholarly activities: participation in grand rounds, posters, workshops, quality improvement presentations, podium presentations, grant leadership, non-peer-reviewed print/electronic resources, articles or publications, book chapters, textbooks, webinars, service on professional committees, or serving as a journal reviewer, journal editorial board member, or editor. (Outcome)

V. Evaluation

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V.A. Fellow Evaluation

V.A.1. Feedback and Evaluation

Background and Intent: Feedback is ongoing information provided regarding aspects of one's performance, knowledge, or understanding. The faculty empower fellows to provide much of that feedback themselves in a spirit of continuous learning and self-reflection. Feedback from faculty members in the context of routine clinical care should be frequent, and need not always be formally documented.

Formative and summative evaluation have distinct definitions. Formative evaluation is *monitoring fellow learning* and providing ongoing feedback that can be used by fellows to improve their learning in the context of provision of patient care or other educational opportunities. More specifically, formative evaluations help:

- fellows identify their strengths and weaknesses and target areas that need work
- program directors and faculty members recognize where fellows are struggling and address problems immediately

Summative evaluation is evaluating a fellow's learning by comparing the fellows against the goals and objectives of the rotation and program, respectively. Summative evaluation is utilized to make decisions about promotion to the next level of training, or program completion.

End-of-rotation and end-of-year evaluations have both summative and formative components. Information from a summative evaluation can be used formatively when fellows or faculty members use it to guide their efforts and activities in subsequent rotations and to successfully complete the fellowship program.

Feedback, formative evaluation, and summative evaluation compare intentions with accomplishments, enabling the transformation of a new specialist to one with growing subspecialty expertise.

V.A.1.a)	Faculty members must directly observe, evaluate, and frequently provide feedback on fellow performance during
	each rotation or similar educational assignment. (Core)
V.A.1.a).(1)	The faculty must discuss this evaluation with each fellow at the completion of each assignment. (Core)
V.A.1.a).(2)	Assessment of procedural competence should include a formal evaluation process and not be based solely on a minimum number of procedures performed. (Detail)

Background and Intent: Faculty members should provide feedback frequently throughout the course of each rotation. Fellows require feedback from faculty members to reinforce well-performed duties and tasks, as well as to correct deficiencies. This feedback will allow for the development of the learner as they strive to achieve the Milestones. More frequent feedback is strongly encouraged for fellows who have deficiencies that may result in a poor final rotation evaluation.

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1142		
1143	V.A.1.b)	Evaluation must be documented at the completion of the
1144		assignment. ^(Core)
1145		
1146	V.A.1.b).(1)	For block rotations of greater than three months in
1147		duration, evaluation must be documented at least
1148		every three months. (Core)
1149		
1150	V.A.1.b).(2)	Longitudinal experiences such as continuity clinic in
1151		the context of other clinical responsibilities must be
1152		evaluated at least every three months and at
1153		completion. ^(Core)
1154		
1155	V.A.1.c)	The program must provide an objective performance
1156		evaluation based on the Competencies and the subspecialty-
1157		specific Milestones, and must: (Core)
1158		•
1159	V.A.1.c).(1)	use multiple evaluators (e.g., faculty members, peers,
1160	, , ,	patients, self, and other professional staff members);
1161		and, ^(Core)
1162		,
1163	V.A.1.c).(2)	provide that information to the Clinical Competency
1164	-7 (7	Committee for its synthesis of progressive fellow
1165		performance and improvement toward unsupervised
1166		practice. (Core)
1167		p. 401100.
1 101		

Background and Intent: The trajectory to autonomous practice in a subspecialty is documented by the subspecialty-specific Milestones evaluation during fellowship. These Milestones detail the progress of a fellow in attaining skill in each competency

domain. It is expected that the most growth in fellowship education occurs in patient care and medical knowledge, while the other four domains of competency must be ensured in the context of the subspecialty. They are developed by a subspecialty group and allow evaluation based on observable behaviors. The Milestones are considered formative and should be used to identify learning needs. This may lead to focused or general curricular revision in any given program or to individualized learning plans for any specific fellow.

1168		
1169	V.A.1.d)	The program director or their designee, with input from the
1170		Clinical Competency Committee, must:
1171		
1172	V.A.1.d).(1)	meet with and review with each fellow their
1173	, , ,	documented semi-annual evaluation of performance,
1174		including progress along the subspecialty-specific
1175		Milestones. (Core)
1176		
1177	V.A.1.d).(2)	assist fellows in developing individualized learning
1178		plans to capitalize on their strengths and identify areas
1179		for growth; and, (Core)
1180		for growth, und,
1181	V.A.1.d).(3)	develop plans for fellows failing to progress, following
1182	V.A.1.u).(3)	institutional policies and procedures. (Core)
_		institutional policies and procedures. (***)
1183		

Background and Intent: Learning is an active process that requires effort from the teacher and the learner. Faculty members evaluate a fellow's performance at least at the end of each rotation. The program director or their designee will review those evaluations, including their progress on the Milestones, at a minimum of every six months. Fellows should be encouraged to reflect upon the evaluation, using the information to reinforce well-performed tasks or knowledge or to modify deficiencies in knowledge or practice. Working together with the faculty members, fellows should develop an individualized learning plan.

Fellows who are experiencing difficulties with achieving progress along the Milestones may require intervention to address specific deficiencies. Such intervention, documented in an individual remediation plan developed by the program director or a faculty mentor and the fellow, will take a variety of forms based on the specific learning needs of the fellow. However, the ACGME recognizes that there are situations which require more significant intervention that may alter the time course of fellow progression. To ensure due process, it is essential that the program director follow institutional policies and procedures.

V.A.1.e)	At least annually, there must be a summative evaluation of
- /	each fellow that includes their readiness to progress to the
	·
	next year of the program, if applicable. ^(Core)
V A 4 6	
V.A.1.t)	The evaluations of a fellow's performance must be accessible
	for review by the fellow. ^(Core)
V.A.2.	Final Evaluation
•	=
	V.A.1.e) V.A.1.f) V.A.2.

1194 1195 1196	V.A.2.a)		ogram director must provide a final evaluation for each upon completion of the program. (Core)
1197 1198 1199 1200 1201 1202	V.A.2.a).(1)		The subspecialty-specific Milestones, and when applicable the subspecialty-specific Case Logs, must be used as tools to ensure fellows are able to engage in autonomous practice upon completion of the program. (Core)
1203 1204	V.A.2.a).(2)		The final evaluation must:
1205 1206 1207 1208 1209	V.A.2.a).(2).(a))	become part of the fellow's permanent record maintained by the institution, and must be accessible for review by the fellow in accordance with institutional policy; (Core)
1210 1211 1212 1213	V.A.2.a).(2).(k)	verify that the fellow has demonstrated the knowledge, skills, and behaviors necessary to enter autonomous practice; (Core)
1214 1215 1216	V.A.2.a).(2).(0	:)	consider recommendations from the Clinical Competency Committee; and, ^(Core)
1217 1218 1219	V.A.2.a).(2).(0	1)	be shared with the fellow upon completion of the program. (Core)
1220 1221 1222	V.A.3.	A Clinical Con program direc	npetency Committee must be appointed by the etor. ^(Core)
1223 1224 1225 1226 1227 1228 1229	V.A.3.a)	include membe prograi who ha	nimum the Clinical Competency Committee must three members, at least one of whom is a core faculty er. Members must be faculty members from the same m or other programs, or other health professionals are extensive contact and experience with the m's fellows. (Core)
1230 1231	V.A.3.b)	The Cli	nical Competency Committee must:
1232 1233 1234	V.A.3.b).(1)		review all fellow evaluations at least semi-annually;
1235 1236 1237	V.A.3.b).(2)		determine each fellow's progress on achievement of the subspecialty-specific Milestones; and, (Core)
1238 1239 1240 1241	V.A.3.b).(3)	;	meet prior to the fellows' semi-annual evaluations and advise the program director regarding each fellow's progress. (Core)
1241 1242 1243	V.B.	Faculty Evaluation	

V.B.1. The program must have a process to evaluate each faculty member's performance as it relates to the educational program at least annually. (Core)

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Background and Intent: The program director is responsible for the education program and for whom delivers it. While the term faculty may be applied to physicians within a given institution for other reasons, it is applied to fellowship program faculty members only through approval by a program director. The development of the faculty improves the education, clinical, and research aspects of a program. Faculty members have a strong commitment to the fellow and desire to provide optimal education and work opportunities. Faculty members must be provided feedback on their contribution to the mission of the program. All faculty members who interact with fellows desire feedback on their education, clinical care, and research. If a faculty member does not interact with fellows, feedback is not required. With regard to the diverse operating environments and configurations, the fellowship program director may need to work with others to determine the effectiveness of the program's faculty performance with regard to their role in the educational program. All teaching faculty members should have their educational efforts evaluated by the fellows in a confidential and anonymous manner. Other aspects for the feedback may include research or clinical productivity, review of patient outcomes, or peer review of scholarly activity. The process should reflect the local environment and identify the necessary information. The feedback from the various sources should be summarized and provided to the faculty on an annual basis by a member of the leadership team of the program.

1249 1250	V.B.1.a)	This evaluation must include a review of the faculty member's clinical teaching abilities, engagement with the educational
1251		program, participation in faculty development related to their
1252		skills as an educator, clinical performance, professionalism,
1253		and scholarly activities. ^(Core)
1254		
1255	V.B.1.b)	This evaluation must include written, confidential evaluations
1256		by the fellows. ^(Core)
1257		
1258	V.B.2.	Faculty members must receive feedback on their evaluations at least
1259		annually. ^(Core)
1260		
1261	V.B.3.	Results of the faculty educational evaluations should be
1262		incorporated into program-wide faculty development plans. (Core)
1263		

Background and Intent: The quality of the faculty's teaching and clinical care is a determinant of the quality of the program and the quality of the fellows' future clinical care. Therefore, the program has the responsibility to evaluate and improve the program faculty members' teaching, scholarship, professionalism, and quality care. This section mandates annual review of the program's faculty members for this purpose, and can be used as input into the Annual Program Evaluation.

V.C. Program Evaluation and Improvement

V.C.1. The program director must appoint the Program Evaluation Committee to conduct and document the Annual Program

1269 1270		Evaluation as part of the program's continuous improvement process. (Core)
1271 1272 1273 1274	V.C.1.a)	The Program Evaluation Committee must be composed of at least two program faculty members, at least one of whom is a core faculty member, and at least one fellow. (Core)
1275 1276 1277	V.C.1.b)	Program Evaluation Committee responsibilities must include:
1278 1279 1280	V.C.1.b).(1)	acting as an advisor to the program director, through program oversight; (Core)
1281 1282	V.C.1.b).(2)	review of the program's self-determined goals and progress toward meeting them; (Core)
1283 1284 1285 1286	V.C.1.b).(3)	guiding ongoing program improvement, including development of new goals, based upon outcomes; and, (Core)
1287 1288 1289 1290 1291	V.C.1.b).(4)	review of the current operating environment to identify strengths, challenges, opportunities, and threats as related to the program's mission and aims. (Core)

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Background and Intent: In order to achieve its mission and train quality physicians, a program must evaluate its performance and plan for improvement in the Annual Program Evaluation. Performance of fellows and faculty members is a reflection of program quality, and can use metrics that reflect the goals that a program has set for itself. The Program Evaluation Committee utilizes outcome parameters and other data to assess the program's progress toward achievement of its goals and aims.

1292		
1293	V.C.1.c)	The Program Evaluation Committee should consider the
1294		following elements in its assessment of the program:
1295		
1296	V.C.1.c).(1)	curriculum; ^(Core)
1297		
1298	V.C.1.c).(2)	outcomes from prior Annual Program Evaluation(s);
1299	, , ,	(Core)
1300		
1301	V.C.1.c).(3)	ACGME letters of notification, including citations,
1302	, , ,	Areas for Improvement, and comments; (Core)
1303		•
1304	V.C.1.c).(4)	quality and safety of patient care; (Core)
1305	, , ,	
1306	V.C.1.c).(5)	aggregate fellow and faculty:
1307	, , ,	
1308	V.C.1.c).(5).(a)	well-being; (Core)
1309	, , , , ,	<u>-</u>
1310	V.C.1.c).(5).(b)	recruitment and retention; (Core)
1311	, . ,	
1312	V.C.1.c).(5).(c)	workforce diversity; (Core)
1313	, , , , ,	••

1314 1315 1316	V.C.1.c).(5).(d)	engagement in quality improvement and patient safety; (Core)
1317 1318	V.C.1.c).(5).(e)	scholarly activity; (Core)
1319 1320 1321	V.C.1.c).(5).(f)	ACGME Resident/Fellow and Faculty Surveys (where applicable); and, (Core)
1322 1323	V.C.1.c).(5).(g)	written evaluations of the program. (Core)
1324 1325	V.C.1.c).(6)	aggregate fellow:
1326 1327	V.C.1.c).(6).(a)	achievement of the Milestones; (Core)
1328 1329 1330	V.C.1.c).(6).(b)	in-training examinations (where applicable);
1331 1332	V.C.1.c).(6).(c)	board pass and certification rates; and, (Core)
1333 1334	V.C.1.c).(6).(d)	graduate performance. (Core)
1335 1336	V.C.1.c).(7)	aggregate faculty:
1337 1338	V.C.1.c).(7).(a)	evaluation; and, (Core)
1339 1340	V.C.1.c).(7).(b)	professional development (Core)
1341 1342 1343 1344	V.C.1.d)	The Program Evaluation Committee must evaluate the program's mission and aims, strengths, areas for improvement, and threats. (Core)
1345 1346	V.C.1.e)	The annual review, including the action plan, must:
1347 1348 1349	V.C.1.e).(1)	be distributed to and discussed with the members of the teaching faculty and the fellows; and, (Core)
1350 1351	V.C.1.e).(2)	be submitted to the DIO. (Core)
1352 1353 1354	V.C.2.	The program must participate in a Self-Study prior to its 10-Year Accreditation Site Visit. (Core)
1355 1356	V.C.2.a)	A summary of the Self-Study must be submitted to the DIO. (Core)

Background and Intent: Outcomes of the documented Annual Program Evaluation can be integrated into the 10-year Self-Study process. The Self-Study is an objective, comprehensive evaluation of the fellowship program, with the aim of improving it. Underlying the Self-Study is this longitudinal evaluation of the program and its learning environment, facilitated through sequential Annual Program Evaluations that focus on the required components, with an emphasis on program strengths and self-identified areas for improvement. Details regarding the timing and expectations for the

Self-Study and the 10-Year Accreditation Site Visit are provided in the ACGME Manual of Policies and Procedures. Additionally, a description of the Self-Study process, as well as information on how to prepare for the 10-Year Accreditation Site Visit, is available on the ACGME website.

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1358		
1359	V.C.3.	One goal of ACGME-accredited education is to educate physicians
1360		who seek and achieve board certification. One measure of the
1361		effectiveness of the educational program is the ultimate pass rate.
1362		
1363		The program director should encourage all eligible program
1364		graduates to take the certifying examination offered by the
1365		applicable American Board of Medical Specialties (ABMS) member
1366		board or American Osteopathic Association (AOA) certifying board.
1367		
1368	V.C.3.a)	For subspecialties in which the ABMS member board and/or
1369		AOA certifying board offer(s) an annual written exam, in the
1370		preceding three years, the program's aggregate pass rate of
1371		those taking the examination for the first time must be higher
1372		than the bottom fifth percentile of programs in that
1373		subspecialty. (Outcome)
1374		oubopoolarly.
1375	V.C.3.b)	For subspecialties in which the ABMS member board and/or
1376	V.O.J.D)	AOA certifying board offer(s) a biennial written exam, in the
1377		preceding six years, the program's aggregate pass rate of
1378		those taking the examination for the first time must be higher
1379		than the bottom fifth percentile of programs in that
1380		subspecialty. (Outcome)
1381		Subspecially.
1382	V C 2 a)	For authoropicities in which the ADMC morehor heard and/or
1383	V.C.3.c)	For subspecialties in which the ABMS member board and/or
1384		AOA certifying board offer(s) an annual oral exam, in the
		preceding three years, the program's aggregate pass rate of
1385		those taking the examination for the first time must be higher
1386 1387		than the bottom fifth percentile of programs in that
		subspecialty. (Outcome)
1388	V O O 4V	For explanacialtica in subjets the ADMO member has a bound and/on
1389	V.C.3.d)	For subspecialties in which the ABMS member board and/or
1390		AOA certifying board offer(s) a biennial oral exam, in the
1391		preceding six years, the program's aggregate pass rate of
1392		those taking the examination for the first time must be higher
1393		than the bottom fifth percentile of programs in that
1394		subspecialty. (Outcome)
1395	W 0 0 3	
1396	V.C.3.e)	For each of the exams referenced in V.C.3.a)-d), any program
1397		whose graduates over the time period specified in the
1398		requirement have achieved an 80 percent pass rate will have
1399		met this requirement, no matter the percentile rank of the
1400		program for pass rate in that subspecialty. (Outcome)
1401		

Background and Intent: Setting a single standard for pass rate that works across subspecialties is not supportable based on the heterogeneity of the psychometrics of different examinations. By using a percentile rank, the performance of the lower five

percent (fifth percentile) of programs can be identified and set on a path to curricular and test preparation reform.

There are subspecialties where there is a very high board pass rate that could leave successful programs in the bottom five percent (fifth percentile) despite admirable performance. These high-performing programs should not be cited, and V.C.3.e) is designed to address this.

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1405 1406 V.C.3.f)

Programs must report, in ADS, board certification status annually for the cohort of board-eligible fellows that graduated seven years earlier. (Core)

Background and Intent: It is essential that fellowship programs demonstrate knowledge and skill transfer to their fellows. One measure of that is the qualifying or initial certification exam pass rate. Another important parameter of the success of the program is the ultimate board certification rate of its graduates. Graduates are eligible for up to seven years from fellowship graduation for initial certification. The ACGME will calculate a rolling three-year average of the ultimate board certification rate at seven years post-graduation, and the Review Committees will monitor it.

The Review Committees will track the rolling seven-year certification rate as an indicator of program quality. Programs are encouraged to monitor their graduates' performance on board certification examinations.

In the future, the ACGME may establish parameters related to ultimate board certification rates.

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VI. The Learning and Working Environment

1410 1411 1412 Fellowship education must occur in the context of a learning and working environment that emphasizes the following principles:

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1413

 Excellence in the safety and quality of care rendered to patients by fellows today

1417 1418 1419 • Excellence in the safety and quality of care rendered to patients by today's fellows in their future practice

1420 1421 Excellence in professionalism through faculty modeling of:

1422 1423 the effacement of self-interest in a humanistic environment that supports the professional development of physicians

1424 1425 1426

• Commitment to the well-being of the students, residents, fellows, faculty members, and all members of the health care team

o the joy of curiosity, problem-solving, intellectual rigor, and discovery

1427 1428

Background and Intent: The revised requirements are intended to provide greater flexibility within an established framework, allowing programs and fellows more

discretion to structure clinical education in a way that best supports the above principles of professional development. With this increased flexibility comes the responsibility for programs and fellows to adhere to the 80-hour maximum weekly limit (unless a rotation-specific exception is granted by a Review Committee), and to utilize flexibility in a manner that optimizes patient safety, fellow education, and fellow well-being. The requirements are intended to support the development of a sense of professionalism by encouraging fellows to make decisions based on patient needs and their own well-being, without fear of jeopardizing their program's accreditation status. In addition, the proposed requirements eliminate the burdensome documentation requirement for fellows to justify clinical and educational work hour variations.

Clinical and educational work hours represent only one part of the larger issue of conditions of the learning and working environment, and Section VI has now been expanded to include greater attention to patient safety and fellow and faculty member well-being. The requirements are intended to support programs and fellows as they strive for excellence, while also ensuring ethical, humanistic training. Ensuring that flexibility is used in an appropriate manner is a shared responsibility of the program and fellows. With this flexibility comes a responsibility for fellows and faculty members to recognize the need to hand off care of a patient to another provider when a fellow is too fatigued to provide safe, high quality care and for programs to ensure that fellows remain within the 80-hour maximum weekly limit.

VI.A. Patient Safety, Quality Improvement, Supervision, and Accountability

VI.A.1. Patient Safety and Quality Improvement

All physicians share responsibility for promoting patient safety and enhancing quality of patient care. Graduate medical education must prepare fellows to provide the highest level of clinical care with continuous focus on the safety, individual needs, and humanity of their patients. It is the right of each patient to be cared for by fellows who are appropriately supervised; possess the requisite knowledge, skills, and abilities; understand the limits of their knowledge and experience; and seek assistance as required to provide optimal patient care.

Fellows must demonstrate the ability to analyze the care they provide, understand their roles within health care teams, and play an active role in system improvement processes. Graduating fellows will apply these skills to critique their future unsupervised practice and effect quality improvement measures.

It is necessary for fellows and faculty members to consistently work in a well-coordinated manner with other health care professionals to achieve organizational patient safety goals.

VI.A.1.a) Patient Safety

1456 VI.A.1.a).(1) Culture of Safety

458 459 460 461 462 463 464		A culture of safety requires continuous identification of vulnerabilities and a willingness to transparently deal with them. An effective organization has formal mechanisms to assess the knowledge, skills, and attitudes of its personnel toward safety in order to identify areas for improvement.
465 VI.A.1.a).(1).(466 467 468 469	(a)	The program, its faculty, residents, and fellows must actively participate in patient safety systems and contribute to a culture of safety.
470 VI.A.1.a).(1).(471 472 473	(b)	The program must have a structure that promotes safe, interprofessional, team-based care. (Core)
474 VI.A.1.a).(2) 475	1	Education on Patient Safety
476 477 478 479	1	Programs must provide formal educational activities that promote patient safety-related goals, tools, and techniques. (Core)
Background	I and Intent: Optimal pa	atient safety occurs in the setting of a coordinated king environment.
480 481 VI.A.1.a).(3)	ı	Patient Safety Events
482 483 484 485 486 487 488 489 490		Reporting, investigation, and follow-up of adverse events, near misses, and unsafe conditions are pivotal mechanisms for improving patient safety, and are essential for the success of any patient safety program. Feedback and experiential learning are essential to developing true competence in the ability to identify causes and institute sustainable systems-based changes to ameliorate patient safety vulnerabilities.
93 VI.A.1.a).(3).(94	(a)	Residents, fellows, faculty members, and other
25		clinical staff members must:
96 VI.A.1.a).(3).(97 98	(a).(i)	
95 96 VI.A.1.a).(3).(97 98 99 00 VI.A.1.a).(3).(01 02 03		clinical staff members must: know their responsibilities in reporting patient safety events at the clinical site;

1507 1508	VI.A.1.a).(3).(b)	Fellows must participate as team members in
1509		real and/or simulated interprofessional clinical
1510		patient safety activities, such as root cause
1511		analyses or other activities that include
1512		analysis, as well as formulation and
1513		implementation of actions. (Core)
1514 1515	VI A 4 a) (4)	Follow Education and Experience in Dicalogues of
1515	VI.A.1.a).(4)	Fellow Education and Experience in Disclosure of Adverse Events
1517		Adverse Events
1518		Patient-centered care requires patients, and when
1519		appropriate families, to be apprised of clinical
1520		situations that affect them, including adverse events.
1521		This is an important skill for faculty physicians to
1522		model, and for fellows to develop and apply.
1523	M A 4 \ \ (4\ (\ \	AH 6 H
1524 1525	VI.A.1.a).(4).(a)	All fellows must receive training in how to
1525		disclose adverse events to patients and families. (Core)
1527		idilliles.
1528	VI.A.1.a).(4).(b)	Fellows should have the opportunity to
1529	- / (/ (- /	participate in the disclosure of patient safety
1530		events, real or simulated. (Detail)†
1531		
1532	\/I	
	VI.A.1.b)	Quality Improvement
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1533 1534	VI.A.1.b) VI.A.1.b).(1)	Quality Improvement Education in Quality Improvement
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1533 1534 1535 1536	,	Education in Quality Improvement
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1533 1534 1535 1536 1537 1538 1539 1540	VI.A.1.b).(1)	Education in Quality Improvement A cohesive model of health care includes quality- related goals, tools, and techniques that are necessary in order for health care professionals to achieve quality improvement goals.
1533 1534 1535 1536 1537 1538 1539 1540 1541	,	Education in Quality Improvement A cohesive model of health care includes quality- related goals, tools, and techniques that are necessary in order for health care professionals to achieve quality improvement goals. Fellows must receive training and experience in
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1533 1534 1535 1536 1537 1538 1539 1540 1541 1542 1543 1544 1545	VI.A.1.b).(1)	Education in Quality Improvement A cohesive model of health care includes quality- related goals, tools, and techniques that are necessary in order for health care professionals to achieve quality improvement goals. Fellows must receive training and experience in quality improvement processes, including an
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1533 1534 1535 1536 1537 1538 1539 1540 1541 1542 1543 1544 1545 1546 1547 1548	VI.A.1.b).(1) VI.A.1.b).(1).(a)	Education in Quality Improvement A cohesive model of health care includes quality- related goals, tools, and techniques that are necessary in order for health care professionals to achieve quality improvement goals. Fellows must receive training and experience in quality improvement processes, including an understanding of health care disparities. (Core) Quality Metrics Access to data is essential to prioritizing activities for care improvement and evaluating success of
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1533 1534 1535 1536 1537 1538 1539 1540 1541 1542 1543 1544 1545 1546 1547 1548 1549 1550 1551 1552	VI.A.1.b).(1) VI.A.1.b).(1).(a) VI.A.1.b).(2)	Education in Quality Improvement A cohesive model of health care includes quality- related goals, tools, and techniques that are necessary in order for health care professionals to achieve quality improvement goals. Fellows must receive training and experience in quality improvement processes, including an understanding of health care disparities. (Core) Quality Metrics Access to data is essential to prioritizing activities for care improvement and evaluating success of improvement efforts. Fellows and faculty members must receive data on quality metrics and benchmarks related to
1533 1534 1535 1536 1537 1538 1539 1540 1541 1542 1543 1544 1545 1546 1547 1548 1549 1550 1551 1552 1553	VI.A.1.b).(1) VI.A.1.b).(1).(a) VI.A.1.b).(2)	Education in Quality Improvement A cohesive model of health care includes quality-related goals, tools, and techniques that are necessary in order for health care professionals to achieve quality improvement goals. Fellows must receive training and experience in quality improvement processes, including an understanding of health care disparities. (Core) Quality Metrics Access to data is essential to prioritizing activities for care improvement and evaluating success of improvement efforts. Fellows and faculty members must receive data
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1533 1534 1535 1536 1537 1538 1539 1540 1541 1542 1543 1544 1545 1546 1547 1548 1549 1550 1551 1552 1553	VI.A.1.b).(1) VI.A.1.b).(1).(a) VI.A.1.b).(2)	Education in Quality Improvement A cohesive model of health care includes quality- related goals, tools, and techniques that are necessary in order for health care professionals to achieve quality improvement goals. Fellows must receive training and experience in quality improvement processes, including an understanding of health care disparities. (Core) Quality Metrics Access to data is essential to prioritizing activities for care improvement and evaluating success of improvement efforts. Fellows and faculty members must receive data on quality metrics and benchmarks related to

1557		Experiential learning is essential to developing the
1558		ability to identify and institute sustainable systems-
1559		based changes to improve patient care.
1560		based changes to improve patient care.
		- 11
1561	VI.A.1.b).(3).(a)	Fellows must have the opportunity to
1562		participate in interprofessional quality
1563		improvement activities. (Core)
1564		•
1565	VI.A.1.b).(3).(a).(i)	This should include activities aimed at
	VI.A. 1.b).(3).(a).(l)	
1566		reducing health care disparities. (Detail)
1567		
1568	VI.A.2.	Supervision and Accountability
1569		
1570	VI.A.2.a)	Although the attending physician is ultimately responsible for
1571		the care of the patient, every physician shares in the
1572		responsibility and accountability for their efforts in the
1573		provision of care. Effective programs, in partnership with
1574		their Sponsoring Institutions, define, widely communicate,
1575		and monitor a structured chain of responsibility and
1576		accountability as it relates to the supervision of all patient
1577		care.
1578		care.
1579		Supervision in the setting of graduate medical education
1580		provides safe and effective care to patients; ensures each
1581		fellow's development of the skills, knowledge, and attitudes
1582		required to enter the unsupervised practice of medicine; and
1583		establishes a foundation for continued professional growth.
1584		establishes a roundation for continued professional growth.
	\(\(\(\) \(\) \(\) \(\)	Fools mations would be use on identifiable and
1585	VI.A.2.a).(1)	Each patient must have an identifiable and
1586		appropriately-credentialed and privileged attending
1587		physician (or licensed independent practitioner as
1588		specified by the applicable Review Committee) who is
1589		responsible and accountable for the patient's care.
1590		(Core)
1591		
	\(\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	This information would be available to follows
1592	VI.A.2.a).(1).(a)	This information must be available to fellows,
1593		faculty members, other members of the health
1594		care team, and patients. (Core)
1595		·
1596	VI.A.2.a).(1).(b)	Fellows and faculty members must inform each
1597		patient of their respective roles in that patient's
1598		care when providing direct patient care. (Core)
1599		
1600	VI.A.2.b)	Supervision may be exercised through a variety of methods.
1601		For many aspects of patient care, the supervising physician
1602		may be a more advanced fellow. Other portions of care
1603		provided by the fellow can be adequately supervised by the
1604		appropriate availability of the supervising faculty member or
1605		fellow, either on site or by means of telecommunication
1606		technology. Some activities require the physical presence of
1607		the supervising faculty member. In some circumstances,

1648 1649 Background and Intent: Appropriate supervision is essential for patient safety and high-quality teaching. Supervision is also contextual. There is tremendous diversity of fellow patient interactions, education and training locations, and fellow skills and abilities even at the same level of the educational program. The degree of supervision is expected to evolve progressively as a fellow gains more experience, even with the same patient condition or procedure. All fellows have a level of supervision commensurate with their level of autonomy in practice; this level of supervision may be enhanced based on factors such as patient safety, complexity, acuity, urgency, risk of serious adverse events, or other pertinent variables.

1611 1612 VI.A.2.b).(1) The program must demonstrate that the appropriate level of supervision in place for all fellows is based on 1613 1614 each fellow's level of training and ability, as well as 1615 patient complexity and acuity. Supervision may be exercised through a variety of methods, as appropriate 1616 to the situation. (Core) 1617 1618 1619 The program must define when physical presence of a VI.A.2.b).(2) supervising physician is required. (Core) 1620 1621 1622 VI.A.2.c) **Levels of Supervision** 1623 1624 To promote appropriate fellow supervision while providing 1625 for graded authority and responsibility, the program must use the following classification of supervision: (Core) 1626 1627 1628 VI.A.2.c).(1) **Direct Supervision:** 1629 1630 VI.A.2.c).(1).(a) the supervising physician is physically present 1631 with the fellow during the key portions of the patient interaction; or, (Core) 1632 1633 1634 VI.A.2.c).(1).(b) the supervising physician and/or patient is not physically present with the fellow and the 1635 1636 supervising physician is concurrently 1637 monitoring the patient care through appropriate telecommunication technology. (Core) 1638 1639 1640 VI.A.2.c).(2) Indirect Supervision: the supervising physician is not 1641 providing physical or concurrent visual or audio supervision but is immediately available to the fellow 1642 for guidance and is available to provide appropriate 1643 direct supervision. (Core) 1644 1645 1646 VI.A.2.c).(3) Oversight – the supervising physician is available to 1647 provide review of procedures/encounters with

feedback provided after care is delivered. (Core)

1650 1651 1652 1653 1654 1655 1656 1657 1658 1659 1660 1661 1662 1663	VI.A.2.d)	The privilege of progressive authority and responsibility, conditional independence, and a supervisory role in patient care delegated to each fellow must be assigned by the program director and faculty members. (Core)	
	VI.A.2.d).(1)	The program director must evaluate each fellow's abilities based on specific criteria, guided by the Milestones. (Core)	
	VI.A.2.d).(2)	Faculty members functioning as supervising physicians must delegate portions of care to fellows based on the needs of the patient and the skills of each fellow. (Core)	
1664 1665 1666 1667 1668 1669	VI.A.2.d).(3)	Fellows should serve in a supervisory role to junior fellows and residents in recognition of their progress toward independence, based on the needs of each patient and the skills of the individual resident or fellow. (Detail)	
1670 1671 1672 1673	VI.A.2.e)	Programs must set guidelines for circumstances and events in which fellows must communicate with the supervising faculty member(s). (Core)	
1674 1675 1676 1677 1678	VI.A.2.e).(1)	Each fellow must know the limits of their scope of authority, and the circumstances under which the fellow is permitted to act with conditional independence. (Outcome)	
1070	Background and Intent: The ACGME Glossary of Terms defines conditional independence as: Graded, progressive responsibility for patient care with defined oversight.		
1679 1680 1681 1682 1683 1684 1685 1686 1687 1688 1689 1690 1691 1692	VI.A.2.f)	Faculty supervision assignments must be of sufficient duration to assess the knowledge and skills of each fellow and to delegate to the fellow the appropriate level of patient care authority and responsibility. (Core)	
	VI.B.	Professionalism	
	VI.B.1.	Programs, in partnership with their Sponsoring Institutions, must educate fellows and faculty members concerning the professional responsibilities of physicians, including their obligation to be appropriately rested and fit to provide the care required by their patients. (Core)	
1693 1694	VI.B.2.	The learning objectives of the program must:	
1694 1695 1696 1697	VI.B.2.a)	be accomplished through an appropriate blend of supervised patient care responsibilities, clinical teaching, and didactic educational events; (Core)	

1701

VI.B.2.b)

be accomplished without excessive reliance on fellows to fulfill non-physician obligations; and, $^{(Core)}$

Background and Intent: Routine reliance on fellows to fulfill non-physician obligations increases work compression for fellows and does not provide an optimal educational experience. Non-physician obligations are those duties which in most institutions are performed by nursing and allied health professionals, transport services, or clerical staff. Examples of such obligations include transport of patients from the wards or units for procedures elsewhere in the hospital; routine blood drawing for laboratory tests; routine monitoring of patients when off the ward; and clerical duties, such as scheduling. While it is understood that fellows may be expected to do any of these things on occasion when the need arises, these activities should not be performed by fellows routinely and must be kept to a minimum to optimize fellow education.

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1704

VI.B.2.c)

ensure manageable patient care responsibilities. (Core)

Background and Intent: The Common Program Requirements do not define "manageable patient care responsibilities" as this is variable by specialty and PGY level. Review Committees will provide further detail regarding patient care responsibilities in the applicable specialty-specific Program Requirements and accompanying FAQs. However, all programs, regardless of specialty, should carefully assess how the assignment of patient care responsibilities can affect work compression.

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1706 **VI.B.3.** 1707

The program director, in partnership with the Sponsoring Institution, must provide a culture of professionalism that supports patient safety and personal responsibility. (Core)

1708 1709

1710 1711 Fellows and faculty members must demonstrate an understanding of their personal role in the:

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1713 **VI.B.4.a)** 1714

VI.B.4.b)

VI.B.4.

1715 1716

1717

provision of patient- and family-centered care; (Outcome)

safety and welfare of patients entrusted to their care, including the ability to report unsafe conditions and adverse events; (Outcome)

1718

Background and Intent: This requirement emphasizes that responsibility for reporting unsafe conditions and adverse events is shared by all members of the team and is not solely the responsibility of the fellow.

1719 1720

720 **VI.B.4.c)**

assurance of their fitness for work, including: (Outcome)

1721

Background and Intent: This requirement emphasizes the professional responsibility of faculty members and fellows to arrive for work adequately rested and ready to care for patients. It is also the responsibility of faculty members, fellows, and other members of the care team to be observant, to intervene, and/or to escalate their concern about fellow and faculty member fitness for work, depending on the situation, and in accordance with institutional policies.

1722		
1723	VI.B.4.c).(1)	management of their time before, during, and after
1724	-/ (/	clinical assignments; and, (Outcome)
1725		omnour doorgimonto, and,
	\/ D 4 =\ /0\	
1726	VI.B.4.c).(2)	recognition of impairment, including from illness,
1727		fatigue, and substance use, in themselves, their peers,
1728		and other members of the health care team. (Outcome)
1729		
1730	VI.B.4.d)	commitment to lifelong learning; (Outcome)
1731	,	3
1732	VI.B.4.e)	monitoring of their patient care performance improvement
1733	VI.D.4.6)	indicators; and, (Outcome)
		muicators, and, \
1734		
1735	VI.B.4.f)	accurate reporting of clinical and educational work hours,
1736		patient outcomes, and clinical experience data. (Outcome)
1737		
1738	VI.B.5.	All fellows and faculty members must demonstrate responsiveness
1739		to patient needs that supersedes self-interest. This includes the
1740		recognition that under certain circumstances, the best interests of
1741		the patient may be served by transitioning that patient's care to
1742		another qualified and rested provider. (Outcome)
		another qualified and rested provider. (************************************
1743		
1744	VI.B.6.	Programs, in partnership with their Sponsoring Institutions, must
1745		provide a professional, equitable, respectful, and civil environment
1746		that is free from discrimination, sexual and other forms of
1747		harassment, mistreatment, abuse, or coercion of students, fellows,
1748		faculty, and staff. (Core)
1749		,,
1750	VI.B.7.	Programs, in partnership with their Sponsoring Institutions, should
	VI.D.1.	
1751		have a process for education of fellows and faculty regarding
1752		unprofessional behavior and a confidential process for reporting,
1753		investigating, and addressing such concerns. (Core)
1754		
1755	VI.C.	Well-Being
1756		
1757		Psychological, emotional, and physical well-being are critical in the
1758		development of the competent, caring, and resilient physician and require
1759		proactive attention to life inside and outside of medicine. Well-being
1760		•
		requires that physicians retain the joy in medicine while managing their
1761		own real-life stresses. Self-care and responsibility to support other
1762		members of the health care team are important components of
1763		professionalism; they are also skills that must be modeled, learned, and
1764		nurtured in the context of other aspects of fellowship training.
1765		
1766		Fellows and faculty members are at risk for burnout and depression.
1767		Programs, in partnership with their Sponsoring Institutions, have the same
1768		responsibility to address well-being as other aspects of resident
1769		competence. Physicians and all members of the health care team share
1770		responsibility for the well-being of each other. For example, a culture which
1771		encourages covering for colleagues after an illness without the expectation
1772		of reciprocity reflects the ideal of professionalism. A positive culture in a

clinical learning environment models constructive behaviors, and prepares fellows with the skills and attitudes needed to thrive throughout their careers.

Background and Intent: The ACGME is committed to addressing physician well-being for individuals and as it relates to the learning and working environment. The creation of a learning and working environment with a culture of respect and accountability for physician well-being is crucial to physicians' ability to deliver the safest, best possible care to patients. The ACGME is leveraging its resources in four key areas to support the ongoing focus on physician well-being: education, influence, research, and collaboration. Information regarding the ACGME's ongoing efforts in this area is available on the ACGME website: www.acgme.org/physicianwellbeing.

The ACGME also created a repository for well-being materials, assessments, presentations, and more on the Well-Being Tools and Resources page in Learn at ACGME for programs seeking to develop or strengthen their own well-being initiatives. There are many activities that programs can implement now to assess and support physician well-being. These include the distribution and analysis of culture of safety surveys, ensuring the availability of counseling services, and paying attention to the safety of the entire health care team.

VI.C.1. The responsibility of the program, in partnership with the Sponsoring Institution, to address well-being must include:

VI.C.1.a) efforts to enhance the meaning that each fellow finds in the experience of being a physician, including protecting time with patients, minimizing non-physician obligations, providing administrative support, promoting progressive autonomy and flexibility, and enhancing professional relationships: (Core)

VI.C.1.b) attention to scheduling, work intensity, and work compression that impacts fellow well-being; (Core)

VI.C.1.c) evaluating workplace safety data and addressing the safety of fellows and faculty members; (Core)

Background and Intent: This requirement emphasizes the responsibility shared by the Sponsoring Institution and its programs to gather information and utilize systems that monitor and enhance fellow and faculty member safety, including physical safety. Issues to be addressed include, but are not limited to, monitoring of workplace injuries, physical or emotional violence, vehicle collisions, and emotional well-being after adverse events.

VI.C.1.d) policies and programs that encourage optimal fellow and faculty member well-being; and, (Core)

Background and Intent: Well-being includes having time away from work to engage with family and friends, as well as to attend to personal needs and to one's own health, including adequate rest, healthy diet, and regular exercise.

VI.C.1.d).(1)

Fellows must be given the opportunity to attend medical, mental health, and dental care appointments, including those scheduled during their working hours.

Background and Intent: The intent of this requirement is to ensure that fellows have the opportunity to access medical and dental care, including mental health care, at times that are appropriate to their individual circumstances. Fellows must be provided with time away from the program as needed to access care, including appointments scheduled during their working hours.

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attention to fellow and faculty member burnout, depression, and substance use disorder. The program, in partnership with its Sponsoring Institution, must educate faculty members and fellows in identification of the symptoms of burnout, depression, and substance use disorder, including means to assist those who experience these conditions. Fellows and faculty members must also be educated to recognize those symptoms in themselves and how to seek appropriate care. The program, in partnership with its Sponsoring Institution, must: (Core)

Background and Intent: Programs and Sponsoring Institutions are encouraged to review materials in order to create systems for identification of burnout, depression, and substance use disorder. Materials and more information are available in Learn at ACGME (https://dl.acgme.org/pages/well-being-tools-resources).

 VI.C.1.e).(1)

encourage fellows and faculty members to alert the program director or other designated personnel or programs when they are concerned that another fellow, resident, or faculty member may be displaying signs of burnout, depression, a substance use disorder, suicidal ideation, or potential for violence; (Core)

Background and Intent: Individuals experiencing burnout, depression, substance use disorder, and/or suicidal ideation are often reluctant to reach out for help due to the stigma associated with these conditions, and are concerned that seeking help may have a negative impact on their career. Recognizing that physicians are at increased risk in these areas, it is essential that fellows and faculty members are able to report their concerns when another fellow or faculty member displays signs of any of these conditions, so that the program director or other designated personnel, such as the department chair, may assess the situation and intervene as necessary to facilitate access to appropriate care. Fellows and faculty members must know which personnel, in addition to the program director, have been designated with this responsibility; those personnel and the program director should be familiar with the institution's impaired physician policy and any employee health, employee assistance, and/or wellness programs within the institution. In cases of physician impairment, the program director or designated personnel should follow the policies of their institution for reporting.

1825		
1826	VI.C.1.e).(2)	provide access to appropriate tools for self-screening;
1827		and, ^(Core)
1828		
1829	VI.C.1.e).(3)	provide access to confidential, affordable mental
1830		health assessment, counseling, and treatment,
1831		including access to urgent and emergent care 24
1832		hours a day, seven days a week. (Core)
1833		

1834

Background and Intent: The intent of this requirement is to ensure that fellows have immediate access at all times to a mental health professional (psychiatrist, psychologist, Licensed Clinical Social Worker, Primary Mental Health Nurse Practitioner, or Licensed Professional Counselor) for urgent or emergent mental health issues. In-person, telemedicine, or telephonic means may be utilized to satisfy this requirement. Care in the Emergency Department may be necessary in some cases, but not as the primary or sole means to meet the requirement.

The reference to affordable counseling is intended to require that financial cost not be a barrier to obtaining care.

1835	VI.C.2.	There are circumstances in which fellows may be unable to attend
1836		work, including but not limited to fatigue, illness, family
1837		emergencies, and parental leave. Each program must allow an
1838		appropriate length of absence for fellows unable to perform their
1839		patient care responsibilities. (Core)
1840		
1841	VI.C.2.a)	The program must have policies and procedures in place to
1842	•	ensure coverage of patient care. (Core)
1843		· ·
1844	VI.C.2.b)	These policies must be implemented without fear of negative
1845	,	consequences for the fellow who is or was unable to provide
1846		the clinical work. ^(Core)
1847		

Background and Intent: Fellows may need to extend their length of training depending on length of absence and specialty board eligibility requirements. Teammates should assist colleagues in need and equitably reintegrate them upon return.

1848		
1849	VI.D.	Fatigue Mitigation
1850		
1851	VI.D.1.	Programs must:
1852		
1853	VI.D.1.a)	educate all faculty members and fellows to recognize the
1854		signs of fatigue and sleep deprivation; (Core)
1855		
1856	VI.D.1.b)	educate all faculty members and fellows in alertness
1857		management and fatigue mitigation processes; and, (Core)
1858		
1859	VI.D.1.c)	encourage fellows to use fatigue mitigation processes to
1860		manage the potential negative effects of fatigue on patient
1861		care and learning. ^(Detail)

Background and Intent: Providing medical care to patients is physically and mentally demanding. Night shifts, even for those who have had enough rest, cause fatigue. Experiencing fatigue in a supervised environment during training prepares fellows for managing fatigue in practice. It is expected that programs adopt fatigue mitigation processes and ensure that there are no negative consequences and/or stigma for using fatigue mitigation strategies.

This requirement emphasizes the importance of adequate rest before and after clinical responsibilities. Strategies that may be used include, but are not limited to, strategic napping; the judicious use of caffeine; availability of other caregivers; time management to maximize sleep off-duty; learning to recognize the signs of fatigue, and self-monitoring performance and/or asking others to monitor performance; remaining active to promote alertness; maintaining a healthy diet; using relaxation techniques to fall asleep; maintaining a consistent sleep routine; exercising regularly; increasing sleep time before and after call; and ensuring sufficient sleep recovery periods.

 VI.D.2. Each program must ensure continuity of patient care, consistent with the program's policies and procedures referenced in VI.C.2–VI.C.2.b), in the event that a fellow may be unable to perform their patient care responsibilities due to excessive fatigue. (Core)

VI.D.3. The program, in partnership with its Sponsoring Institution, must ensure adequate sleep facilities and safe transportation options for fellows who may be too fatigued to safely return home. (Core)

VI.E. Clinical Responsibilities, Teamwork, and Transitions of Care

VI.E.1. Clinical Responsibilities

 The clinical responsibilities for each fellow must be based on PGY level, patient safety, fellow ability, severity and complexity of patient illness/condition, and available support services. (Core)

Background and Intent: The changing clinical care environment of medicine has meant that work compression due to high complexity has increased stress on fellows. Faculty members and program directors need to make sure fellows function in an environment that has safe patient care and a sense of fellow well-being. Some Review Committees have addressed this by setting limits on patient admissions, and it is an essential responsibility of the program director to monitor fellow workload. Workload should be distributed among the fellow team and interdisciplinary teams to minimize work compression.

VI.E.2. Teamwork

Fellows must care for patients in an environment that maximizes communication. This must include the opportunity to work as a member of effective interprofessional teams that are appropriate to the delivery of care in the subspecialty and larger health system.

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1890	VI.E.3.	Transitions of Care
1891		
1892	VI.E.3.a)	Programs must design clinical assignments to optimize
1893		transitions in patient care, including their safety, frequency,
1894		and structure. (Core)
1895		
1896	VI.E.3.b)	Programs, in partnership with their Sponsoring Institutions,
1897		must ensure and monitor effective, structured hand-over
1898		processes to facilitate both continuity of care and patient
1899		safety. (Core)
1900		
1901	VI.E.3.c)	Programs must ensure that fellows are competent in
1902		communicating with team members in the hand-over process.
1903		(Outcome)
1904		
1905	VI.E.3.d)	Programs and clinical sites must maintain and communicate
1906		schedules of attending physicians and fellows currently
1907		responsible for care. (Core)
1908		
1909	VI.E.3.e)	Each program must ensure continuity of patient care,
1910		consistent with the program's policies and procedures
1911		referenced in VI.C.2-VI.C.2.b), in the event that a fellow may
1912		be unable to perform their patient care responsibilities due to
1913		excessive fatigue or illness, or family emergency. (Core)
1914	\/I =	Olivinal Evynanianas and Edwartian
1915	VI.F.	Clinical Experience and Education
1916		Drawana in nantuarahin with their Chanacrina Institutions, must desire
1917		Programs, in partnership with their Sponsoring Institutions, must design
1918		an effective program structure that is configured to provide fellows with
1919		educational and clinical experience opportunities, as well as reasonable
1920		opportunities for rest and personal activities.
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1928 1929 Background and Intent: In the new requirements, the terms "clinical experience and education," "clinical and educational work," and "clinical and educational work hours" replace the terms "duty hours," "duty periods," and "duty." These changes have been made in response to concerns that the previous use of the term "duty" in reference to number of hours worked may have led some to conclude that fellows' duty to "clock out" on time superseded their duty to their patients.

VI.F.1. Maximum Hours of Clinical and Educational Work per Week

Clinical and educational work hours must be limited to no more than 80 hours per week, averaged over a four-week period, inclusive of all in-house clinical and educational activities, clinical work done from home, and all moonlighting. (Core)

Background and Intent: Programs and fellows have a shared responsibility to ensure that the 80-hour maximum weekly limit is not exceeded. While the requirement has been written with the intent of allowing fellows to remain beyond their scheduled work

periods to care for a patient or participate in an educational activity, these additional hours must be accounted for in the allocated 80 hours when averaged over four weeks.

Scheduling

While the ACGME acknowledges that, on rare occasions, a fellow may work in excess of 80 hours in a given week, all programs and fellows utilizing this flexibility will be required to adhere to the 80-hour maximum weekly limit when averaged over a four-week period. Programs that regularly schedule fellows to work 80 hours per week and still permit fellows to remain beyond their scheduled work period are likely to exceed the 80-hour maximum, which would not be in substantial compliance with the requirement. These programs should adjust schedules so that fellows are scheduled to work fewer than 80 hours per week, which would allow fellows to remain beyond their scheduled work period when needed without violating the 80-hour requirement. Programs may wish to consider using night float and/or making adjustments to the frequency of in-house call to ensure compliance with the 80-hour maximum weekly limit.

Oversight

With increased flexibility introduced into the Requirements, programs permitting this flexibility will need to account for the potential for fellows to remain beyond their assigned work periods when developing schedules, to avoid exceeding the 80-hour maximum weekly limit, averaged over four weeks. The ACGME Review Committees will strictly monitor and enforce compliance with the 80-hour requirement. Where violations of the 80-hour requirement are identified, programs will be subject to citation and at risk for an adverse accreditation action.

Work from Home

While the requirement specifies that clinical work done from home must be counted toward the 80-hour maximum weekly limit, the expectation remains that scheduling be structured so that fellows are able to complete most work on site during scheduled clinical work hours without requiring them to take work home. The new requirements acknowledge the changing landscape of medicine, including electronic health records, and the resulting increase in the amount of work fellows choose to do from home. The requirement provides flexibility for fellows to do this while ensuring that the time spent by fellows completing clinical work from home is accomplished within the 80-hour weekly maximum. Types of work from home that must be counted include using an electronic health record and taking calls from home. Reading done in preparation for the following day's cases, studying, and research done from home do not count toward the 80 hours. Fellow decisions to leave the hospital before their clinical work has been completed and to finish that work later from home should be made in consultation with the fellow's supervisor. In such circumstances, fellows should be mindful of their professional responsibility to complete work in a timely manner and to maintain patient confidentiality.

During the public comment period many individuals raised questions and concerns related to this change. Some questioned whether minute by minute tracking would be required; in other words, if a fellow spends three minutes on a phone call and then a few hours later spends two minutes on another call, will the fellow need to report that time. Others raised concerns related to the ability of programs and institutions to verify the accuracy of the information reported by fellows. The new requirements are not an attempt to micromanage this process. Fellows are to track the time they spend on clinical work from home and to report that time to the program. Decisions regarding

whether to report infrequent phone calls of very short duration will be left to the individual fellow. Programs will need to factor in time fellows are spending on clinical work at home when schedules are developed to ensure that fellows are not working in excess of 80 hours per week, averaged over four weeks. There is no requirement that programs assume responsibility for documenting this time. Rather, the program's responsibility is ensuring that fellows report their time from home and that schedules are structured to ensure that fellows are not working in excess of 80 hours per week, averaged over four weeks.

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1931	VI.F.2.	Mandatory Time Free of Clinical Work and Education
1932		
1933	VI.F.2.a)	The program must design an effective program structure that
1934	•	is configured to provide fellows with educational
1935		opportunities, as well as reasonable opportunities for rest
1936		and personal well-being. (Core)
1937		
1938	VI.F.2.b)	Fellows should have eight hours off between scheduled
1939		clinical work and education periods. (Detail)
1940		
1941	VI.F.2.b).(1)	There may be circumstances when fellows choose to
1942		stay to care for their patients or return to the hospital
1943		with fewer than eight hours free of clinical experience
1944		and education. This must occur within the context of
1945		the 80-hour and the one-day-off-in-seven
1946		requirements. (Detail)
1947		

Background and Intent: While it is expected that fellow schedules will be structured to ensure that fellows are provided with a minimum of eight hours off between scheduled work periods, it is recognized that fellows may choose to remain beyond their scheduled time, or return to the clinical site during this time-off period, to care for a patient. The requirement preserves the flexibility for fellows to make those choices. It is also noted that the 80-hour weekly limit (averaged over four weeks) is a deterrent for scheduling fewer than eight hours off between clinical and education work periods, as it would be difficult for a program to design a schedule that provides fewer than eight hours off without violating the 80-hour rule.

VI.F.2.c) Fellows must have at least 14 hours free of clinical work and education after 24 hours of in-house call. (Core)

Background and Intent: Fellows have a responsibility to return to work rested, and thus are expected to use this time away from work to get adequate rest. In support of this goal, fellows are encouraged to prioritize sleep over other discretionary activities.

VI.F.2.d)

Fellows must be scheduled for a minimum of one day in seven free of clinical work and required education (when averaged over four weeks). At-home call cannot be assigned on these free days. (Core)

Background and Intent: The requirement provides flexibility for programs to distribute days off in a manner that meets program and fellow needs. It is strongly recommended

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that fellows' preference regarding how their days off are distributed be considered as schedules are developed. It is desirable that days off be distributed throughout the month, but some fellows may prefer to group their days off to have a "golden weekend," meaning a consecutive Saturday and Sunday free from work. The requirement for one free day in seven should not be interpreted as precluding a golden weekend. Where feasible, schedules may be designed to provide fellows with a weekend, or two consecutive days, free of work. The applicable Review Committee will evaluate the number of consecutive days of work and determine whether they meet educational objectives. Programs are encouraged to distribute days off in a fashion that optimizes fellow well-being, and educational and personal goals. It is noted that a day off is defined in the ACGME Glossary of Terms as "one (1) continuous 24-hour period free from all administrative, clinical, and educational activities."

1958		
1959	VI.F.3.	Maximum Clinical Work and Education Period Length
1960		
1961	VI.F.3.a)	Clinical and educational work periods for fellows must not
1962	•	exceed 24 hours of continuous scheduled clinical
1963		assignments. (Core)
1964		
1965	VI.F.3.a).(1)	Up to four hours of additional time may be used for
1966	, , ,	activities related to patient safety, such as providing
1967		effective transitions of care, and/or fellow education.
1968		(Core)
1969		
1970	VI.F.3.a).(1).(a)	Additional patient care responsibilities must not
1971	, , , , ,	be assigned to a fellow during this time. (Core)
1972		

Background and Intent: The additional time referenced in VI.F.3.a).(1) should not be used for the care of new patients. It is essential that the fellow continue to function as a member of the team in an environment where other members of the team can assess fellow fatigue, and that supervision for post-call fellows is provided. This 24 hours and up to an additional four hours must occur within the context of 80-hour weekly limit, averaged over four weeks.

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1974	VI.F.4.	Clinical and Educational Work Hour Exceptions
1975		
1976	VI.F.4.a)	In rare circumstances, after handing off all other
1977		responsibilities, a fellow, on their own initiative, may elect to
1978		remain or return to the clinical site in the following
1979		circumstances:
1980		
1981	VI.F.4.a).(1)	to continue to provide care to a single severely ill or
1982		unstable patient; (Detail)
1983		
1984	VI.F.4.a).(2)	humanistic attention to the needs of a patient or
1985		family; or, ^(Detail)
1986		
1987	VI.F.4.a).(3)	to attend unique educational events. (Detail)
1988		

1989 VI.F.4.b) These additional hours of care or education will be counted 1990 toward the 80-hour weekly limit. (Detail) 1991 Background and Intent: This requirement is intended to provide fellows with some control over their schedules by providing the flexibility to voluntarily remain beyond the scheduled responsibilities under the circumstances described above. It is important to note that a fellow may remain to attend a conference, or return for a conference later in the day, only if the decision is made voluntarily. Fellows must not be required to stay. Programs allowing fellows to remain or return beyond the scheduled work and clinical education period must ensure that the decision to remain is initiated by the fellow and that fellows are not coerced. This additional time must be counted toward the 80-hour maximum weekly limit. 1992 1993 VI.F.4.c) A Review Committee may grant rotation-specific exceptions 1994 for up to 10 percent or a maximum of 88 clinical and 1995 educational work hours to individual programs based on a 1996 sound educational rationale. 1997 1998 The Review Committee for Internal Medicine will not consider 1999 requests for exceptions to the 80-hour limit to the fellows' work 2000 week. 2001 2002 VI.F.5. Moonlighting 2003 Moonlighting must not interfere with the ability of the fellow 2004 VI.F.5.a) 2005 to achieve the goals and objectives of the educational program, and must not interfere with the fellow's fitness for 2006 work nor compromise patient safety. (Core) 2007 2008 2009 VI.F.5.b) Time spent by fellows in internal and external moonlighting 2010 (as defined in the ACGME Glossary of Terms) must be counted toward the 80-hour maximum weekly limit. (Core) 2011 2012 Background and Intent: For additional clarification of the expectations related to moonlighting, please refer to the Common Program Requirement FAQs (available at http://www.acgme.org/What-We-Do/Accreditation/Common-Program-Requirements). 2013 2014 VI.F.6. **In-House Night Float** 2015 Night float must occur within the context of the 80-hour and one-2016 2017 day-off-in-seven requirements. (Core) 2018 Background and Intent: The requirement for no more than six consecutive nights of night float was removed to provide programs with increased flexibility in scheduling. 2019

Maximum In-House On-Call Frequency

Fellows must be scheduled for in-house call no more frequently than

every third night (when averaged over a four-week period). (Core)

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VI.F.7.

2025 2026	VI.F.7.a)	Internal Medicine fellowships must not average in-house call over a four-week period. (Core)
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2028	VI.F.8.	At-Home Call
2029		
2030	VI.F.8.a)	Time spent on patient care activities by fellows on at-home
2031	·	call must count toward the 80-hour maximum weekly limit.
2032		The frequency of at-home call is not subject to the every-
2033		third-night limitation, but must satisfy the requirement for one
2034		day in seven free of clinical work and education, when
2035		averaged over four weeks. (Core)
2036		
2037	VI.F.8.a).(1)	At-home call must not be so frequent or taxing as to
2038	/ (/	preclude rest or reasonable personal time for each
2039		fellow. (Core)
2040		
2041	VI.F.8.b)	Fellows are permitted to return to the hospital while on at-
2042	•	home call to provide direct care for new or established
2043		patients. These hours of inpatient patient care must be
2044		included in the 80-hour maximum weekly limit. (Detail)
2044		moladed in the ov-nour maximum weekly limit.
2040		

Background and Intent: This requirement has been modified to specify that clinical work done from home when a fellow is taking at-home call must count toward the 80-hour maximum weekly limit. This change acknowledges the often significant amount of time fellows devote to clinical activities when taking at-home call, and ensures that taking at-home call does not result in fellows routinely working more than 80 hours per week. At-home call activities that must be counted include responding to phone calls and other forms of communication, as well as documentation, such as entering notes in an electronic health record. Activities such as reading about the next day's case, studying, or research activities do not count toward the 80-hour weekly limit.

In their evaluation of fellowship programs, Review Committees will look at the overall impact of at-home call on fellow rest and personal time.

*Core Requirements: Statements that define structure, resource, or process elements essential to every graduate medical educational program.

†Detail Requirements: Statements that describe a specific structure, resource, or process, for achieving compliance with a Core Requirement. Programs and sponsoring institutions in substantial compliance with the Outcome Requirements may utilize alternative or innovative approaches to meet Core Requirements.

[‡]Outcome Requirements: Statements that specify expected measurable or observable attributes (knowledge, abilities, skills, or attitudes) of residents or fellows at key stages of their graduate medical education.

Osteopathic Recognition

For programs with or applying for Osteopathic Recognition, the Osteopathic Recognition Requirements also apply (www.acgme.org/OsteopathicRecognition).